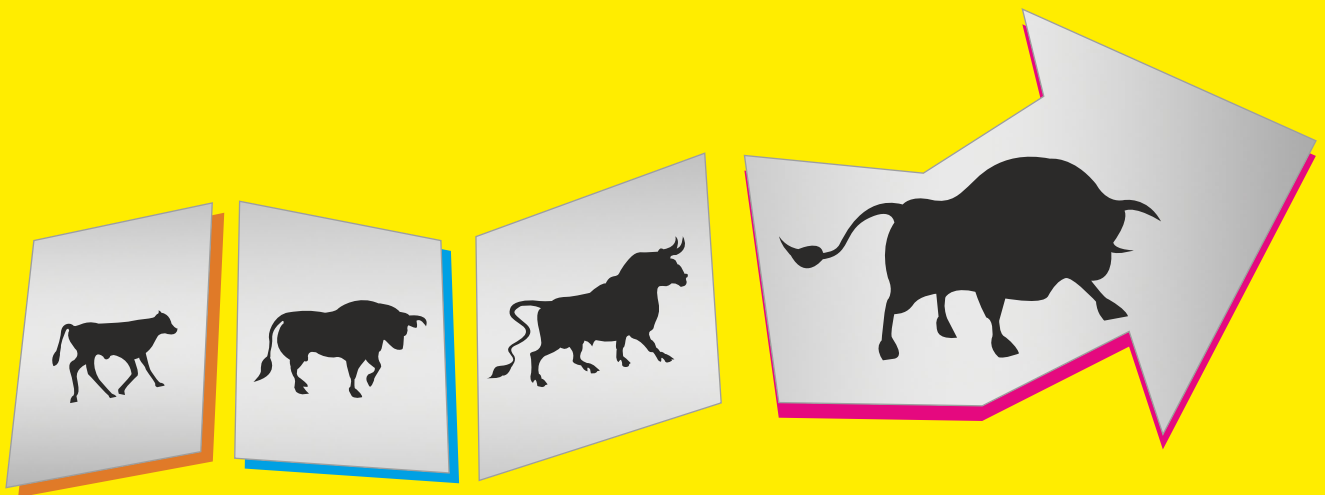


FACTSHEET

As on 31st May 2024



THINK EQUITY
THINK MOTILAL OSWAL

HI-QUALITY HI-GROWTH BENEFIT FROM BOTH

MOTILAL OSWAL

Motilal Oswal's investing process builds Hi-Quality & Hi-Growth portfolios.
Our **process**. Your **success**.

THINK **EQUITY**
THINK **MOTILAL OSWAL**



www.motilaloswalmf.com

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. The terms Hi-Quality and Hi- Growth Portfolios purely depicts Motilal Oswal AMC's internal fund management strategy/ process which is based on qualitative and quantitative research parameters.

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Monthly Market Outlook

June 2024

by

Prateek Agrawal
Executive Director



Dear investor,

In this month's market outlook we shall look at the following:

- Market outlook after the election process has ended
- Our portfolio positioning for the same
- Inclusion in JPM bond indices
- Themes should remain broadly same after elections while few segments could change with outcomes
- Valuations and upside

We discuss on how India presents a compelling story and the growth story of India based on leverage of corporate India & the good health of banks.

Further, China's recent outperformance and its impact on the Indian capital flows is being shared. Based on the election scenario, the positioning of our AMC's portfolios is being explained. The impact of India's inclusion in global indices have been analysed.

Also, 3 themes which shall be playing out in the future across the globe like defence, renewable energy and China+1 have been discussed. Additionally, we discuss 3 India focused themes like healthcare, financials and luxury consumption.

Overall, we believe that the markets are at sustainable valuations and could provide better than earnings growth related returns as cost of capital reduces.

[Read Market Outlook](#)



FUNDS AT A GLANCE

Category	Scheme Name	Investment Objective	Market Cap Breakdown	Inception Date	Month End AUM (crs.)	Benchmark	Top 10 Holdings	(% of NAV)	Top 10 Industry Sector	(% of NAV)	Beta	Amplified S.I.D	Amplified Sharpe	Portfolio Turnover Ratio	Fund Managers
Focused Fund	Motilal Oswal Focused Fund	The investment objective of the Scheme is to achieve long term capital appreciation by investing in upto 30 companies, with focus in multi-cap space. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<p>17.5% Large Cap ■ 24.0% Mid Cap ■ 56.1% Small Cap ■ 2.4% Cash</p>	13-May-13	1,848.3	NIFTY 500 TRI	<p>Samvardhana Moherson International Ltd. 10.0%</p> <p>ZF Commercial Vehicle Control Systems India Ltd. 9.6%</p> <p>FSN E-Commerce Ventures Ltd. 8.7%</p> <p>Star Health And Allied Insurance Company Ltd. 8.7%</p> <p>Religare Enterprises Ltd. 7.5%</p> <p>Dreamfolks Services Ltd. 6.1%</p> <p>L&T Technology Services Ltd. 5.7%</p> <p>Bharti Airtel Ltd. 5.6%</p> <p>Pramal Enterprises Ltd. 4.7%</p> <p>Larsen & Toubro Ltd. 4.2%</p>	Auto Components 19.6% Finance 15.7% Insurance 10.0% Retailing 8.7% Transport Infrastructure 6.1% IT - Services 5.7% Telecom - Services 5.6% Construction 4.2% Banks 4.2% Electrical Equipment 3.7%	0.8	12.2%	0.4	1.14	For Equity Component - Mr. Santosh Singh, For Debt Component - Mr. Rakesh Shetty, For Foreign Securities - Mr. Anuksh Sood		
Midcap Fund	Motilal Oswal Midcap Fund	The investment objective of the Scheme is to achieve long term capital appreciation by investing in quality mid-cap companies having long-term competitive advantages and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<p>2.3% Large Cap ■ 72.2% Mid Cap ■ 22.4% Small Cap ■ 3.1% Cash</p>	24-Feb-14	10,378.2	NIFTY Midcap 150 TRI	<p>Jio Financial Services Ltd. 10.0%</p> <p>Vodafone Idea Ltd. 9.6%</p> <p>Zomato Ltd. 8.2%</p> <p>Tube Investments of India Ltd. 8.2%</p> <p>Kajyan Jewellers India Ltd. 7.8%</p> <p>Persistent Systems Ltd. 7.0%</p> <p>Prestige Estates Projects Ltd. 4.2%</p> <p>Polycab India Ltd. 4.2%</p> <p>Balkrishna Industries Ltd. 4.1%</p> <p>Coloforge Ltd. 4.0%</p>	IT - Software 13.8% Consumer Durables 13.2% Auto Components 11.9% Telecom - Services 10.7% Finance 10.0% Retailing 8.2% Realty 5.9% Industrial Products 4.2% Power 3.8% Healthcare Services 3.3%	0.8	13.1%	2.1	1.31	For Equity Component - Mr. Niket Shah, For Debt Component - Mr. Rakesh Shetty, For Foreign Securities - Mr. Anuksh Sood		
Flexicap Fund	Motilal Oswal Flexi Cap Fund	The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in equity & equity related instruments across sectors and market-capitalization levels. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<p>9.1% Large Cap ■ 36.5% Mid Cap ■ 52.0% Small Cap ■ 2.4% Cash</p>	28-Apr-14	10,034.6	NIFTY 500 TRI	<p>Jio Financial Services Ltd. 10.8%</p> <p>Tube Investments of India Ltd. 7.7%</p> <p>Persistent Systems Ltd. 7.5%</p> <p>Polycab India Ltd. 7.4%</p> <p>Zomato Ltd. 6.2%</p> <p>Kajyan Jewellers India Ltd. 5.4%</p> <p>Coloforge Ltd. 5.2%</p> <p>Bharti Airtel Ltd. 4.7%</p> <p>Cholamandalam Investment and Finance Company Ltd 4.6%</p> <p>Hindustan Aeronautics Ltd. 3.7%</p>	Finance 15.4% IT - Software 12.7% Retailing 11.6% Auto Components 10.8% Telecom - Services 10.5% Industrial Products 7.4% Consumer Durables 6.4% Capital Markets 4.5% Aerospace & Defense 3.7% Construction 3.1%	0.8	12.0%	0.7	1.25	For Equity Component - Mr. Niket Shah, For Debt Component - Mr. Rakesh Shetty, For Foreign Securities - Mr. Anuksh Sood		
Large and Midcap Fund	Motilal Oswal Large and Midcap Fund	The investment objective is to provide medium to long-term capital appreciation by investing primarily in Large and Midcap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<p>1.5% Large Cap ■ 27.8% Mid Cap ■ 35.2% Small Cap ■ 35.5% Cash</p>	17-Oct-19	4,293.0	NIFTY Large Midcap 250 TRI	<p>Zomato Ltd. 6.6%</p> <p>Prestige Estates Projects Ltd. 6.1%</p> <p>Trent Ltd. 6.1%</p> <p>Kajyan Jewellers India Ltd. 5.4%</p> <p>Jio Financial Services Ltd. 5.0%</p> <p>CG Power and Industrial Solutions Ltd. 4.2%</p> <p>Indusind Bank Ltd. 4.0%</p> <p>Bharat Electronics Ltd. 3.9%</p> <p>Bharat Dynamics Ltd. 3.9%</p> <p>InterGlobe Aviation Ltd. 3.7%</p>	Electrical Equipment 13.2% Retailing 12.7% Realty 9.4% Aerospace & Defense 7.8% Consumer Durables 7.8% Capital Markets 7.1% Banks 7.0% Healthcare Services 6.5% Finance 6.5% Transport Services 3.7%	0.9	13.3%	1.4	0.85	For Equity Component - Mr. Ajay Khandelwal & Mr. Niket Shah, For Debt Component - Mr. Rakesh Shetty, For Foreign Securities - Mr. Anuksh Sood		
Small Cap Fund	Motilal Oswal Small Cap Fund	To generate capital appreciation by investing predominantly in Small Cap stocks. However, there can be no assurance that the investment objective of the scheme will be realized.	<p>11.0% Large Cap ■ 67.0% Mid Cap ■ 12.0% Small Cap ■ 10.0% Cash</p>	26-Dec-2023	1,748.5	Nifty Smallcap 250 TRI	<p>Bharat Electronics Ltd. 4.5%</p> <p>Vijaya Diagnostic Centre Ltd. 4.1%</p> <p>V-Guard Industries Ltd. 3.9%</p> <p>Triveni Turbine Ltd. 3.8%</p> <p>Blue Star Ltd. 3.7%</p> <p>Karur Vysya Bank Ltd. 3.7%</p> <p>Prestige Estates Projects Ltd. 3.4%</p> <p>Pricol Ltd. 3.2%</p> <p>V-Mart Retail Ltd. 3.1%</p> <p>Rainbow Childrens Medicare Ltd. 3.1%</p>	Electrical Equipment 11.0% Consumer Durables 10.1% Healthcare Services 7.2% Banks 6.4% Auto Components 5.8% Retailing 5.4% Industrial Manufacturing 4.9% Aerospace & Defense 4.5% Realty 3.4% Industrial Products 3.2%	0.5	9.8%	-	0.17	For Equity Component - Mr. Niket Shah & Mr. Ajay Khandelwal, For Debt Component - Mr. Rakesh Shetty, For Foreign Securities - Mr. Anuksh Sood		
ELSS	Motilal Oswal ELSS Tax Saver (Formerly known as Motilal Oswal Long Term Equity Fund)	The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<p>1.5% Large Cap ■ 33.0% Mid Cap ■ 39.6% Small Cap ■ 26.0% Cash</p>	21-Jan-15	3,435.9	NIFTY 500 TRI	<p>Zomato Ltd. 6.5%</p> <p>Trent Ltd. 6.3%</p> <p>Prestige Estates Projects Ltd. 5.3%</p> <p>Bharat Dynamics Ltd. 5.3%</p> <p>Jio Financial Services Ltd. 5.1%</p> <p>Indusind Bank Ltd. 4.3%</p> <p>ICIICI Bank Ltd. 3.8%</p> <p>Kajyan Jewellers India Ltd. 3.7%</p> <p>CG Power and Industrial Solutions Ltd. 3.5%</p> <p>Global Health Ltd. 3.4%</p>	Electrical Equipment 12.9% Retailing 12.8% Aerospace & Defense 8.7% Realty 8.4% Banks 8.0% Capital Markets 7.4% Finance 6.8% Healthcare Services 5.9% Consumer Durables 5.5% Industrial Products 5.1%	1.0	13.5%	1.3	0.90	For Equity Component - Mr. Ajay Khandelwal & Mr. Niket Shah, For Debt Component - Mr. Rakesh Shetty		

*Market cap breakdown, top 10 holdings and top 10 industry is as per net equity for Motilal Oswal Balanced Advantage Fund

FUNDS AT A GLANCE

Category	Scheme Name	Investment Objective	Market Cap Breakdown	Inception Date	Month End AuM (crs.)	Benchmark	Top 10 Holdings		Top 10 Industry		Beta	Annualized S.D.	Annualized Sharpe	Portfolio Turnover Ratio	Fund Managers
							Holdings	(% of NAV)	Sector	(% of NAV)					
Dynamic Asset Allocation	Motilal Oswal Balanced Advantage Fund*	The investment objective is to generate long term capital appreciation by investing in equity and equity related instruments including equity derivatives & International Stocks, debt, money market instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<p>19.1% Large Cap ■ 16.9% Mid Cap ■ 17.7% Small Cap ■ 46.3% Cash</p>	27-Sep-16	1,235.5	CRISIL Hybrid 50:50 Moderate Index	ZF Commercial Vehicle Control Systems India Ltd. Samvardhana Motilal Insurance International Ltd. Star Health And Allied Insurance Company Ltd. FSN E-Commerce Ventures Ltd. Religare Enterprises Ltd. Fino Payments Bank Ltd. L&T Technology Services Ltd. Dreamfalks Services Ltd. Primal Enterprises Ltd. Bharti Airtel Ltd.	Auto Components Finance Insurance Retailing Banks IT - Services Transport Infrastructure IT - Software Telecom - Services Construction	19.2% 10.7% 9.6% 8.2% 6.5% 4.9% 4.5% 3.4% 3.0% 3.0%	0.9	9.8%	0.4	2.88	For Equity Component - Mr. Santosh Singh, For Debt Component - Mr. Rakesh Shetty	
Multi Asset Allocation	Motilal Oswal Multi Asset Fund	The investment objective is to generate long term capital appreciation by investing in Equity including Index Funds/Equity ETFs, Gold ETFs and Silver ETFs, International Equity ETF and Stocks, Debt & Money Market Instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<p>57.1% Large Cap ■ 14.5% Mid Cap ■ 11.7% Small Cap ■ 16.7% Cash</p>	04-Aug-20	98.5	35% Nifty 500 TRI + 50% CRISIL Short Term Bond Index + 15% Domestic Price of Gold + 2% Domestic Price of Silver	Fino Payments Bank Ltd. Religare Enterprises Ltd. ZF Commercial Vehicle Control Systems India Ltd. Samvardhana Motilal Insurance International Ltd. FSN E-Commerce Ventures Ltd. Star Health And Allied Insurance Company Ltd. Archean Chemical Industries Ltd. Dreamfalks Services Ltd. Larsen & Toubro Ltd. UltraTech Cement Ltd.	Auto Components Banks Finance IT - Software Retailing Insurance Chemicals & Petrochemicals Transport Infrastructure Construction Cement & Cement Products	8.0% 7.9% 5.2% 4.8% 4.8% 3.3% 3.2% 3.2% 2.6% 1.9% 1.7%	0.6	4.8%	-0.05	0.16	For Equity Component - Mr. Santosh Singh, For Debt, Gold and Silver Component - Mr. Rakesh Shetty, For International Equity - Mr. Anikush Sood	
Large Cap Fund	Motilal Oswal Large Cap Fund	To achieve long term capital appreciation by predominantly investing in equity and equity related instruments of large cap companies. However, there can be no assurance that the investment objective of the scheme will be realized.	<p>81.3% Large Cap ■ 8.7% Mid Cap ■ 8.3% Small Cap ■ 1.7% Cash</p>	04-Aug-20	881.0	NIFTY 100 TRI	HDFC Bank Ltd. ICICI Bank Ltd. Bharat Electronics Ltd. Vedant Fashions Ltd. State Bank of India Jindal Steel & Power Ltd. Mahindra & Mahindra Ltd. InterGlobe Aviation Ltd. Axis Bank Ltd. The Phoenix Mills Ltd.	Banks IT - Software Finance Automobiles Telecom - Services Aerospace & Defense Insurance Retailing Ferrous Metals Transport Services	20.2% 12.3% 10.7% 6.1% 5.1% 3.7% 3.5% 3.4% 3.3% 3.3%	1.1	4.6%	-	0.11	For Equity Component - Mr. Ajay Khandelwal, Mr. Santosh Singh, Mr. Niket Shah, For Debt Component - Mr. Rakesh Shetty, For International Equity - Mr. Anikush Sood	

Motilal Oswal Focused Fund

(An open ended equity scheme investing in maximum 30 stocks with focus in multi cap space.)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by investing in upto 30 companies with focus in multi cap space. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Focused Fund
Benchmark NIFTY 500 TRI

Minimum application amount

Minimum Application Amount : ₹500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Exit Load: Nil
Exit Load: 1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, , Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Inception Date

13-May-2013

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 42.7005

Regular Plan IDCW Option : ₹ 20.2724

Direct Plan Growth Option : ₹ 49.2712

Direct Plan IDCW Option : ₹ 23.2909

Scheme Statistics

Monthly AAUM ₹ 1,825.50 (₹ cr)
Latest AUM (31-May-2024) ₹ 1,848.27 (₹ cr)
Beta 0.8
Portfolio Turnover Ratio 1.14
Standard Deviation 12.2% (Annualised)
Sharpe Ratio#* 0.4 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

For Equity Component

Mr. Santosh Singh

Managing this fund since 01-Aug-2023

He has a rich experience of more than 15 years

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for

Foreign securities w.e.f. November 11, 2022.

IDCW History

Record Date	IDCW perUnit (₹)	Cum IDCW NAV	Ex IDCW NAV
29-Mar-2022			
Direct Plan	1.37	20.2489	18.8789
Regular Plan	1.22	18.0413	16.8213
22-Mar-2023			
Direct Plan	1.34	19.3678	18.0278
Regular Plan	1.18	17.0596	15.8796
20-Mar-2024			
Direct Plan	1.60	22.9787	21.3787
Regular Plan	1.39	20.0395	18.6495

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.93%
Regular	2.06%

Performance (as on 31-May-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	24.42	12,450	11.06	13,703	13.68	19,001	14.03	42,700
NIFTY 500 TRI (Benchmark)	35.06	13,517	18.08	16,470	17.83	22,732	15.88	51,025
S&P BSE Sensex TRI (Additional Benchmark)	19.57	11,963	13.92	14,788	14.63	19,808	14.22	43,509
NAV (₹) Per Unit (42.7005 as on 31-May-2024)	34.2988		31.1615		22.4725		10.0000	

Date of inception: 13-May-13. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Santosh Singh is the Fund Manager for equity component since 01-Aug-2023 and Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. ● Mr. Ankush Sood is the Fund Manager for Foreign Securities component since 11-Nov-2022. The performance of the Scheme managed by Mr. Ankush Sood is on page no. 2,3,4,8,9,19,22 & 27. The performance of the Schemes managed by Mr. Santosh Singh are on page no. 8 & 9. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

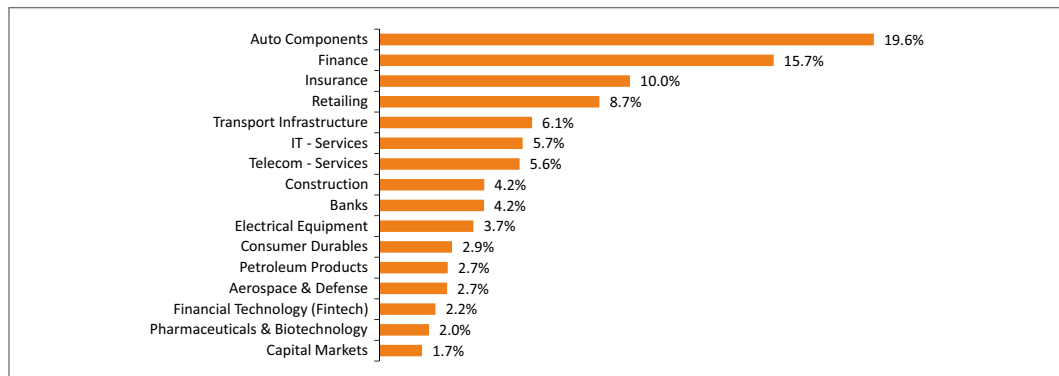
SIP Performance (as on 31-May-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			13,20,000		
Market Value	1,34,511	1,40,260	1,30,912	4,52,471	4,92,392	4,46,864	8,87,055	10,45,136	9,19,899	28,71,613	34,58,415	30,60,236
Returns (XIRR) %	23.18	32.76	17.30	15.43	21.44	14.56	15.64	22.38	17.12	13.43	16.53	14.49

*Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10,000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.44

Industry Allocation



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Portfolio (as on 31-May-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Volta Ltd.	2.9%
Samvardhana Motherson International Ltd.	10.0%	Reliance Industries Ltd.	2.7%
ZF Commercial Vehicle Control Systems India Ltd.	9.6%	Hindustan Aeronautics Ltd.	2.7%
FSN E-Commerce Ventures Ltd.	8.7%	Fino Payments Bank Ltd.	2.2%
Star Health And Allied Insurance Company Ltd.	8.7%	One 97 Communications Ltd.	2.2%
Religare Enterprises Ltd.	7.5%	Sun Pharmaceutical Industries Ltd.	2.0%
Dreamfolks Services Ltd.	6.1%	IndusInd Bank Ltd.	1.9%
L&T Technology Services Ltd.	5.7%	BSE Ltd.	1.7%
Bharti Airtel Ltd.	5.6%	HDFC Life Insurance Company Ltd.	1.2%
Piramal Enterprises Ltd.	4.7%	Total	97.6%
Larsen & Toubro Ltd.	4.2%	Net Receivables / (Payables)	2.4%
ABB India Ltd.	3.7%	Grand Total	100%
LIC Housing Finance Ltd.	3.4%		

Motilal Oswal Midcap Fund

(An open ended equity scheme predominantly investing in mid cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by investing in quality mid-cap companies having long-term competitive advantages and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved

Category **Benchmark**
Midcap Fund NIFTY Midcap 150 TRI

Minimum application amount

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 1 year from the Inception Date. Nil - If redeemed after 1 year from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Inception Date

24-Feb-2014

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 83.2923

Regular Plan IDCW Option : ₹ 41.6798

Direct Plan Growth Option : ₹ 94.3394

Direct Plan IDCW Option : ₹ 44.1013

Scheme Statistics

Monthly AAUM ₹ 10,153.80 (₹ cr)
Latest AUM (31-May-2024) ₹ 10,378.16 (₹ cr)
Beta 0.8
Portfolio Turnover Ratio 1.31
Standard Deviation 13.1% (Annualised)
Sharpe Ratio# 2.1 (Annualised)
Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund and Co-Fund Manager

For Equity Component

Mr. Niket Shah

He has been appointed as a Fund Manager with effect from July 01, 2020.

He has overall 15 years of experience

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. November 11, 2022.

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
29-Mar-2022			
Direct Plan	1.88	28.1951	26.3151
Regular Plan	1.81	27.0623	25.2523
22-Mar-2023			
Direct Plan	2.08	29.6486	27.5686
Regular Plan	1.97	28.1291	26.1591
20-Mar-2024			
Direct Plan	2.74	42.3070	39.5670
Regular Plan	1.60	39.0770	37.4770

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio	
Direct	0.65%
Regular	1.73%

Performance (as on 31-May-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	48.95	14,912	34.51	24,357	27.06	33,160	22.92	83,292
NIFTY Midcap 150 TRI (Benchmark)	53.82	15,400	26.69	20,348	25.60	31,291	23.26	85,695
Nifty 50 TRI (Additional Benchmark)	22.95	12,302	14.44	14,991	14.93	20,072	14.81	41,299
NAV (₹) Per Unit (83.2923 as on 31-May-2024)	55.8573		34.1963		25.1180		10.0000	

Date of inception: 24-Feb-14. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Niket Shah is the Fund Manager since July 1, 2020 and Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. ● Mr. Ankush Sood is the Fund Manager for Foreign Securities component since 11-Nov-2022. ● The performance of the Scheme managed by Mr. Ankush Sood is on page no. 1,3,4,7,8,9,19,22 & 27. ● The performance of the Schemes managed by Mr. Niket Shah are on page no. 3,4,&6. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

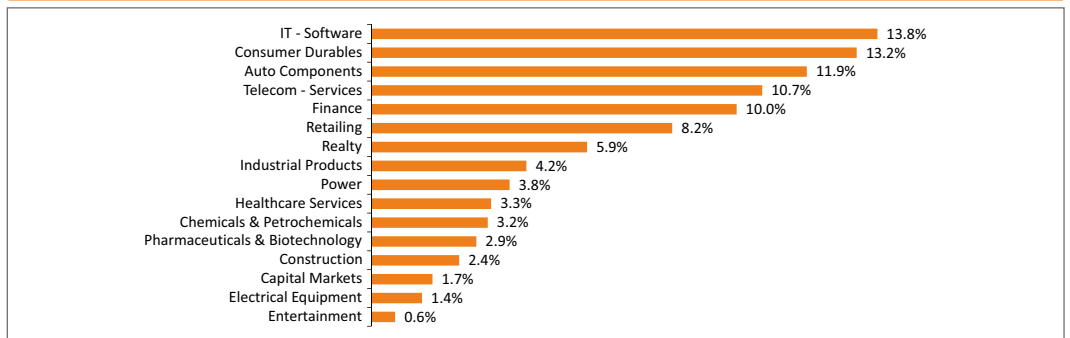
SIP Performance (as on 31-May-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			12,30,000		
Market Value	1,49,448	1,48,318	1,33,075	5,93,745	5,67,599	4,55,493	13,83,179	13,19,536	9,42,960	39,74,197	40,18,421	27,02,279
Returns (XIRR) %	48.48	46.52	20.83	35.37	31.94	15.90	34.18	32.17	18.14	21.60	21.80	14.65

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.44

Industry Allocation



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Portfolio (as on 31-May-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Aurobindo Pharma Ltd.	2.9%
Jio Financial Services Ltd.	10.0%	KPIT Technologies Ltd.	2.8%
Vodafone Idea Ltd.	9.6%	Rail Vikas Nigam Ltd.	2.4%
Zomato Ltd.	8.2%	SJVN Ltd.	2.2%
Tube Investments of India Ltd.	7.8%	Dixon Technologies (India) Ltd.	1.8%
Kalyan Jewellers India Ltd.	7.5%	Angel One Ltd.	1.7%
Persistent Systems Ltd.	7.0%	The Phoenix Mills Ltd.	1.6%
Prestige Estates Projects Ltd.	4.2%	NHPC Ltd.	1.6%
Polycab India Ltd.	4.2%	Suzlon Energy Ltd.	1.4%
Balkrishna Industries Ltd.	4.1%	Indus Towers Ltd.	1.0%
Coforge Ltd.	4.0%	TIPS Industries Ltd.	0.6%
Voltas Ltd.	3.9%	Total	96.9%
Max Healthcare Institute Ltd.	3.3%	Net Receivable/Payable	3.1%
Deepak Nitrite Ltd.	3.2%	Grand Total	100%

Motilal Oswal Flexi Cap Fund

(An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in equity & equity related instruments across sectors and market-capitalization levels. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Flexi Cap Fund Nifty 500 TRI

Minimum application amount

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Inception Date

28-Apr-2014

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 50.2835

Regular Plan IDCW Option : ₹ 30.4055

Direct Plan Growth Option : ₹ 55.1795

Direct Plan IDCW Option : ₹ 31.3399

Scheme Statistics

Monthly AAUM ₹ 10,118.85 (₹ cr)

Latest AUM (31-May-2024) ₹ 10,034.64 (₹ cr)

Beta 0.8

Portfolio Turnover Ratio 1.25

Standard Deviation 12.0% (Annualised)

Sharpe Ratio# 0.7 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

For Equity Component

Mr. Niket Shah

He has been appointed as the Fund Manager for the equity component w.e.f. July 1, 2022.

He has a rich experience of more than 15 years

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
29-March-2022			
Direct Plan	1.64	24.1442	22.5042
Regular Plan	1.63	23.9586	22.3286
22-March-2023			
Direct Plan	1.55	22.1743	20.6243
Regular Plan	1.53	21.8161	20.2861
20-March-2024			
Direct Plan	2.09	30.6546	28.5646
Regular Plan	2.09	29.8484	27.7584

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.91%
Regular	1.76%

Performance (as on 31-May-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	45.62	14,577	15.59	15,449	13.42	18,780	17.34	50,284
Nifty 500 TRI (Benchmark)	35.06	13,517	18.08	16,470	17.83	22,732	15.92	44,439
Nifty 50 TRI (Additional Benchmark)	22.95	12,302	14.44	14,991	14.93	20,072	14.06	37,762
NAV (₹) Per Unit (50.2835 as on 31-May-2024)	34.4950		32.5486		26.7755		10.0000	

Date of inception: 28-Apr-14. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Niket Shah has been appointed as the Fund Manager for equity component along with effect from 1-July-2022; Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022 and Mr. Ankush Sood has been appointed as the Fund Manager w.e.f. August 25, 2021. The performance of the Schemes managed by Mr. Niket Shah are on page no. 2,4,&6. The performance of the Schemes managed by Mr. Ankush Sood is on page no. 1,2,4,8,9,19,22 & 27. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

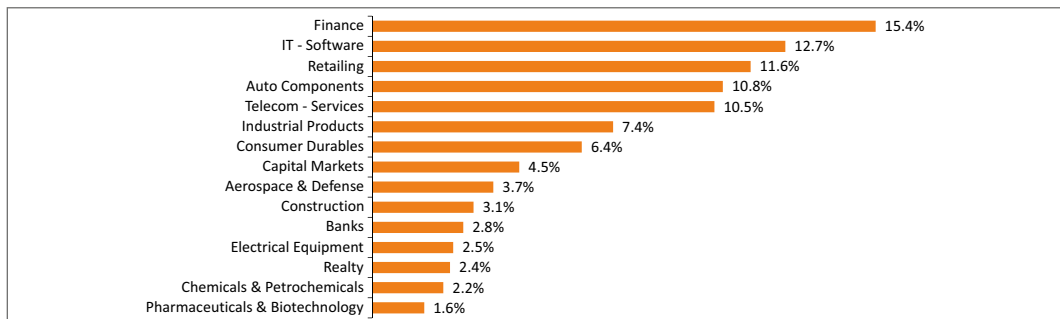
SIP Performance (as on 31-May-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			12,10,000		
Market Value	1,46,674	1,40,260	1,33,075	5,10,917	4,92,392	4,55,493	9,77,117	10,45,136	9,42,960	25,72,790	28,98,761	26,23,225
Returns (XIRR) %	43.68	32.76	20.83	24.12	21.44	15.90	19.60	22.38	18.14	14.31	16.51	14.66

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.44

Industry Allocation



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Portfolio (as on 31-May-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Angel One Ltd.	2.7%
Jio Financial Services Ltd.	10.8%	ABB India Ltd.	2.5%
Tube Investments of India Ltd.	7.7%	Prestige Estates Projects Ltd.	2.4%
Persistent Systems Ltd.	7.5%	Deepak Nitrite Ltd.	2.2%
Polycab India Ltd.	7.4%	Electronics Mart India Ltd.	2.0%
Zomato Ltd.	6.2%	Vodafone Idea Ltd.	1.9%
Kalyan Jewellers India Ltd.	5.4%	Multi Commodity Exchange of India Ltd.	1.8%
Coforge Ltd.	5.2%	Minda Corporation Ltd.	1.7%
Bharti Airtel Ltd.	4.7%	Aurobindo Pharma Ltd.	1.6%
Cholamandalam Investment and Finance Company Ltd	4.6%	Balkrishna Industries Ltd.	1.4%
Hindustan Aeronautics Ltd.	3.7%	Indus Towers Ltd.	1.2%
Trent Ltd.	3.4%	Vaibhav Global Ltd.	1.0%
Larsen & Toubro Ltd.	3.1%	Total	97.6%
ICICI Bank Ltd.	2.8%	Net Receivable/Payable	2.4%
Bharti Airtel Ltd.	2.7%	Grand Total	100%

Motilal Oswal Large and Midcap Fund

(An open ended equity scheme investing in both large cap and mid cap stocks)

Investment Objective

The investment objective is to provide medium to long-term capital appreciation by investing primarily in Large and Midcap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Large and Midcap Fund

Benchmark

NIFTY Large Midcap 250 TRI

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme. No Load shall be imposed for switching between Options within the Scheme

Inception Date

17-October-2019

NAV (IDCW- Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 27.3199
Regular Plan IDCW Option : ₹ 22.3139
Direct Plan Growth Option : ₹ 29.3941
Direct Plan IDCW Option : ₹ 23.7780

Scheme Statistics

Monthly AAUM ₹ 4,163.06 (₹ cr)
Latest AUM (31-May-2024) ₹ 4,293.00 (₹ cr)
Beta 0.9
Portfolio Turnover Ratio 0.85
Standard Deviation 13.3% (Annualised)
Sharpe Ratio# 1.4 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund and Co-Fund Manager

For Equity Component

Mr. Ajay Khandelwal

Managing this fund since 11-Dec-2023
He has a rich experience of more than 18 years

Mr. Niket Shah

Managing this fund since 20-Oct-2023
He has overall 15 years of experience

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. November 11, 2022.

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
22-March-2023			
Direct Plan	1.14	16.4495	15.3095
Regular Plan	1.08	15.5628	14.4828
20-March-2024			
Direct Plan	1.46	22.0815	20.6215
Regular Plan	1.46	20.8642	19.4042

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.60%
Regular	1.86%

Performance (as on 31-May-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	48.79	14,895	24.75	19,426	24.27	27,320
Nifty Large Midcap 250 TRI	41.08	14,121	21.09	17,766	23.89	26,936
Nifty 50 TRI	22.95	12,302	14.44	14,991	16.78	20,490
NAV (₹) Per Unit (27.3199 as on 31-May-2024)	18.3415		14.0635		10.0000	

Date of inception: 17-Oct-19. *Incense, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. ● Mr. Niket Shah has been appointed as the Fund Manager for equity component since 20-Oct-2023. ● Mr. Ajay Khandelwal has been appointed as the Fund Manager for equity component since 11-Dec-2023. ● Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. ● Mr. Ankush Sood is the Fund Manager for Foreign Securities component since 11-Nov-2022. The performance of the Scheme managed by Mr. Ankush Sood is on page no. 1,2,3,8,9,19,22 & 27. The performance of the Schemes managed by Mr. Niket Shah are on page no. 2,3,&6. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33, 34,35,36,37 & 38. The scheme has been in existence for less than 3 years.

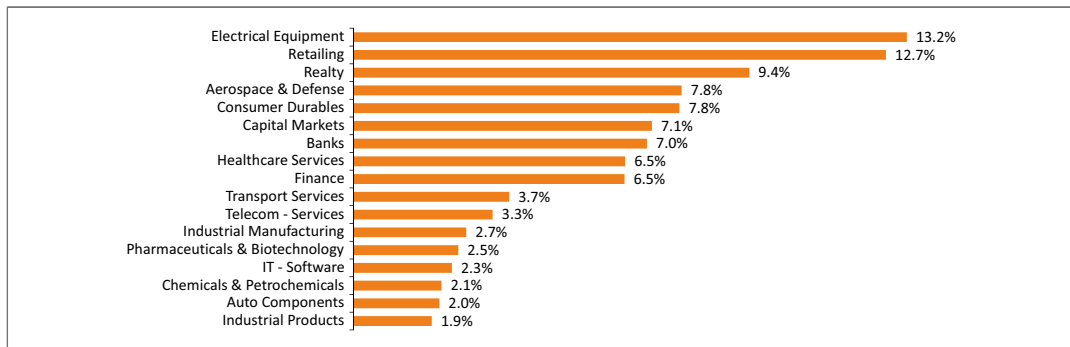
SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty Large Midcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Large Midcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Large Midcap 250 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			5,50,000		
Market Value	1,48,111	1,43,031	1,33,075	5,53,533	5,17,454	4,55,493	10,54,230	9,99,186	8,38,432
Returns (XIRR) %	46.16	37.44	20.83	30.05	25.05	15.90	29.04	26.55	18.54

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Portfolio (as on 31-May-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Inox Wind Ltd.	3.0%
Zomato Ltd.	6.6%	Multi Commodity Exchange of India Ltd.	2.7%
Prestige Estates Projects Ltd.	6.1%	Kaynes Technology India Ltd.	2.7%
Trent Ltd.	6.1%	Mankind Pharma Ltd.	2.5%
Kalyan Jewellers India Ltd.	5.4%	Amber Enterprises India Ltd.	2.4%
Jio Financial Services Ltd.	5.0%	BSE Ltd.	2.4%
CG Power and Industrial Solutions Ltd.	4.2%	Coforge Ltd.	2.3%
IndusInd Bank Ltd.	4.0%	Apar Industries Ltd.	2.3%
Bharat Electronics Ltd.	3.9%	Gujarat Fluorochemicals Ltd.	2.1%
Bharat Dynamics Ltd.	3.9%	Tube Investments of India Ltd.	2.0%
InterGlobe Aviation Ltd.	3.7%	Angel One Ltd.	2.0%
Suzlon Energy Ltd.	3.7%	Welspun Corp Ltd.	1.9%
Fortis Healthcare Ltd.	3.3%	Religare Enterprises Ltd.	1.4%
Bharti Airtel Ltd.	3.3%	Total	98.5%
The Phoenix Mills Ltd.	3.3%	CBLO/REPO/TREPS	1.2%
Global Health Ltd.	3.2%	Net Receivable/Payable	0.3%
IDFC First Bank Ltd.	3.0%	Grand Total	100%

Motilal Oswal Small Cap Fund

(An open ended equity scheme predominantly investing in small cap stocks)

Investment Objective

To generate capital appreciation by investing predominantly in Small Cap stocks. However, there can be no assurance that the investment objective of the scheme will be realized.

Category

Small Cap Fund

Benchmark

Nifty Smallcap 250 TRI

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

1% - If redeemed on or before 1 year from the Inception Date.
Nil - If redeemed after 1 year from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme. No Load shall be imposed for switching between Options within the Scheme

Inception Date

26-December-2023

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 11.1654

Regular Plan IDCW Option : ₹ 11.1655

Direct Plan Growth Option : ₹ 11.2367

Direct Plan IDCW Option : ₹ 11.2367

Scheme Statistics

Monthly AAUM ₹ 1,729.41 (₹ cr)

Latest AUM (31-May-2024) ₹ 1,748.48 (₹ cr)

Beta 0.5

Portfolio Turnover Ratio 0.17

Standard Deviation 9.8% (Annualised)

Fund and Co-Fund Manager

For Equity Component

Mr. Niket Shah

Managing this fund since 26-Dec-2023
He has overall 15 years of experience

Mr. Ajay Khandelwal

Managing this fund since 26-Dec-2023
He has a rich experience of more than 18 years

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 26-Dec-2023
He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. December 26, 2023.

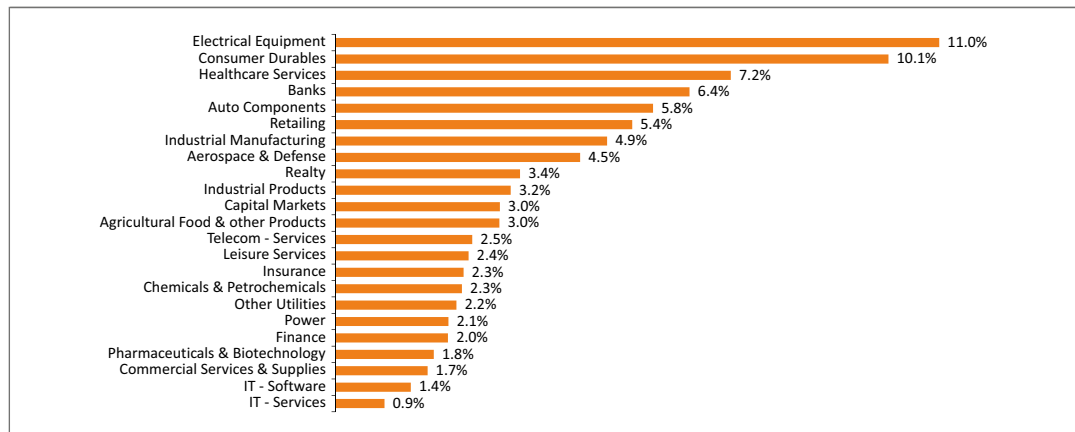
Total Expenses Ratio

Direct	0.58%
Regular	2.05%

Portfolio (as on 31-May-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
Bharat Electronics Ltd.	4.5%	Star Health And Allied Insurance Company Ltd.	2.3%
Vijaya Diagnostic Centre Ltd.	4.1%	Zomato Ltd.	2.3%
V-Guard Industries Ltd.	3.9%	Rossari Biotech Ltd.	2.3%
Triveni Turbine Ltd.	3.8%	VA Tech Wabag Ltd.	2.2%
Blue Star Ltd.	3.7%	NTPC Ltd.	2.1%
Karur Vysya Bank Ltd.	3.7%	Cholamandalam Financial Holdings Ltd.	2.0%
Prestige Estates Projects Ltd.	3.4%	Gufic Biosciences Ltd.	1.8%
Pricol Ltd.	3.2%	Welspun Corp Ltd.	1.7%
V-Mart Retail Ltd.	3.1%	Angel One Ltd.	1.6%
Rainbow Childrens Medicare Ltd.	3.1%	Bharat Heavy Electricals Ltd.	1.6%
Apar Industries Ltd.	3.0%	eClerx Services Ltd.	1.5%
CCL Products (India) Ltd.	3.0%	Electrosteel Castings Ltd.	1.4%
Equitas Small Finance Bank Ltd.	2.7%	Multi Commodity Exchange of India Ltd.	1.4%
Cyient Dlm Ltd	2.6%	Infosys Ltd.	1.4%
Inox Wind Ltd.	2.6%	AXISCADES Technologies Ltd.	0.9%
Varroc Engineering Ltd.	2.6%	Awfis Space Solutions Ltd.	0.1%
Indus Towers Ltd.	2.5%	Total	89.3%
Voltas Ltd.	2.4%	CBLO/REPO/TREPS	4.0%
Chalet Hotels Ltd.	2.4%	Net Receivable/Payable	6.7%
Praj Industries Ltd.	2.3%	Grand Total	100%

Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal Large Cap Fund

(An open ended equity scheme predominantly investing in large cap stocks)

Investment Objective

To achieve long term capital appreciation by predominantly investing in equity and equity related instruments of large cap companies. However, there can be no assurance that the investment objective of the scheme will be realized.

Category

Large Cap Fund

Benchmark

NIFTY 100 TRI

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme. No Load shall be imposed for switching between Options within the Scheme

Inception Date

6-February-2024

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 10.8128
 Regular Plan IDCW Option : ₹ 10.8128
 Direct Plan Growth Option : ₹ 10.8592
 Direct Plan IDCW Option : ₹ 10.8592

Scheme Statistics

Monthly AAUM ₹ 864.02 (₹ cr)
 Latest AUM (31-May-2024) ₹ 881.01 (₹ cr)
 Beta 1.1
 Portfolio Turnover Ratio 0.11
 Standard Deviation 4.6% (Annualised)

Fund and Co-Fund Manager

For Equity Component

Mr. Atul Mehra

Managing this fund since 06-Feb-2024
 He has a rich experience of more than 15 years

Mr. Santosh Singh

Managing this fund since 06-Feb-2024
 He has a rich experience of more than 15 years

Mr. Ajay Khandelwal

Managing this fund since 06-Feb-2024
 He has a rich experience of more than 18 years

Mr. Niket Shah

Managing this fund since 06-Feb-2024
 He has overall 15 years of experience

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 06-Feb-2024
 He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. February 06, 2024.

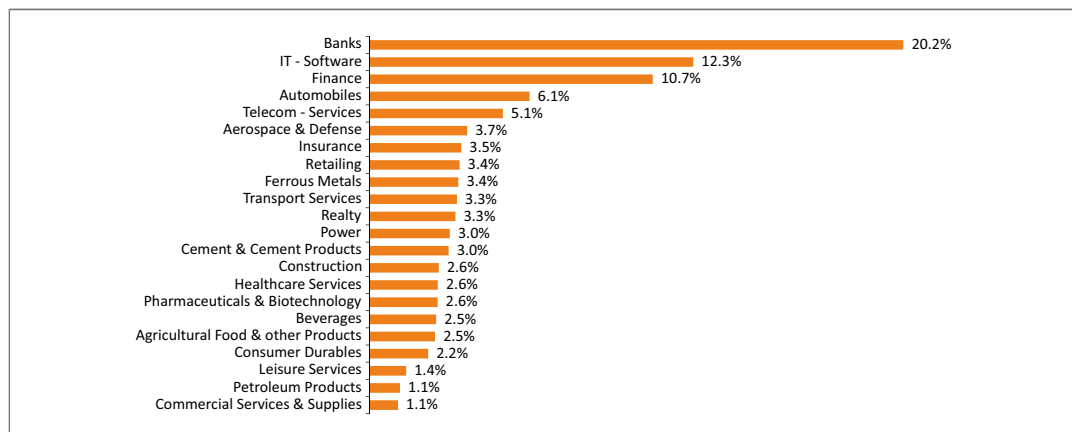
Total Expenses Ratio

Direct	0.90%
Regular	2.27%

Portfolio (as on 31-May-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
HDFC Bank Ltd.	7.3%	Religare Enterprises Ltd.	2.8%
ICICI Bank Ltd.	3.9%	Maruti Suzuki India Ltd.	2.7%
Bharat Electronics Ltd.	3.7%	Larsen & Toubro Ltd.	2.6%
Vedant Fashions Ltd.	3.4%	Apollo Hospitals Enterprise Ltd.	2.6%
State Bank of India	3.4%	Mankind Pharma Ltd.	2.6%
Jindal Steel & Power Ltd.	3.4%	Varun Beverages Ltd.	2.5%
Mahindra & Mahindra Ltd.	3.3%	Kotak Mahindra Bank Ltd.	2.5%
InterGlobe Aviation Ltd.	3.3%	Tata Consumer Products Ltd.	2.5%
Axis Bank Ltd.	3.3%	SBI Life Insurance Company Ltd.	2.2%
The Phoenix Mills Ltd.	3.3%	Titan Company Ltd.	2.2%
Bajaj Holdings & Investment Ltd.	3.2%	Bharti Hexacom Ltd.	2.0%
LTIMindtree Ltd.	3.1%	Bajaj Finance Ltd.	1.7%
Infosys Ltd.	3.1%	TBO Tek Ltd.	1.4%
Tech Mahindra Ltd.	3.1%	Go Digit General Insurance Ltd.	1.2%
Cholamandalam Financial Holdings Ltd.	3.1%	Reliance Industries Ltd.	1.1%
NTPC Ltd.	3.0%	Awfis Space Solutions Ltd.	1.1%
Bharti Airtel Ltd.	3.0%	Total	99.5%
Grasim Industries Ltd.	3.0%	Net Receivable/Payable	0.5%
Tata Consultancy Services Ltd.	2.9%	Grand Total	100%

Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal ELSS Tax Saver Fund

(Formerly known as Motilal Oswal Long Term Equity Fund)

(An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)

Investment Objective

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ELSS

Benchmark

Nifty 500 TRI

Minimum application amount

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 500/- thereafter.

Additional Purchase: ₹ 500/- and in multiples of ₹ 500/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Nil

Inception Date

21-Jan-2015

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option	: ₹ 44.5946
Regular Plan IDCW Option	: ₹ 28.2961
Direct Plan Growth Option	: ₹ 50.4105
Direct Plan IDCW Option	: ₹ 35.3228

Scheme Statistics

Monthly AAUM	₹ 3,418.87 (₹ cr)
Latest AUM (31-May-2024)	₹ 3,435.94 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.90
Standard Deviation	13.5% (Annualised)
Sharpe Ratio#	1.3 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund and Co-Fund Manager

For Equity Component

Mr. Ajay Khandelwal

Managing this fund since 11-Dec-2023
He has a rich experience of more than 18 years

Mr. Niket Shah

Managing this fund since 20-Oct-2023
He has overall 15 years of experience

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
29-March-2022			
Direct Plan	1.61	23.4529	21.8429
Regular Plan	1.34	19.5270	18.1870
22-March-2023			
Direct Plan	1.64	23.5512	21.9112
Regular Plan	1.35	19.3724	18.0224
20-March-2024			
Direct Plan	1.82	32.2050	30.3850
Regular Plan	1.82	26.2182	24.3982

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.68%
Regular	1.86%

Performance (as on 31-May-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	53.08	15,326	23.97	19,062	20.84	25,789	17.31	44,595
Nifty 500 TRI (Benchmark)	35.06	13,517	18.08	16,470	17.83	22,732	13.61	33,028
Nifty 50 TRI (Additional Benchmark)	22.95	12,302	14.44	14,991	14.93	20,072	12.03	28,963
NAV (₹) Per Unit (44.5946 as on 31-May-2024)	29.0980		23.3939		17.2923		10.0000	

Date of inception: 21-Jan-15. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. ● Mr. Niket Shah has been appointed as the Fund Manager for equity component since 20-Oct-2023. ● Mr. Ajay Khandelwal has been appointed as the Fund Manager for equity component since 11-Dec-2023. ● Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. ● The performance of the Scheme managed by Mr. Niket Shah are on page no. 2,3,&4. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

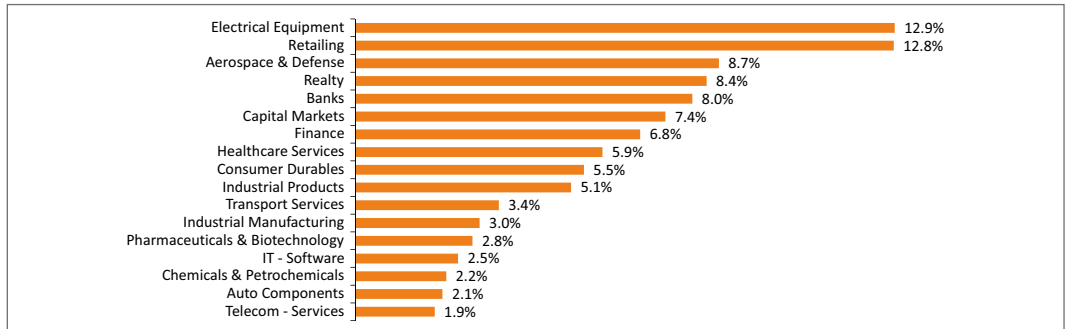
SIP Performance (as on 31-May-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			11,20,000		
Market Value	1,52,908	1,40,260	1,33,075	5,63,105	4,92,392	4,55,493	11,72,899	10,45,136	9,42,960	28,63,843	25,60,671	23,29,962
Returns (XIRR) %	54.53	32.76	20.83	31.34	21.44	15.90	27.19	22.38	18.14	19.25	17.00	15.09

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.44

Industry Allocation



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Portfolio (as on 31-May-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
		KSB Ltd.	2.9%
Zomato Ltd.	6.5%	Mankind Pharma Ltd.	2.8%
Trent Ltd.	6.3%	BSE Ltd.	2.8%
Prestige Estates Projects Ltd.	5.3%	Multi Commodity Exchange of India Ltd.	2.5%
Bharat Dynamics Ltd.	5.3%	Infosys Ltd.	2.5%
Jio Financial Services Ltd.	5.1%	Fortis Healthcare Ltd.	2.5%
IndusInd Bank Ltd.	4.3%	Welspun Corp Ltd.	2.3%
ICICI Bank Ltd.	3.8%	Gujarat Fluorochemicals Ltd.	2.2%
Kalyan Jewellers India Ltd.	3.7%	Angel One Ltd.	2.1%
CG Power and Industrial Solutions Ltd.	3.5%	Tube Investments of India Ltd.	2.1%
Global Health Ltd.	3.4%	Bharti Airtel Ltd.	1.9%
InterGlobe Aviation Ltd.	3.4%	Religare Enterprises Ltd.	1.7%
Apar Industries Ltd.	3.4%	Amber Enterprises India Ltd.	1.7%
Bharat Electronics Ltd.	3.4%	Total	99.3%
Inox Wind Ltd.	3.1%	CBLO/REPO/TREPS	0.4%
The Phoenix Mills Ltd.	3.0%	Net Receivable/Payable	0.3%
Kaynes Technology India Ltd.	3.0%	Grand Total	100%
Suzlon Energy Ltd.	2.9%		

Motilal Oswal Balanced Advantage Fund

(An open ended dynamic asset allocation fund)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in equity and equity related instruments including equity derivatives & International Stocks, debt, money market instruments.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Dynamic Asset Allocation

Benchmark

CRISIL Hybrid 50+50 - Moderate TRI

Minimum application amount

Minimum Application Amount : ₹500/- and in multiples of ₹1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. Redemption of units would be done on First in First out Basis. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Inception Date

27-Sep-2016

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option	: ₹ 19.8907
Regular Plan - Quarterly IDCW Option	: ₹ 13.2022
Regular Plan - Annual IDCW Option	: ₹ 15.1513
Direct Plan Growth Option	: ₹ 21.7734
Direct Plan - Quarterly IDCW Option	: ₹ 13.8919
Direct Plan - Annual IDCW Option	: ₹ 15.7500

Scheme Statistics

Monthly AAUM	₹ 1,223.32 (₹ cr)
Latest AUM (31-May-2024)	₹ 1,233.45 (₹ cr)
Beta	0.9
Portfolio Turnover Ratio	2.88
Standard Deviation	9.8% (Annualised)
Sharpe Ratio#	0.4 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

For Equity Component

Mr. Santosh Singh

He has been appointed as the Fund Manager for the equity component w.e.f. Jan 01, 2022.

He has a rich experience of more than 15 years

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. March 10, 2023.

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
Quarterly IDCW (Direct Plan)			
30-Apr-2024	0.2100	14.0074	13.7974
18-Dec-2023	0.2000	13.6958	13.4958
18-Sep-2023	0.2100	13.6301	13.4201
Quarterly IDCW (Regular Plan)			
30-Apr-2024	0.2000	13.3258	13.1258
18-Dec-2023	0.2000	13.0957	12.8957
18-Sep-2023	0.2000	13.0704	12.8704
Annual IDCW (Direct Plan)			
20-Mar-2024	0.9400	15.8323	14.8923
22-Mar-2023	0.7800	12.9930	12.2130
29-Mar-2022	0.8100	13.7893	12.9793
Annual IDCW (Regular Plan)			
20-Mar-2024	0.9100	15.2701	14.3601
22-Mar-2023	0.7500	12.5467	11.7967
29-Mar-2022	0.8000	13.4878	12.6878

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Quantitative Indicators

Average Maturity	0.33 Yrs
YTM	8.15%
Macaulay Duration	1.97 Yrs
Modified Duration	1.83 Yrs

(Data as on 31-May-2024)

Total Expenses Ratio

Direct	0.96%
Regular	2.17%

Performance (as on 31-May-2024)

Scheme	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	27.25	12,734	10.51	13,498	9.91	16,046	9.37	19,891
CRISIL Hybrid 50+50 - Moderate TRI	19.14	11,919	11.38	13,820	12.72	18,213	11.67	23,345
Nifty 50 TRI (Additional Benchmark)	22.95	12,302	14.44	14,991	14.93	20,072	14.55	28,385
NAV (₹) Per Unit (19.8907 as on 31-May-2024)	15.6204		14.7359		12.3960		10.0000	

Date of inception: 27-Sep-2016. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. ● Different plans have different expense structure. Mr. Santosh Singh has been appointed as the Fund Manager for equity component with effect from 1-Jan-2022 ● Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. ● Mr. Ankush Sood is the Fund Manager for Foreign Securities component since 10-March-2023. The performance of the Scheme managed by Mr. Ankush Sood is on page no. 1,2,3,4,9,19,22 & 27. The performance of the Scheme managed by Mr. Santosh Singh is on page no. 1 & 9. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

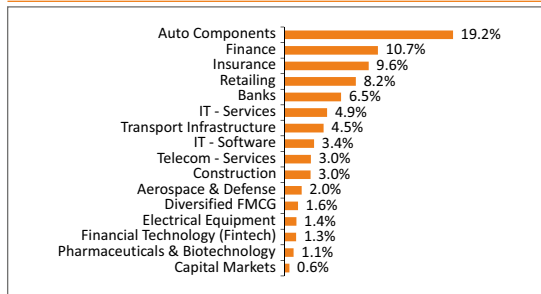
SIP Performance (as on 31-May-2024)

Scheme	1 Year		3 Years		5 Years		Since Inception					
	CRISIL Hybrid 50+50 - Moderate TRI	Nifty 50 TRI*	CRISIL Hybrid 50+50 - Moderate TRI	Nifty 50 TRI*	CRISIL Hybrid 50+50 - Moderate TRI	Nifty 50 TRI*	CRISIL Hybrid 50+50 - Moderate TRI	Nifty 50 TRI*				
Invested Amount	1,20,000		3,60,000		6,00,000		9,20,000					
Market Value	1,29,666	1,32,148	1,33,075	4,44,504	4,40,534	4,55,493	8,09,360	8,50,826	9,42,960	13,66,649	15,13,455	17,17,724
Returns (XIRR) %	15.28	19.31	20.83	14.19	13.57	15.90	11.93	13.95	18.14	10.11	12.70	15.90

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.44

Industry Allocation (Net Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity & Equity Related	80.9
Derivatives	-18.1
Net Equity	62.7
BONDS & NCDs	13.1
State Government Securities	1.2
CBLO/REPO/TREPS	0.9
Cash & Cash Equivalents	3.9
Total	100.0

(Data as on 31-May-2024)

Portfolio (as on 31-May-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related (Net Equity)			
HDFC Life Insurance Company Ltd.	1.0%	ZF Commercial Vehicle Control Systems India Ltd.	0.6%
BSE Ltd.	0.6%	Samvardhana Motherson International Ltd.	9.6%
Total	80.9%	Star Health And Allied Insurance Company Ltd.	8.6%
Derivatives			
Net Equity Total	62.7%	FSN E-Commerce Ventures Ltd.	8.2%
Debt Instruments			
Total	13.1%	Religare Enterprises Ltd.	6.6%
Muthoot Finance Ltd.	2.8%	Fino Payments Bank Ltd.	5.2%
Government of India	2.4%	L&T Technology Services Ltd.	4.9%
HDB Financial Services Ltd.	2.3%	Dreamfolks Services Ltd.	4.5%
Cholamandalam Investment and Finance Company Ltd	2.0%	Piramal Enterprises Ltd.	4.1%
Muthoot Finance Ltd.	1.2%	Bharti Airtel Ltd.	3.0%
Indian Oil Corporation Ltd.	1.2%	Larsen & Toubro Ltd.	3.0%
HDB Financial Services Ltd.	0.8%	Infosys Ltd.	2.1%
HDFC Bank Ltd.	0.4%	Hindustan Aeronautics Ltd.	2.0%
Britannia Industries Ltd.	0.0%	ITC Ltd.	1.6%
State Government Securities	1.2%	ABB India Ltd.	1.4%
7.76% Karnataka SDL (MD 13/12/2027)	1.2%	One 97 Communications Ltd.	1.3%
CBLO/REPO/TREPS	0.9%	Tata Consultancy Services Ltd.	1.3%
Net Receivable/Payable	3.9%	ICICI Bank Ltd.	1.3%
Grand Total	100.0%	Sun Pharmaceutical Industries Ltd.	1.1%

Motilal Oswal Multi Asset Fund

(An open ended scheme investing in Equity including Index Funds/Equity ETFs, Gold ETFs and Silver ETFs, International Equity ETF and Stocks, Debt & Money Market Instruments.)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in Equity including Index Funds/Equity ETFs, Gold ETFs and Silver ETFs, International Equity ETF and Stocks, Debt & Money Market Instruments.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Multi Asset Allocation

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹1 /- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Benchmark

35% Nifty 500 TRI + 50% CRISIL Short Term Bond Fund Index + 13% Domestic Price of Gold + 2% Domestic Price of Silver

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. No Exit Load applies for switch/ STP from Motilal Oswal Multi Asset Fund to Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal ELSS Tax Saver Fund (Subject to Lock-in Period) & Motilal Oswal Balanced Advantage Fund or any other schemes as may be amended by AMC and vice versa.

NAV

Regular Plan Growth Option : ₹ 12.7573
Direct Plan Growth Option : ₹ 13.4150

Scheme Statistics

Monthly AAUM ₹ 99.98 (₹ cr)
Latest AUM (31-May-2024) ₹ 98.52 (₹ cr)
Beta 0.6
Portfolio Turnover Ratio 0.16
Standard Deviation 4.8% (Annualised)
Sharpe Ratio# -0.05 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Inception Date

4-August-2020

Fund and Co-Fund Manager

For Equity

Mr. Santosh Singh

Managing this fund w.e.f. Jan 01, 2022
He has overall 15 years of experience.

Debt, Gold and Silver Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

For International Equity

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

Total Expenses Ratio

Category	Ratio
Direct	0.90%
Regular	2.05%

Quantitative Indicators

Average Maturity	0.52 Yrs
YTM	7.70%
Macaulay Duration	1.18 Yrs
Modified Duration	1.10 Yrs

(Data as on 31-May-2024)

Performance (as on 31-May-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	13.22	11,325	6.54	12,096	6.57	12,757
Customised Benchmark (Benchmark)	14.72	11,477	10.04	13,330	11.76	15,300
Nifty 50 TRI (Additional Benchmark)	22.95	12,302	14.44	14,991	21.76	21,233
NAV (₹) Per Unit (12.7573: as on 31-May-2024)		11.2643		10.5468		10.0000

Date of inception: 04-Aug-2020. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Santosh Singh has been appointed as the Fund Manager for equity component with effect from 1-Jan-2022 and Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. The performance of the Schemes managed by Mr. Santosh Singh are on page no. 1 & 8. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33, 34,35,36,37 & 38. The performance of the Schemes managed by Mr. Ankush Sood is on page no. 1,2,3,4,8,19,22 & 27.

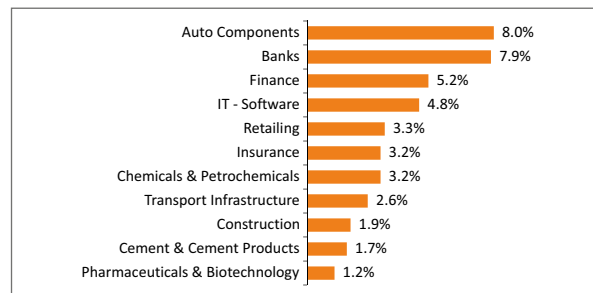
SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			4,60,000		
Market Value	1,25,504	1,30,202	1,33,075	4,10,357	4,30,579	4,55,493	5,35,208	5,75,130	6,36,640
Returns (XIRR) %	8.62	16.15	20.83	8.69	11.98	15.90	7.86	11.67	17.16

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Industry Allocation



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity	42.9
Bonds & NCDs	25.1
State Government Securities	7.0
Exchange Traded Funds	14.8
CBLO/REPO/TREPS	9.1
Cash & Cash Equivalents	1.1
Total	100.0

(Data as on 31-May-2024)

Portfolio (as on 31-May-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		State Bank of India	0.8%
Fino Payments Bank Ltd.	5.7%	Total	42.9%
Religare Enterprises Ltd.	5.2%	Debt Instruments	25.1%
ZF Commercial Vehicle Control Systems India Ltd.	4.1%	Kotak Mahindra Prime Ltd.	5.1%
Samvardhana Motherson International Ltd.	4.0%	LIC Housing Finance Ltd.	5.1%
FSN E-Commerce Ventures Ltd.	3.3%	Power Finance Corporation Ltd.	5.0%
Star Health And Allied Insurance Company Ltd.	3.2%	Muthoot Finance Ltd.	5.0%
Archean Chemical Industries Ltd.	3.2%	HDFC Bank Ltd.	4.9%
Dreamfolks Services Ltd.	2.6%	State Government Securities	7.0%
Larsen & Toubro Ltd.	1.9%	6.24% Maharashtra SDL (MD 11/08/2026)	7.0%
UltraTech Cement Ltd.	1.7%	Exchange Traded Funds	14.8%
Tata Consultancy Services Ltd.	1.7%	ICICI Prudential Gold ETF	14.8%
Infosys Ltd.	1.7%	CBLO/REPO/TREPS	9.1%
LTIMindtree Ltd.	1.4%	Net Receivable/Payable	1.1%
ICICI Bank Ltd.	1.3%	Grand Total	100%
Dr. Reddy's Laboratories Ltd.	1.2%		

Motilal Oswal Ultra Short Term Fund

(An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months (B-I A Relatively Low Interest Rate Risk and Moderate Credit Risk))

Investment Objective

The investment objective of the Scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Catagory

Ultra Short Duration Fund

Benchmark

CRISIL Ultra Short Duration Fund B-I Index

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 1 Business day from acceptance of redemption request.

Entry / Exit Load

Nil

Inception Date

6-Sept-2013

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Growth Plan	₹ 15.4869
Regular Plan - Daily IDCW	₹ 11.2460
Regular Plan - Weekly IDCW	₹ 11.2534
Regular Plan - Fortnightly IDCW	₹ 11.2709
Regular Plan - Monthly IDCW	₹ 11.2472
Regular Plan - Quarterly IDCW	₹ 11.4108
Direct Growth Plan	₹ 16.2681
Direct Plan - Daily IDCW	₹ 11.5054
Direct Plan - Weekly IDCW	₹ 11.4927
Direct Plan - Fortnightly IDCW	₹ 11.5417
Direct Plan - Monthly IDCW	₹ 11.4928
Direct Plan - Quarterly IDCW	₹ 11.7041

Scheme Statistics

Monthly AAUM	₹ 179.12 (₹ cr)
Latest AUM (31-May-2024)	₹ 197.98 (₹ cr)

(Data as on 31-May-2024)

Fund Manager

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
Quarterly IDCW (Direct Plan)			
29-Jun-2018	0.1629	10.1885	10.0256
03-Apr-2018	0.1571	10.1932	10.0361
29-Dec-2017	0.1399	10.1607	10.0208
Quarterly IDCW (Regular Plan)			
29-Jun-2018	0.1517	10.1876	10.0359
03-Apr-2018	0.1452	10.1917	10.0465
29-Dec-2017	0.1283	10.1596	10.0313
Monthly IDCW (Direct Plan)			
29-Jun-2018	0.0856	10.0860	10.0004
27-Jul-2018	0.0527	10.0531	10.0004
31-Aug-2018	0.0653	10.0657	10.0004
Monthly IDCW (Regular Plan)			
29-Jun-2018	0.0815	10.0827	10.0012
27-Jul-2018	0.0491	10.0503	10.0012
31-Aug-2018	0.0608	10.0619	10.0011

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.52%
Regular	1.06%

Performance (as on 31-May-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	5.97	10,599	4.45	11,395	4.41	12,414	4.16	15,487
CRISIL Ultra Short Duration Fund B-I Index (Benchmark)	7.76	10,778	6.25	11,997	6.21	13,518	7.31	21,325
CRISIL Liquid Debt Index (Additional Benchmark)	7.31	10,733	5.81	11,847	5.44	13,036	6.78	20,228
NAV (₹) Per Unit (15.4869 as on 31-May-2024)	14.6120		13.5906		12.4755		10.0000	

Date of inception: 6-Sep-2013. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. * Mr. Rakesh Shetty is the Fund Manager since 6-Sep-2013. The performance of the Schemes managed by him are on page no. 1,2,3,4,7,8,9,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

Portfolio (as on 31-May-2024)

Instrument Name	% to Net Assets
Money Market Instruments (Treasury Bill/Cash Management Bill)	72.9%
364 Days Tbill (MD 08/05/2025)	28.4%
182 Days Tbill (MD 22/08/2024)	12.4%
182 Days Tbill (MD 26/09/2024)	12.4%
182 Days Tbill (MD 07/11/2024)	12.3%
364 Days Tbill (MD 31/10/2024)	4.9%
182 Days Tbill (MD 04/07/2024)	2.5%
Certificate of Deposit	10.1%
ICICI Bank Ltd. 2024	5.0%
Bank of Baroda 2024	2.5%
Axis Bank Ltd. 2024	2.5%
CBLO/REPO/TREPS	17.0%
Net Receivables / (Payables)	0.1%
Grand Total	100.0%

(Data as on 31-May-2024)

Rating Profile

Rating	% to Net Assets
Sovereign	72.9
ICRA A1+	5.0
FITCH A1+	2.5
CRISIL A1+	2.5

(Data as on 31-May-2024)

Quantitative Indicators

Average Maturity	0.43 Yrs
YTM	6.93%
Macaulay Duration	0.42 Yrs
Modified Duration	0.39 Yrs

(Data as on 31-May-2024)

#please refer to page no.21 of SID of MOFUSTF

Motilal Oswal Liquid Fund

(An Open Ended Liquid Fund (A relatively low interest rate risk and relatively low credit fund))

Investment Objective

The investment objective of the Scheme is to generate optimal returns with high liquidity to the investors through a portfolio of money market securities.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

Liquid Fund

Benchmark

Crisil Liquid Fund A-I Index

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Inception Date

20-Dec-2018

IDCW History

Monthly IDCW (Direct Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
31-May-24	0.0651	10.0952	10.0300
26-Apr-24	0.0483	10.0783	10.0300
23-Feb-24	0.0500	10.0800	10.0300

Monthly IDCW (Regular Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
31-May-24	0.0637	10.0937	10.0300
26-Apr-24	0.0473	10.0773	10.0300
23-Feb-24	0.0489	10.0789	10.0300

Quarterly IDCW (Direct Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
01-Apr-24	0.1849	10.1883	10.0034
29-Dec-23	0.1682	10.1716	10.0034
29-Sep-23	0.1617	10.1652	10.0034

Quarterly IDCW (Regular Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
01-Apr-24	0.1813	10.1847	10.0034
29-Dec-23	0.1650	10.1684	10.0034
29-Sep-23	0.1586	10.1620	10.0034

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Category	Ratio
Direct	0.23%
Regular	0.38%

Portfolio

Instrument Name	% to Net Assets
Treasury Bill	23.1
Certificate of Deposit	42.4
Commercial Paper	15.4
CBLO/REPO/TREPS	18.8
Cash & Cash Equivalent	0.3
Total	100.0

(Data as on 31-May-2024)

Redemption proceeds

Normally within 1 Business day from acceptance of redemption request

NAV (IDCW- Income Distribution cum capital withdrawal option)

Regular Growth Plan	₹ 12.8718
Regular Plan - Daily IDCW	₹ 10.0055
Regular Plan - Weekly IDCW	₹ 10.0130
Regular Plan - Fortnightly IDCW	₹ 10.0166
Regular Plan - Monthly IDCW	₹ 10.0300
Regular Plan - Quarterly IDCW	₹ 10.1144
Direct Growth Plan	₹ 12.9776
Direct Plan - Daily IDCW	₹ 10.0077
Direct Plan - Weekly IDCW	₹ 10.0058
Direct Plan - Fortnightly IDCW	₹ 10.0170
Direct Plan - Monthly IDCW	₹ 10.0300
Direct Plan - Quarterly IDCW	₹ 10.1169
Unclaimed IDCW Plan Below 3 years	₹ 12.6152
Unclaimed IDCW Plan Above 3 years	₹ 10.0000
Unclaimed Redemption Plan Below 3 years	₹ 12.3823
Unclaimed Redemption Plan Above 3 years	₹ 10.0000

Fund Manager

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

For deployment of unclaimed redemption and IDCW amounts, four separate plans are introduced under MOFLF collectively referred to as "Unclaimed Amount Plan(s)". For detailed information please refer the Scheme Information Document.

Rating Profile

Particular	% to Net Assets
CRISIL A1+	42.4
Sovereign	23.1
ICRA A1+	7.7
CARE A1+	3.9
FITCH A1+	3.8

(Data as on 31-May-2024)

Entry / Exit Load

Entry Load: Nil

Exit Load:

Day 1 - 0.0070%

Day 2 - 0.0065%

Day 3 - 0.0060%

Day 4 - 0.0055%

Day 5 - 0.0050%

Day 6 - 0.0045%

Day 7 onwards - Nil

Scheme Statistics

Monthly AAUM	₹ 594.23 (₹ cr)
Latest AUM (31-May-2024)	₹ 644.89 (₹ cr)

Quantitative Indicators

Average Maturity	0.07 Yrs
YTM	7.10%
Macaulay Duration	0.08 Yrs
Modified Duration	0.08 Yrs

For Liquid Fund, Macaulay Duration is equal to its Average maturity (Data as on 31-May-2024)

Performance (as on 31-May-2024)

	7 Days	15 Days	1 Month	1 Year		3 Years		5 Years		Since Inception	
	Simple Annualized (%)	Simple Annualized (%)	Simple Annualized (%)	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	6.45	6.79	6.69	6.81	10,682	5.21	11,648	4.62	12,539	4.74	12,872
Crisil Liquid Fund A-I Index	6.92	7.27	7.06	7.28	10,730	5.75	11,829	5.28	12,939	5.44	13,344
NAV (₹) Per Unit (12.8718 as on 31-May-2024)	12.8559	12.8360	12.7991	12.0495		11.0506		10.2653		10.0000	

Date of inception: 20-Dec-2018. • In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. • The NAV per unit shown in the table is as on the start date of the said period. • Past performance may or may not be sustained in the future. • Performance is for Regular Plan Growth option. • Different plans have different expense structure. • Mr. Rakesh Shetty is the Fund Manager since 22-Nov-2022. • The performance of the Schemes managed by him are on page no. 1, 2, 3, 4, 7, 8, 9, 10, 12, 19, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37 & 38.

Motilal Oswal Nasdaq 100 Fund of Fund

(An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)

Investment Objective

The investment objective of the Scheme is to seek returns by investing in units of Motilal Oswal Nasdaq 100 ETF.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Domestic Fund of Fund

Benchmark

NASDAQ-100 TRI

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: Exit Load: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date.

Inception Date

29-Nov-2018

NAV

Regular Plan Growth Option : ₹ 31.4090

Direct Plan Growth Option : ₹ 32.1014

Scheme Statistics

Monthly AAUM ₹ 4,709.30 (₹ cr)

Latest AUM (31-May-2024) ₹ 4,672.55 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019. He has 13 years of rich experience.

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

Total Expenses Ratio

Direct	0.24%
Regular	0.58%

Note :- Investors are requested to note that they will be bearing the recurring expenses of the fund of funds (FoF) scheme, in addition to the expenses of underlying scheme (0.50% + GST of Motilal Oswal NASDAQ 100 ETF) in which the fund of funds scheme makes investments.

Performance (as on 31-May-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	30.20	13,029	14.55	15,035	24.09	29,462	23.10	31,409
NASDAQ 100 TRI	31.29	13,139	16.87	15,971	26.06	31,874	24.37	33,232
Nifty 50 TRI	22.95	12,302	14.44	14,991	14.93	20,072	15.53	22,140
NAV (₹) Per Unit (31.4090 as on 31-May-2024)	24.1062		20.8908		10.6608		10.0000	

Date of inception: 29-Nov-2018. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the fund manager for equity component since inception. Mr. Rakesh Shetty is the fund manager for debt component since 22-Nov-2022. ● The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

SIP Performance (as on 31-May-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			6,60,000		
Market Value	1,38,998	1,40,001	1,33,075	4,89,162	5,03,859	4,55,493	10,01,838	10,56,384	9,42,960	11,80,118	12,53,486	10,72,165
Returns (XIRR) %	30.64	32.32	20.83	20.97	23.11	15.90	20.63	22.82	18.14	21.14	23.39	17.60

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	99.5
CBLO/REPO/TREPS	0.7
Cash & Cash Equivalent	-0.2
Total	100.0

(Data as on 31-May-2024)

Sector

Particular	% to Net Assets
Exchange Traded Funds	99.5
Cash & Equivalent	0.5
Total	100.0

(Data as on 31-May-2024)

Motilal Oswal Nifty 500 Index Fund

(An open ended scheme replicating / tracking Nifty 500 Total Return Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 500 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty 500 Index TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date.

Inception Date

6-Sep-2019

NAV

Regular Plan Growth Option : ₹ 23.4687
Direct Plan Growth Option : ₹ 24.2120

Scheme Statistics

Monthly AAUM ₹ 1,117.15 (₹ cr)
Latest AUM (31-May-2024) ₹ 1,130.15 (₹ cr)
Beta 1.0
Portfolio Turnover Ratio 0.16
Standard Deviation 12.6% (Annualised)
Sharpe Ratio# 0.8 (Annualised)
Tracking Error* 0.1 (Annualised)

*Against the benchmark Nifty 500 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Swapnil Mayekar
Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio	
Direct	0.20%
Regular	0.88%

Performance (as on 31-May-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	33.57	13,367	16.78	15,934	19.73	23,469
Nifty 500 Index TRI	35.06	13,517	18.08	16,470	21.15	24,819
Nifty 50 TRI	22.95	12,302	14.44	14,991	17.78	21,709
NAV (₹) Per Unit (23.4687: as on 31-May-2024)	17.5569		14.7291		10.0000	

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty 500 Index TRI	Nifty 50 TRI*	Scheme	Nifty 500 Index TRI	Nifty 50 TRI*	Scheme	Nifty 500 Index TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			5,60,000		
Market Value	1,39,310	1,40,260	1,33,075	4,83,676	4,92,392	4,55,493	9,19,919	9,49,795	8,59,351
Returns (XIRR) %	31.16	32.76	20.83	20.16	21.44	15.90	21.50	22.93	18.48

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
PSU	10.5%
HDFC	7.4%
Tata	7.3%
Private	6.3%
Mukesh Ambani	5.7%
ICICI	5.0%
Infosys	3.0%
Total	45.2%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

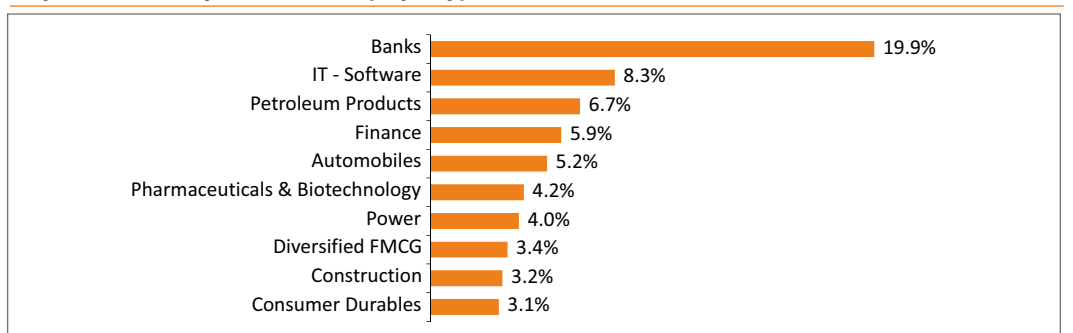
Sector	Percent
Financial Services	27.8%
Oil, Gas & Consumable Fuels	9.0%
Information Technology	8.3%
Automobile and Auto Components	7.2%
Total	52.3%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Ltd.	6.8
2	Reliance Industries Ltd.	5.7
3	ICICI Bank Ltd.	4.6
4	Infosys Ltd.	3.0
5	Larsen & Toubro Ltd.	2.6
6	ITC Ltd.	2.2
7	Tata Consultancy Services Ltd.	2.2
8	Bharti Airtel Ltd.	2.1
9	Axis Bank Ltd.	1.9
10	State Bank of India	1.9

(Data as on 31-May-2024)

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty Midcap 150 Index Fund

(An open ended scheme replicating / tracking Nifty Midcap 150 Total Return Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

Nifty Midcap 150 Index TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Inception Date

6-Sep-2019

NAV

Regular Growth Plan : ₹ 33.5203

Direct Growth Plan : ₹ 34.6928

Scheme Statistics

Monthly AAUM ₹ 1,564.64 (₹ cr)

Latest AUM (31-May-2024) ₹ 1,590.74 (₹ cr)

Beta 1.0

Portfolio Turnover Ratio 0.36

Standard Deviation 14.5% (Annualised)

Sharpe Ratio# 1.3 (Annualised)

Tracking Error* 0.1 (Annualised)

*Against the benchmark Nifty Midcap 150 Index. #Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.30%
Regular	1.00%

Performance (as on 31-May-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	52.36	15,253	25.35	19,710	29.09	33,520
Nifty Midcap 150 Index TRI	53.82	15,400	26.69	20,348	30.42	35,187
Nifty 50 TRI	22.95	12,302	14.44	14,991	17.78	21,709
NAV (₹) Per Unit (33.5203: as on 31-May-2024)	21.9755		17.0069		10.0000	

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,13,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty Midcap 150 Index TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 150 Index TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 150 Index TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			5,60,000		
Market Value	1,47,531	1,48,318	1,33,075	5,58,246	5,67,599	4,55,493	11,49,014	11,86,116	8,59,351
Returns (XIRR) %	45.16	46.52	20.83	30.69	31.94	15.90	31.58	33.05	18.48

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
Private	15.5%
PSU	13.4%
Tata	4.8%
MNC	3.2%
Max	2.6%
Murugappa Chettiar	2.4%
Om Prakash Jindal	2.0%
Total	43.9%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

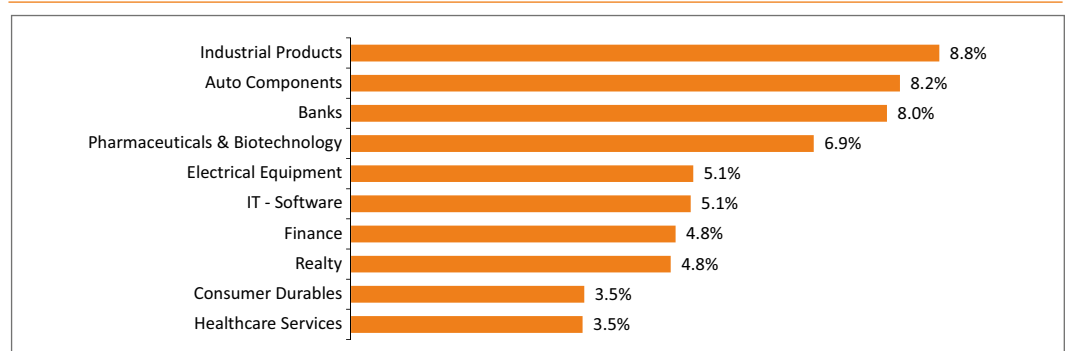
Sector	Percent
Financial Services	18.8%
Capital Goods	17.5%
Healthcare	10.4%
Automobile and Auto Components	6.9%
Total	53.5%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Max Healthcare Institute Ltd.	1.9
2	Suzlon Energy Ltd.	1.7
3	The Indian Hotels Company Ltd.	1.6
4	Cummins India Ltd.	1.6
5	CG Power and Industrial Solutions Ltd.	1.4
6	Yes Bank Ltd.	1.4
7	Bharat Forge Ltd.	1.3
8	PB Fintech Ltd.	1.3
9	HDFC Asset Management Company Ltd.	1.3
10	Bharat Heavy Electricals Ltd.	1.3

(Data as on 31-May-2024)

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty Smallcap 250 Index Fund

(An open ended scheme replicating / tracking Nifty Smallcap 250 Total Return Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty Smallcap 250 TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Inception Date

6-Sep-2019

NAV

Regular Growth Plan : ₹ 33.7160

Direct Growth Plan : ₹ 34.8317

Scheme Statistics

Monthly AAUM	₹ 684.62 (₹ cr)
Latest AUM (31-May-2024)	₹ 687.59 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.53
Standard Deviation	17.7% (Annualised)
Sharpe Ratio#	1.0 (Annualised)
Tracking Error*	0.2 (Annualised)

*Against the benchmark Nifty Smallcap 250 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.36%
Regular	1.04%

Performance (as on 31-May-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	56.63	15,683	24.23	19,182	29.25	33,716
Nifty Smallcap 250 TRI	58.44	15,864	26.00	20,016	31.16	36,141
Nifty 50 TRI	22.95	12,302	14.44	14,991	17.78	21,709
NAV (₹) Per Unit (33.7160: as on 31-May-2024)	21.4988		17.5770		10.0000	

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,13,14,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			5,60,000		
Market Value	1,46,126	1,47,065	1,33,075	5,51,880	5,63,741	4,55,493	11,77,551	12,28,565	8,59,351
Returns (XIRR) %	42.73	44.35	20.83	29.82	31.42	15.90	32.71	34.68	18.48

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
Private	28.0%
PSU	11.3%
MNC	3.5%
Avantha	1.6%
Raheja Rajan	1.5%
RP Sanjiv Goenka	1.4%
RPG Enterprises	1.3%
Total	48.6%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

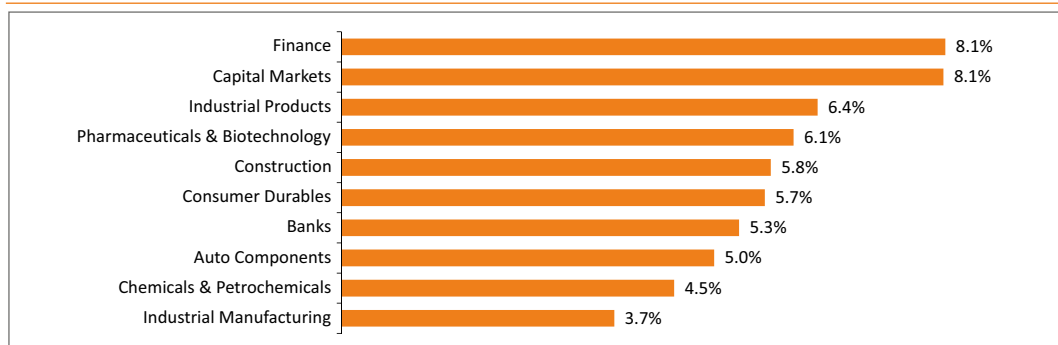
Sector	Percent
Financial Services	21.0%
Capital Goods	15.0%
Healthcare	9.5%
Chemicals	5.7%
Total	51.2%

Top 10 Holdings / Issuers

Sr. No.	Script	Weightage (%)
1	Crompton Greaves Consumer Electricals Ltd.	1.6
2	Exide Industries Ltd.	1.4
3	Blue Star Ltd.	1.3
4	Multi Commodity Exchange of India Ltd.	1.2
5	Central Depository Services (India) Ltd.	1.2
6	Glenmark Pharmaceuticals Ltd.	1.1
7	National Aluminium Company Ltd.	1.1
8	Brigade Enterprises Ltd.	1.0
9	Computer Age Management Services Ltd.	1.0
10	Karur Vysya Bank Ltd.	1.0

(Data as on 31-May-2024)

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty Bank Index Fund

(An open ended scheme replicating / tracking Nifty Bank Total Return Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Bank Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty Bank TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date.

Inception Date

6-Sep-2019

NAV

Regular Plan Growth Option : ₹ 17.4286
Direct Plan Growth Option : ₹ 18.0112

Scheme Statistics

Monthly AAUM ₹ 557.90 (₹ cr)
Latest AUM (31-May-2024) ₹ 566.29 (₹ cr)
Beta 1.0
Portfolio Turnover Ratio 0.35
Standard Deviation 15.4% (Annualised)
Sharpe Ratio# 0.3 (Annualised)
Tracking Error* 0.1 (Annualised)

*Against the benchmark Nifty Bank Index. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Swapnil Mayekar
Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.32%
Regular	0.99%

Performance (as on 31-May-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	10.81	11,084	11.10	13,719	12.44	17,429
Nifty Bank TRI	11.95	11,199	12.24	14,145	13.80	18,445
Nifty 50 TRI	22.95	12,302	14.44	14,991	17.78	21,709
NAV (₹) Per Unit (17.4286: as on 31-May-2024)	15.7245		12.7043		10.0000	

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,13,14,15,17,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty Bank TRI	Nifty 50 TRI*	Scheme	Nifty Bank TRI	Nifty 50 TRI*	Scheme	Nifty Bank TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			5,60,000		
Market Value	1,28,656	1,29,405	1,33,075	4,37,745	4,45,003	4,55,493	8,02,150	8,26,153	8,59,351
Returns (XIRR) %	13.66	14.86	20.83	13.12	14.27	15.90	15.44	16.74	18.48

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
HDFC	29.2%
ICICI	23.2%
Axis Bank	9.7%
PSU - SBI	9.6%
Kotak	8.2%
Hinduja	6.2%
PSU	5.6%
Total	91.7%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sector

Sector	Percent
Financial Services	99.4%
Total	99.4%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Ltd.	29.2
2	ICICI Bank Ltd.	23.2
3	Axis Bank Ltd.	9.7
4	State Bank of India	9.6
5	Kotak Mahindra Bank Ltd.	8.2
6	IndusInd Bank Ltd.	6.2
7	Bank of Baroda	3.2
8	Punjab National Bank	2.5
9	AU Small Finance Bank Ltd.	2.3
10	The Federal Bank Ltd.	2.3

(Data as on 31-May-2024)

Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty 50 Index Fund

(An open ended scheme replicating / tracking Nifty 50 Total Return Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 50 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty 50 TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Inception Date

23-Dec-2019

NAV

Regular Plan Growth Option : ₹ 18.8568

Direct Plan Growth Option : ₹ 19.2054

Scheme Statistics

Monthly AAUM ₹ 472.19 (₹ cr)

Latest AUM (31-May-2024) ₹ 478.24 (₹ cr)

Beta 1.0

Portfolio Turnover Ratio 0.13

Standard Deviation 12.3% (Annualised)

Sharpe Ratio# 0.6 (Annualised)

Tracking Error* 0.1 (Annualised)

*Against the benchmark Nifty 50 Index TRI. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio

Direct 0.16%

Regular 0.56%

*Against the benchmark Nifty 50 Index.

Performance (as on 31-May-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	22.26	12,233	13.70	14,704	15.35	18,857
Nifty 50 TRI	22.95	12,302	14.44	14,991	16.01	19,342
S&P BSE SENSEX TRI	19.57	11,963	13.92	14,788	15.19	18,740
NAV (₹) Per Unit (18.8568: as on 31-May-2024)	15.4149		12.8247		10.0000	

Date of inception: 23-Dec-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,13,14,15,16,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty 50 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 50 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 50 TRI	S&P BSE Sensex TRI*
Invested Amount	1,20,000			3,60,000			5,30,000		
Market Value	1,32,644	1,33,075	1,30,912	4,51,105	4,55,493	4,46,864	7,85,714	7,98,796	7,79,139
Returns (XIRR) %	20.12	20.83	17.30	15.22	15.90	14.56	17.98	18.75	17.58

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
HDFC	12.2%
Mukesh Ambani	9.7%
Tata	8.8%
ICICI	7.9%
PSU	5.9%
Infosys	5.1%
L&T	4.8%
Total	54.4%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

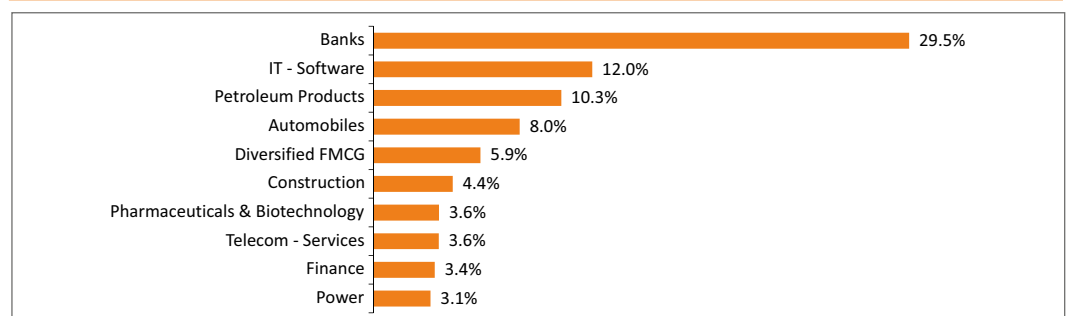
Sector	Percent
Financial Services	34.1%
Oil, Gas & Consumable Fuels	12.5%
Information Technology	12.0%
Automobile and Auto Components	8.0%
Total	66.7%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Ltd.	11.6
2	Reliance Industries Ltd.	9.7
3	ICICI Bank Ltd.	7.9
4	Infosys Ltd.	5.1
5	Larsen & Toubro Ltd.	4.4
6	ITC Ltd.	3.8
7	Tata Consultancy Services Ltd.	3.7
8	Bharti Airtel Ltd.	3.6
9	Axis Bank Ltd.	3.3
10	State Bank of India	3.2

(Data as on 31-May-2024)

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motil Oswal Nifty Next 50 Index Fund

(An open ended scheme replicating / tracking Nifty Next 50 Total Return Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Next 50 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty Next 50 TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Inception Date

23-Dec-2019

NAV

Regular Plan Growth Option : ₹ 23.2573

Direct Plan Growth Option : ₹ 23.9614

Scheme Statistics

Monthly AAUM ₹ 268.56 (₹ cr)

Latest AUM (31-May-2024) ₹ 277.10 (₹ cr)

Beta 1.0

Portfolio Turnover Ratio 0.33

Standard Deviation 16.5% (Annualised)

Sharpe Ratio# 0.9 (Annualised)

Tracking Error* 0.1 (Annualised)

*Against the benchmark Nifty Next 50 Index TRI. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio

Category	Ratio
Direct	0.35%
Regular	1.03%

*Against the benchmark Nifty Next 50 Index.

Performance (as on 31-May-2024)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	59.68	15,988	21.08	17,761	20.93	23,257
Nifty Next 50 TRI	61.44	16,165	22.41	18,352	22.53	24,652
Nifty 50 Index TRI	22.95	12,302	14.44	14,991	16.01	19,342
NAV (₹) Per Unit (23.2573: as on 31-May-2024)	14.5467		13.0947		10.0000	

Date of inception: 23-Dec-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,13,14,15,16,17,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty Next 50 TRI	Nifty 50 Index TRI*	Scheme	Nifty Next 50 TRI	Nifty 50 Index TRI*	Scheme	Nifty Next 50 TRI	Nifty 50 Index TRI*
Invested Amount	1,20,000			3,60,000			5,30,000		
Market Value	1,62,415	1,63,473	1,33,075	5,58,542	5,67,841	4,55,493	9,61,704	9,91,097	7,98,796
Returns (XIRR) %	71.49	73.40	20.83	30.73	31.97	15.90	27.61	29.07	18.75

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
PSU	29.1%
Tata	8.6%
Siemens - MNC	3.1%
ICICI	3.1%
Vedanta - MNC	3.0%
Interglobe	3.0%
Adani	2.9%
Total	52.7%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

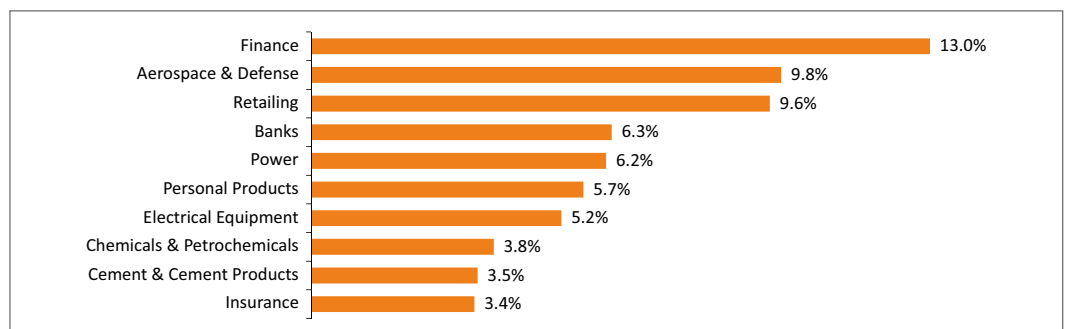
Sector	Percent
Financial Services	19.1%
Capital Goods	15.1%
Consumer Services	11.1%
Fast Moving Consumer Goods	9.9%
Total	55.2%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Bharat Electronics Ltd.	5.2
2	Trent Ltd.	5.0
3	Hindustan Aeronautics Ltd.	4.6
4	Tata Power Company Ltd.	3.7
5	Power Finance Corporation Ltd.	3.5
6	REC Ltd.	3.3
7	Siemens Ltd.	3.1
8	Vedanta Ltd.	3.0
9	InterGlobe Aviation Ltd.	3.0
10	Indian Oil Corporation Ltd.	2.9

(Data as on 31-May-2024)

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P 500 Index Fund

(An open ended scheme replicating / tracking S&P 500 Total Return Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of S&P 500 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

S&P 500 Index TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1%- If redeemed on or before 7 days from the Inception Date.

Nil- If redeemed after 7 days from the Inception Date.

Inception Date

28-Apr-2020

NAV

Regular Plan Growth Option : ₹ 19.7490

Direct Plan Growth Option : ₹ 20.2412

Scheme Statistics

Monthly AAUM ₹ 3,272.45 (₹ cr)

Latest AUM (31-May-2024) ₹ 3,276.27 (₹ cr)

Beta 1.0

Portfolio Turnover Ratio 0.06

Standard Deviation 14.6% (Annualised)

Sharpe Ratio# 0.4 (Annualised)

Tracking Error* 0.1 (Annualised)

*Against the benchmark S&P 500 Index TRI. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund and Co-Fund Manager

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

Total Expenses Ratio

Direct	0.62%
Regular	1.13%

Performance (as on 31-May-2024)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	26.28	12,636	12.92	14,401	18.09	19,749
S&P 500 Index TRI	28.41	12,849	14.78	15,127	20.36	21,348
Nifty 50 TRI	22.95	12,302	14.44	14,991	25.33	25,201
NAV (₹) Per Unit (19.7490: as on 31-May-2024)	15.6291		13.7134		10.0000	

Date of inception: 28-Apr-2020. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager since 22-Nov-2022. Mr. Ankush Sood has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021. ● The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,23,24,25,26,27, 28,29,30,31,32,33,34,35,36,37 & 38. ● The performance of the Schemes managed by Mr. Ankush Sood is on page no. 1,2,3,4,8,9,22 & 27.

SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	S&P 500 Index TRI	Nifty 50 TRI*	Scheme	S&P 500 Index TRI	Nifty 50 TRI*	Scheme	S&P 500 Index TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			4,90,000		
Market Value	1,37,492	1,38,760	1,33,075	4,62,040	4,73,922	4,55,493	6,83,622	7,10,316	7,09,136
Returns (XIRR) %	28.12	30.24	20.83	16.90	18.70	15.90	16.45	18.40	18.32

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 4 sectors

Sector	Percent
Information Technology	30.4%
Financials	12.8%
Health Care	11.8%
Consumer Discretionary	9.7%
Total	64.7%

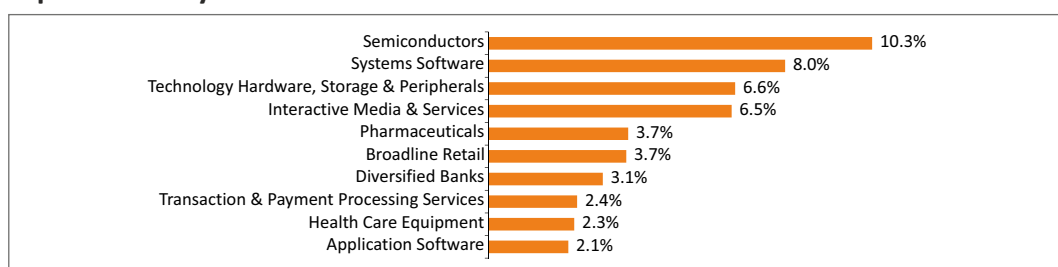
Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Microsoft Corp	6.9
2	Apple Inc	6.3
3	Nvidia Corp Com	6.1
4	Amazon Com Inc	3.6
5	Meta Platforms Registered Shares A	2.3
6	Alphabet Inc A	2.3
7	Alphabet Inc	1.9
8	Berkshire Hathaway Inc	1.7
9	Eli Lilly & Co	1.5
10	JP Morgan Chase & Co	1.3

(Data as on 31-May-2024)

Top 10 Industry Allocation



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty 50 ETF

(An open ended scheme replicating/tracking Nifty 50 Total Return Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the Nifty 50 Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nifty 50 TRI

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil
Exit Load : Nil

Inception Date

28-Jul-2010

NAV

Growth Option : ₹ 229.9512

Scheme Statistics

Monthly AAUM	₹ 39.51 (₹ cr)
Latest AUM (31-May-2024)	₹ 39.66 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.13
Tracking Error*	0.1 (Annualised)
Standard Deviation	12.3% (Annualised)
Sharpe Ratio#	0.6 (Annualised)

*Against the benchmark Nifty 50 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019 He has 13 years of rich experience.

Total Expenses Ratio

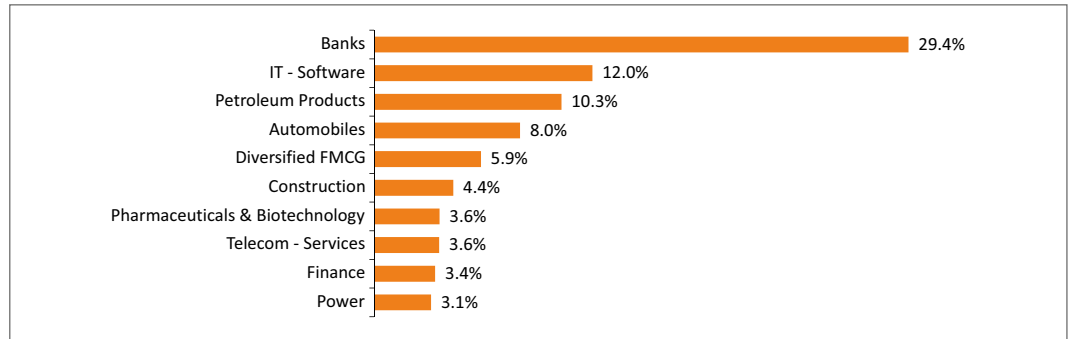
Regular	0.06%
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Performance (as on 31-May-2024)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	22.92	12,298	14.37	14,965	14.71	19,876	13.93	24,934	10.93	42,099
Nifty 50 TRI (Benchmark)	22.95	12,302	14.44	14,991	14.93	20,072	14.34	25,568	12.21	49,321
S&P BSE Sensex TRI (Additional Benchmark)	19.57	11,963	13.92	14,788	14.63	19,808	14.56	25,920	12.26	49,599
NAV Per Unit (229.9512 as on 31-May-2024)	186.9754		153.6593		115.6931		92.2224		54.6210	

Date of inception: 28-Jul-10. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. ● This scheme is currently managed by Mr. Swapnil Mayekar. ● He has been managing this fund since 26-July-2019. ● The performance of the Schemes managed by him are on page no. 12,13,14,15,16,17,18,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

Top 10 Industry Allocation



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Top 7 Groups

Group	Percent
HDFC	12.1%
Mukesh Ambani	9.7%
Tata	8.8%
ICICI	7.9%
PSU	5.9%
Infosys	5.0%
L&T	4.8%
Total	54.2%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Financial Services	34.0%
Oil, Gas & Consumable Fuels	12.5%
Information Technology	12.0%
Automobile and Auto Components	8.0%
Total	66.5%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Ltd.	11.6
2	Reliance Industries Ltd.	9.7
3	ICICI Bank Ltd.	7.9
4	Infosys Ltd.	5.0
5	Larsen & Toubro Ltd.	4.4
6	ITC Ltd.	3.8
7	Tata Consultancy Services Ltd.	3.7
8	Bharti Airtel Ltd.	3.6
9	Axis Bank Ltd.	3.3
10	State Bank of India	3.2

(Data as on 31-May-2024)

NSE Symbol & BSE Scrip Code	MOM50 & 590115	ISIN Code	INF247L01536
Bloomberg Code	MOSTM50	Entry Load	NIL
Reuters Code	M50.NS	Exit Load	NIL

Motilal Oswal Nifty Midcap 100 ETF

(Formerly known as Motilal Oswal Midcap 100 ETF)

(An open ended scheme replicating/tracking Nifty Midcap 100 Total Return Index)

Investment Objective

The Scheme seeks investment return that corresponds (to the performance of Nifty Midcap 100 Total Return Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved

Category

ETF

Benchmark

Nifty Midcap 100 TRI

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil
Exit Load : Nil

Inception Date

31-Jan-2011

NAV

Growth Option : ₹ 55.1411

Scheme Statistics

Monthly AAUM	₹ 408.03 (₹ cr)
Latest AUM (31-May-2024)	₹ 414.41 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.75
Tracking Error*	0.3 (Annualised)
Standard Deviation	15.5% (Annualised)
Sharpe Ratio#	1.3 (Annualised)

*Against the benchmark Nifty Midcap 100 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019 He has 13 years of rich experience.

Total Expenses Ratio

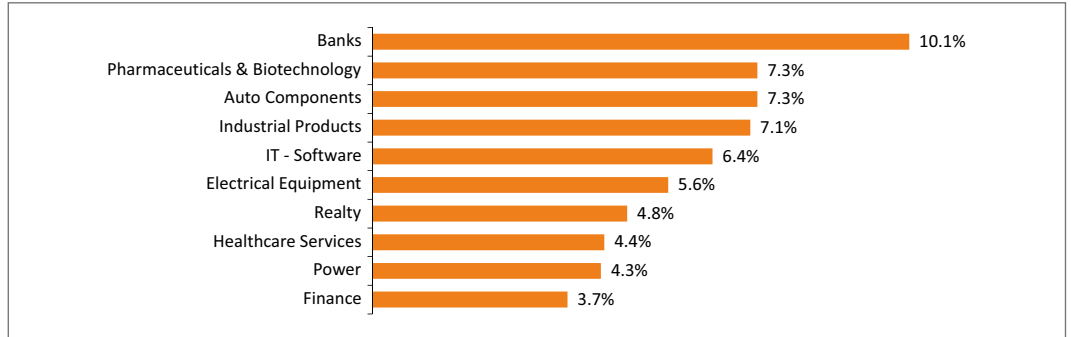
Regular	0.23%
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Performance (as on 31-May-2024)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	53.92	15,411	26.90	20,449	24.26	29,658	17.17	30,340	15.66	69,601
Nifty Midcap 100 TRI (Benchmark)	54.03	15,422	27.15	20,571	24.65	30,132	17.79	31,481	16.40	75,782
Nifty 50 TRI (Additional Benchmark)	22.95	12,302	14.44	14,991	14.93	20,072	14.34	25,568	12.51	48,165
NAV Per Unit (55.1411 as on 31-May-2024)	35.7812		26.9655		18.5925		18.1744		7.9225	

Date of inception: 31-Jan-11. • In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. • This scheme is currently managed by Mr. Swapnil Mayekar. • He has been managing this fund since 26-July-2019. • The performance of the Schemes managed by him are on page no. 12,13,14,15,16,17,18,20,28,29,30,31,32,33,34,35,36,37,38 & 39.

Top 10 Industry Allocation



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Top 7 Groups

Group	Percent
PSU	16.3%
Private	16.1%
Tata	6.0%
Max	3.3%
MNC	2.9%
Birla Aditya	2.4%
Suzlon	2.2%
Total	49.3%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Financial Services	20.1%
Capital Goods	16.8%
Healthcare	11.6%
Automobile and Auto Components	5.6%
Total	54.1%

Top 10 Holdings / Issuers

Sr. No.	Security	Weightage%
1	Max Healthcare Institute Ltd.	2.4
2	Suzlon Energy Ltd.	2.2
3	The Indian Hotels Company Ltd.	2.1
4	Cummins India Ltd.	2.1
5	CG Power and Industrial Solutions Ltd.	1.8
6	Yes Bank Ltd.	1.7
7	Bharat Forge Ltd.	1.7
8	PB Fintech Ltd.	1.7
9	HDFC Asset Management Company Ltd.	1.7
10	Bharat Heavy Electricals Ltd.	1.7

(Data as on 31-May-2024)

NSE Symbol & BSE Scrip Code	MOM100 & 536960	ISIN Code	INF247L01023
Bloomberg Code	MOST100	Entry Load	NIL
Reuters Code	M100.NS	Exit Load	NIL

Motilal Oswal Nasdaq 100 ETF

(An open ended scheme replicating/tracking NASDAQ-100 Total Return Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the NASDAQ-100 Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

NASDAQ - 100 TRI

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Inception Date

29-Mar-2011

NAV

Growth Option : ₹ 151.0251

Scheme Statistics

Monthly AAUM	₹ 7596.93 (₹ cr)
Latest AUM (31-May-2024)	₹ 7,534.41 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.23
Tracking Error*	0.1 (Annualised)
Standard Deviation	19.9% (Annualised)
Sharpe Ratio#	0.5 (Annualised)

*Against the benchmark NASDAQ-100 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

Total Expenses Ratio

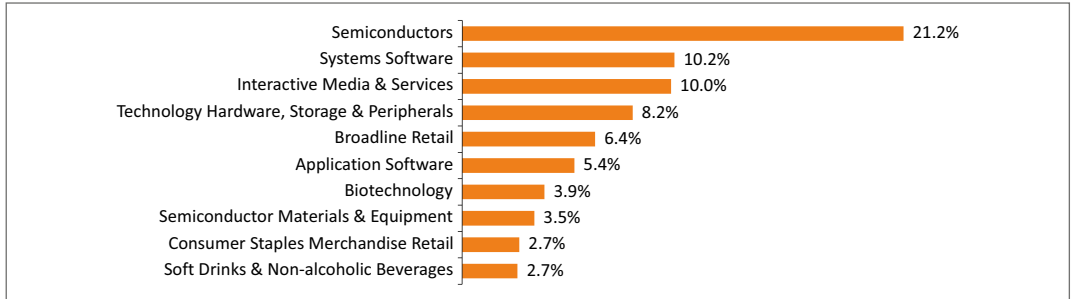
Regular	0.58%
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Performance (as on 31-May-2024)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	30.17	13,026	15.90	15,574	25.03	30,590	22.21	40,768	22.57	1,46,290
NASDAQ 100 TRI (Benchmark)	31.29	13,139	16.87	15,971	26.06	31,874	23.55	43,991	24.12	1,72,563
Nifty 50 TRI (Additional Benchmark)	22.95	12,302	14.44	14,991	14.93	20,072	14.34	25,568	12.31	46,195
NAV Per Unit (151.0251: as on 31-May-2024)	115.9392		96.9717		49.3709		37.0451		10.3237	

Date of inception: 29-Mar-11. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. * This scheme is currently managed by Mr. Ankush Sood. * He has been managing this fund since 25-August-2021. * The performance of the Schemes managed by him are on page no. 1,2,3,4,8,9,19 & 27.

Top 10 Industry Allocation



(Data as on 31-May-2024) Industry Classification is as per Global Industry Classification Standard (GICS)

Top 4 sectors

Sector	Percent
Information Technology	50.6%
Communication Services	15.6%
Consumer Discretionary	12.2%
Consumer Staples	6.5%
Total	84.8%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Microsoft Corp	8.5
2	Apple Inc	8.2
3	Nvidia Corp Com	7.5
4	Amazon Com Inc	5.0
5	Meta Platforms Registered Shares A	4.5
6	Broadcom Inc	4.4
7	Alphabet Inc A	2.8
8	Alphabet Inc	2.7
9	Costco Wholesale Corp	2.6
10	Tesla Inc	2.4

(Data as on 31-May-2024)

NSE Symbol & BSE Scrip Code	MON100 & 533385	ISIN Code	INF247L01AP3
Bloomberg Code	MOSTNDX	Entry Load	NIL
Reuters Code	N100.NS or N100.BO	Exit Load	NIL

Motilal Oswal Nifty 5 year Benchmark G-Sec ETF

(Formerly known as Motilal Oswal 5Year G Sec ETF)

(An open ended Scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Total Return Index) (A-III A Relatively Low Interest Rate Risk and Relatively Low Credit Risk)

Investment Objective

The Scheme seeks investment return that closely corresponds (before fees and expenses) total returns of the securities as represented by the Nifty 5 yr Benchmark G-Sec Index (Underlying Index), subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nifty 5 year Benchmark G-sec TRI

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Inception Date

10-December-2020

NAV

Regular Plan Growth Option : ₹ 55.5310

Scheme Statistics

Monthly AAUM ₹ 85.65 (₹ cr)
Latest AUM (31-May-2024) ₹ 85.69 (₹ cr)

Fund Manager

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

Total Expenses Ratio

Regular 0.24%

Performance (as on 31-May-2024)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	6.32	10,634	4.76	11,498	4.50	11,653
Nifty 5 year Benchmark G-sec TRI	6.75	10,677	5.17	11,634	4.87	11,796
NAV (₹) Per Unit (55.5310: as on 31-May-2024)		52.2215		48.2974		47.6547

Date of inception: 10-Dec-2020. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,24,25,26,27,28,29,30,31,32,33, 34,35,36,37 & 38.

Top Issuers

Sector	Percent
Sovereign	99.5%
Total	99.5%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Portfolio

Instrument Name	% to Net Assets
Debt Instruments	99.5
Cash & Cash Equivalents	0.5
Total	100.0

(Data as on 31-May-2024)

NSE Symbol & BSE Scrip Code	MOGSEC & 543250	ISIN Code	INF247L01AK4
Bloomberg Code	MOT5YGS	Entry Load	NIL
Reuters Code	G5.NS	Exit Load	NIL

Quantitative Indicators

Average Maturity	2,312 Days
YTM	7.06%
Macaulay Duration	5.18 Yrs
Modified Duration	4.83 yrs

(Data as on 31-May-2024)

Motilal Oswal 5 Year G-sec Fund Of Fund

(An open ended fund of funds scheme investing in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF)
(A-III A Relatively Low Interest Rate Risk and Relatively Low Credit Risk)

Investment Objective

The investment objective of the Scheme is to seek returns by investing in units of Motilal Oswal 5 Year G-Sec ETF. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Fund of Funds

Benchmark

Nifty 5 yr Benchmark G-sec TRI

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Inception Date

06-October-2021

NAV

Regular Plan Growth Option : ₹ 11.3350
Direct Plan Growth Option : ₹ 11.3569

Scheme Statistics

Monthly AAUM : ₹ 16.81 (₹ cr)
Latest AUM (31-May-2024) : ₹ 16.86 (₹ cr)

Fund Manager

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

Total Expenses Ratio

Direct	0.13%
Regular	0.20%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	6.28	10,630	4.84	11,335
Nifty 5 yr Benchmark G-sec TRI	6.75	10,677	5.38	11,492
NAV (₹) Per Unit (11.3350: as on 31-May-2024)	10.6634		10.0000	

Date of inception: 06-Oct-2021. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,25,26,27,28,29,30,31,32,33, 34,35,36,37 & 38.

The Motilal Oswal Nifty G-sec May 2029 Index Fund has merged into Motilal Oswal 5 year G-sec Fund of Fund w.e.f from close of business hours on 01-Sep-2023

SIP Performance (as on 31-May-2024)

	1 Year		Since Inception	
	Scheme	Nifty 5 yr Benchmark G-sec TRI	Scheme	Nifty 5 yr Benchmark G-sec TRI
Invested Amount	1,20,000		3,10,000	
Market Value	1,24,639	1,25,787	3,36,489	3,38,915
Returns (XIRR) %	7.25	7.84	6.27	6.83

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	99.9
Cash & Cash Equivalents	0.1
Total	100.0

(Data as on 31-May-2024)

Sector

Particular	% to Net Assets
Exchange Traded Funds	99.9
Cash & Equivalent	0.1

(Data as on 31-May-2024)

Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive

(An open ended fund of funds scheme investing in passive funds)

Investment Objective

To generate long term growth/capital appreciation by offering asset allocation investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved

Category

Fund of Funds

Benchmark

50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

12-March-2021

NAV

Regular Plan Growth Option : ₹ 15.3133
Direct Plan Growth Option : ₹ 15.5891

Scheme Statistics

Monthly AAUM ₹ 65.93 (₹ cr)
Latest AUM (31-May-2024) ₹ 65.57 (₹ cr)
Beta 1.0
Standard Deviation 8.7% (Annualised)
Sharpe Ratio# 0.8 (Annualised)

*Against the benchmark NASDAQ-100 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Rouhak Shah (For Equity including overseas Index/ETFs & Gold passive funds)
Mr. Rouhak Shah has been managing this fund since 02-Aug-2022. He has more than 13 years of rich experience.

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil
1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio

Direct	0.14%
Regular	0.64%

Performance (as on 31-May-2024)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	25.63	12,571	13.36	14,573	14.14	15,313
Customised Benchmark	26.38	12,646	14.86	15,160	15.76	16,026
Nifty 50 TRI	22.95	12,302	14.44	14,991	14.76	15,582
NAV (₹) Per Unit (15.3133: as on 31-May-2024)		12.1816		10.5080		10.0000

Date of inception: 12-Mar-2021. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager since 22-Nov-2022. & Mr. Rouhak Shah Managed Scheme From Sep 2021. ● The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,26,27,28,29,30,31,32,33, 34,35,36,37 & 38. ● The performance of the Schemes managed by Mr. Rouhak Shah are on page no. 24 and 25.

SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*
Invested Amount		1,20,000			3,60,000			3,80,000	
Market Value	1,36,221	1,36,907	1,33,075	4,61,210	4,69,503	4,55,215	4,91,686	5,01,334	4,87,231
Returns (XIRR) %	26.01	27.15	20.83	16.78	18.04	15.86	16.51	17.81	15.90

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	
Motilal Oswal Nifty 5 Year Benchmark G-sec ETF-Gr	18.8
ICICI Prudential Gold ETF	10.2
Total	28.9
Mutual Fund Units	
Motilal Oswal Nifty 500 Fund - Direct Plan	48.9
Motilal Oswal S&P 500 Index Fund DirectPlan Growth	21.7
Total	70.6
Net Receivables / (Payables)	0.5
Grand Total	100.0

(Data as on 31-May-2024)

Sector/Rating

Company	% to Net Assets
Investment Funds/Mutual Funds	70.6
Exchange Traded Funds	28.9
Cash & Cash Equivalent	0.5

(Data as on 31-May-2024)

Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative

(An open ended fund of funds scheme investing in passive funds)

Investment Objective

To generate long term growth/capital appreciation by offering asset allocation investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved

Category

Fund of Funds

Benchmark

30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

12-March-2021

NAV

Regular Plan Growth Option : ₹ 13.8767

Direct Plan Growth Option : ₹ 14.1242

Scheme Statistics

Monthly AAUM ₹ 41.62 (₹ cr)

Latest AUM (31-May-2024) ₹ 41.39 (₹ cr)

Beta 1.0

Standard Deviation 5.7% (Annualised)

Sharpe Ratio# 0.6 (Annualised)

*Against the benchmark NASDAQ-100 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.76% (Data as on 31-May-2024)

Fund Manager

Mr. Rouhak Shah (For Equity including overseas Index/ETFs & Gold passive funds)

Mr. Rouhak Shah has been managing this fund since 02-Aug-2022. He has more than 13 years of rich experience.

Mr. Rakesh Shetty (Debt)

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio

Direct	0.05%
Regular	0.60%

Performance (as on 31-May-2024)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	17.99	11,804	9.99	13,311	10.70	13,877
Customised Benchmark	18.31	11,836	11.15	13,737	11.98	14,399
Nifty 50 TRI	22.95	12,302	14.44	14,991	14.76	15,582
NAV (₹) Per Unit (13.8767: as on 31-May-2024)	11.7557		10.4248		10.0000	

Date of inception: 12-Mar-2021. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager since 22-Nov-2022. & Mr. Rouhak Shah Managed Scheme From Sep 2021. ● The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,27,28,29,30,31,32,33, 34,35,36,37 & 38. ● The performance of the Schemes managed by Mr. Rouhak Shah are on page no. 24 and 25.

SIP Performance (as on 31-May-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			3,80,000		
Market Value	1,31,910	1,32,337	1,33,075	4,35,153	4,41,150	4,55,215	4,62,649	4,69,624	4,87,231
Returns (XIRR) %	18.92	19.62	20.83	12.72	13.66	15.86	12.49	13.47	15.90

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	
Motilal Oswal Nifty 5 Year Benchmark G-sec ETF-Gr	47.6
ICICI Prudential Gold ETF	10.5
Total	58.1
Mutual Fund Units	
Motilal Oswal Nifty 500 Fund - Direct Plan	30.2
Motilal Oswal S&P 500 Index Fund DirectPlan Growth	11.3
Total	41.5
Net Receivables / (Payables)	0.6
Grand Total	100.0

(Data as on 31-May-2024)

Sector/Rating

Company	% to Net Assets
Exchange Traded Funds	58.1
Investment Funds/mutual Funds	41.5
Cash & Cash Equivalent	0.4

(Data as on 31-May-2024)

Motilal Oswal Nasdaq Q 50 ETF

(An open ended scheme replicating/ tracking Nasdaq Q-50 TRI)

Investment Objective

The Scheme seeks investment return that corresponds with (before fees and expenses) to the performance of the NASDAQ Q-50 Index subject to tracking error and forex movement. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nasdaq Q-50 TRI

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

23-December-2021

NAV

Regular Plan Growth Option : ₹ 60.7775

Scheme Statistics

Monthly AAUM ₹ 19.89 (₹ cr)
Latest AUM (31-May-2024) ₹ 19.90 (₹ cr)

Fund Manager

For Equity component

Mr. Ankush Sood

Managing this fund since 23-Dec-2021. He has more than 3 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Total Expenses Ratio

Regular 0.46%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	16.98	11,703	-2.87	9,314
Nasdaq Q-50 TRI	18.05	11,810	-2.17	9,479
Nifty 50 TRI	22.95	12,302	13.38	13,583
NAV (₹) Per Unit (60.7775: as on 31-May-2024)	51.9317		65.2530	

Date of inception: 23-Dec-2021. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Ankush Sood & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Ankush Sood is on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,28,29,30,31,32,33, 34,35,36,37 & 38. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,28,29,30,31,32,33, 34,35,36,37 & 38.

Top 4 sectors

Sector	Percent
Information Technology	41.9%
Health Care	16.3%
Consumer Discretionary	14.8%
Industrials	9.7%
Total	82.7%

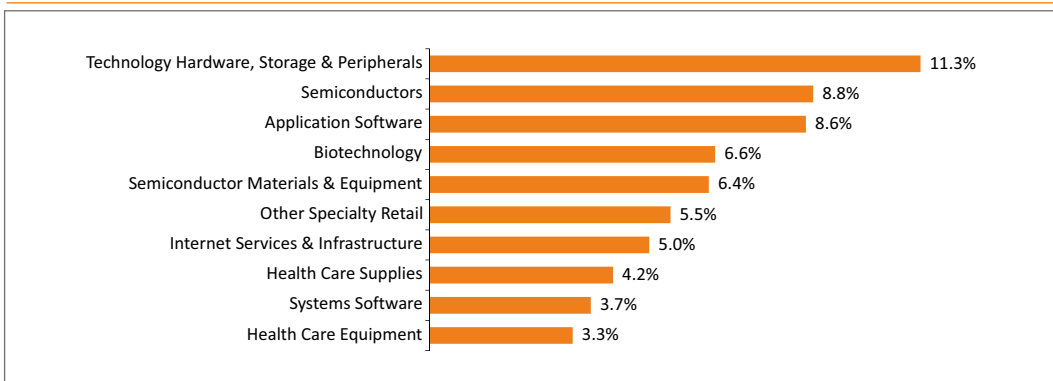
Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Monolithic Power Systems Inc	3.9
2	Super Micro Computer Inc	3.6
3	Tractor Supply Co	3.4
4	First Solar Inc	3.2
5	Ebay Inc	3.1
6	Icon PLC	3.0
7	NETAPP INC	2.7
8	WESTERN DIGITAL CORP COM	2.7
9	Teradyne Inc	2.4
10	Axon Enterprise Inc	2.3

(Data as on 31-May-2024)

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

NSE Symbol & BSE Scrip Code	MONQ50 & 543437	ISIN Code	INF247L01AU3
Bloomberg Code	MNSDQ50	Entry Load	NIL
Reuters Code	MONQ50.NS	Exit Load	NIL

Motilal Oswal Nifty 200 Momentum 30 ETF

(An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the Nifty 200 Momentum 30 Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Category

ETF

Benchmark

Nifty 200 Momentum 30 Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

10-February-2022

NAV

Regular Plan Growth Option : ₹ 68.9514

Scheme Statistics

Monthly AAUM ₹ 60.34 (₹ cr)
Latest AUM (31-May-2024) ₹ 73.67 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 10-Feb-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Total Expenses Ratio

Regular 0.33%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	67.26	16,750	26.04	17,043
Nifty 200 Momentum 30 TRI	68.00	16,824	26.67	17,242
Nifty 50 TRI	22.95	12,302	12.66	13,161
NAV (₹) Per Unit (68.9514: as on 31-May-2024)	41.1659		40.4569	

Date of inception: 10-Feb-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,29,30,31,32,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,29,30,31,32,33, 34,35,36,37 & 38.

SIP Performance (as on 31-May-2024)

	1 Year			Since Inception		
	Scheme	Nifty 200 Momentum 30 TRI	Nifty 50 TRI*	Scheme	Nifty 200 Momentum 30 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			2,70,000		
Market Value	1,63,982	1,64,287	1,33,075	4,37,530	4,39,790	3,31,310
Returns (XIRR) %	74.33	74.88	20.83	47.33	47.90	18.59

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Hindustan Aeronautics Ltd.	6.9
2	Trent Ltd.	6.0
3	Bajaj Auto Ltd.	5.5
4	Coal India Ltd.	5.3
5	Bharat Electronics Ltd.	5.2
6	REC Ltd.	5.0
7	Tata Motors Ltd.	5.0
8	Power Finance Corporation Ltd.	4.9
9	NTPC Ltd.	4.5
10	TVS Motor Company Ltd.	4.3

(Data as on 31-May-2024)

Top 7 Groups

Group	Percent
PSU	40.0%
Tata	11.0%
Bajaj	5.5%
L&T	4.9%
TVS Iyengar	4.3%
Dr. Reddy's	4.0%
Hero	4.0%
Total	73.8%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Capital Goods	21.9%
Automobile and Auto Components	18.8%
Healthcare	16.0%
Financial Services	12.9%
Total	69.6%

Top 10 Industry Allocation (Equity)

Automobiles	18.8%
Pharmaceuticals & Biotechnology	16.0%
Aerospace & Defense	12.1%
Finance	10.8%
Retailing	6.0%
Consumable Fuels	5.3%
Realty	4.6%
Power	4.5%
Construction	4.1%
Electrical Equipment	3.6%

(Data as on 31-May-2024) Industry classification as recommended by AMFI

NSE Symbol & BSE Scrip Code	MOMOMENTUM & 543465	ISIN Code	INF247L01BK2
Bloomberg Code	MNIFMON	Entry Load	NIL
Reuters Code	MOMOMENTUM.NS	Exit Load	NIL

Motilal Oswal Nifty 200 Momentum 30 Index Fund

(An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the performance of Nifty 200 Momentum 30 Total Return Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

Index Fund

Benchmark

Nifty 200 Momentum 30 Total Return Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

10-February-2022

NAV

Regular Plan Growth Option : ₹ 16.7346

Direct Plan Growth Option : ₹ 16.9943

Scheme Statistics

Monthly AAUM ₹ 540.45 (₹ cr)

Latest AUM (31-May-2024) ₹ 600.89 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 10-Feb-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load : 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio

Direct 0.33%

Regular 1.01%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	65.97	16,620	25.04	16,735
Nifty 200 Momentum 30 TRI	68.00	16,824	26.67	17,242
Nifty 50 TRI	22.95	12,302	12.66	13,161
NAV (₹) Per Unit (16.7346: as on 31-May-2024)	10.0692		10.0000	

Date of inception: 10-Feb-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,30,31,32,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,30,31,32,33, 34,35,36,37 & 38.

SIP Performance (as on 31-May-2024)

	1 Year			Since Inception		
	Scheme	Nifty 200 Momentum 30 TRI	Nifty 50 TRI*	Scheme	Nifty 200 Momentum 30 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			2,70,000		
Market Value	1,63,201	1,64,287	1,33,075	4,33,637	4,39,790	3,31,310
Returns (XIRR) %	72.91	74.88	20.83	46.34	47.90	18.59

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Hindustan Aeronautics Ltd.	6.9
2	Trent Ltd.	6.0
3	Bajaj Auto Ltd.	5.5
4	Coal India Ltd.	5.3
5	Bharat Electronics Ltd.	5.2
6	REC Ltd.	5.1
7	Tata Motors Ltd.	5.1
8	Power Finance Corporation Ltd.	4.9
9	NTPC Ltd.	4.6
10	TVS Motor Company Ltd.	4.3

(Data as on 31-May-2024)

Top 7 Groups

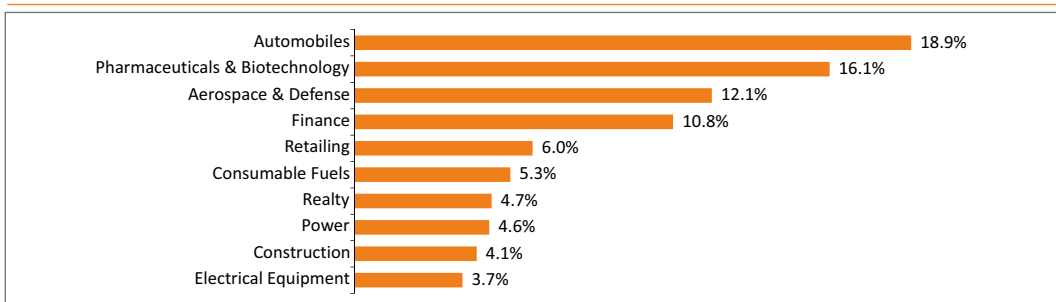
Group	Percent
PSU	40.2%
Tata	11.1%
Bajaj	5.5%
L&T	5.0%
TVS Iyengar	4.3%
Dr. Reddy's	4.1%
Hero	4.0%
Total	74.2%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Capital Goods	22.0%
Automobile and Auto Components	18.9%
Healthcare	16.1%
Financial Services	12.9%
Total	70.0%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P BSE Low Volatility Index Fund

(An open end fund replicating / tracking the S&P BSE Low Volatility Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Low Volatility Total Return Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

Index Fund

Benchmark

S&P BSE Low Volatility Total

Return Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

23-March-2022

NAV

Regular Plan Growth Option : ₹ 15.3606

Direct Plan Growth Option : ₹ 15.5685

Scheme Statistics

Monthly AAUM ₹50.50 (₹ cr)

Latest AUM (31-May-2024) ₹52.27 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 23-Mar-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio

Category	Ratio
Direct	0.43%
Regular	1.03%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	33.04	13,314	21.63	15,361
S&P BSE Low Volatility TRI	35.16	13,528	23.02	15,748
Nifty 50 TRI	22.95	12,302	14.36	13,420
NAV (₹) Per Unit (15.3606: as on 31-May-2024)	11.5372		10.0000	

Date of inception: 23-March-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,31,32,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,31,32,33, 34,35,36,37 & 38.

SIP Performance (as on 31-May-2024)

	1 Year			Since Inception		
	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI*	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI*
Invested Amount	1,20,000			2,60,000		
Market Value	1,37,848	1,39,226	1,33,075	3,39,399	3,45,960	3,17,372
Returns (XIRR) %	28.72	31.02	20.83	25.65	27.64	18.82

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Honeywell Automation India Ltd.	4.4
2	Bharti Airtel Ltd.	3.9
3	ICICI Bank Ltd.	3.9
4	Maruti Suzuki India Ltd.	3.8
5	Britannia Industries Ltd.	3.7
6	ITC Ltd.	3.7
7	Asian Paints Ltd.	3.7
8	Hindustan Unilever Ltd.	3.7
9	Dabur India Ltd.	3.4
10	Pidilite Industries Ltd.	3.4

(Data as on 31-May-2024)

Top 7 Groups

Group	Percent
Tata	8.8%
Birla Aditya	6.6%
Honeywell Auto - MNC	4.4%
Bharti	3.9%
ICICI	3.9%
Maruti Suzuki - MNC	3.8%
Wadia	3.7%
Total	35.1%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Fast Moving Consumer Goods	27.0%
Financial Services	13.8%
Consumer Durables	10.0%
Automobile and Auto Components	9.7%
Total	60.5%

Top 10 Industry Allocation (Equity)

Banks	13.8%
Consumer Durables	10.0%
Pharmaceuticals & Biotechnology	9.0%
Diversified FMCG	7.4%
Food Products	7.0%
Cement & Cement Products	6.6%
Personal Products	6.5%
Auto Components	5.9%
Industrial Manufacturing	4.4%
Telecom - Services	3.9%

(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P BSE Low Volatility ETF

(An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Low Volatility Total Return Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

ETF

Benchmark

S&P BSE Low Volatility Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

23-March-2022

NAV

Regular Plan Growth Option : ₹ 35.1217

Scheme Statistics

Monthly AAUM ₹ 47.50 (₹ Cr)
Latest AUM (31-May-2024) ₹ 52.73 (₹ Cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 23-Mar-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Total Expenses Ratio

Regular 0.37%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	34.75	13,486	22.26	15,535
S&P BSE Low Volatility TRI	35.16	13,528	23.02	15,748
Nifty 50 TRI	22.95	12,302	14.36	13,420
NAV (₹) Per Unit (35.1217: as on 31-May-2024)	26.0434		22.6081	

Date of inception: 23-March-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,32,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,32,33, 34,35,36,37 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Honeywell Automation India Ltd.	4.4
2	Bharti Airtel Ltd.	3.9
3	ICICI Bank Ltd.	3.8
4	Maruti Suzuki India Ltd.	3.8
5	Britannia Industries Ltd.	3.7
6	ITC Ltd.	3.7
7	Asian Paints Ltd.	3.7
8	Hindustan Unilever Ltd.	3.7
9	Dabur India Ltd.	3.4
10	Pidilite Industries Ltd.	3.4

(Data as on 31-May-2024)

Top 7 Groups

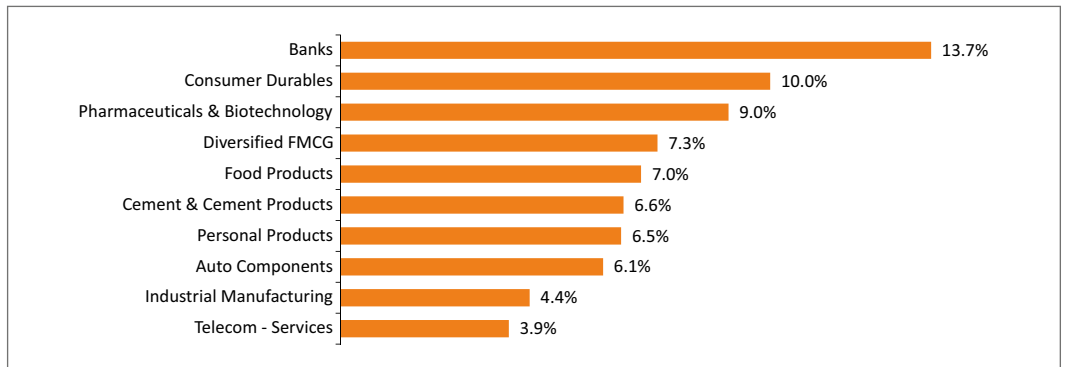
Group	Percent
Tata	8.8%
Birla Aditya	6.6%
Honeywell Auto - MNC	4.4%
Bharti	3.9%
ICICI	3.8%
Maruti Suzuki - MNC	3.8%
Wadia	3.7%
Total	34.9%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Fast Moving Consumer Goods	26.9%
Financial Services	13.7%
Consumer Durables	10.0%
Automobile and Auto Components	9.9%
Total	60.4%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

NSE Symbol & BSE Scrip Code	MOLOWVOL & 543501	ISIN Code	INF247L01BL0
Bloomberg Code	MOLOVOL	Entry Load	NIL
Reuters Code	MOLOWVOL.NS	Exit Load	NIL

Motilal Oswal S&P BSE Financials ex Bank 30 Index Fund

(An open ended fund replicating / tracking the S&P BSE Financials ex Bank 30 Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Financials ex Bank 30 Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Category

Index Fund

Benchmark

S&P BSE Financials ex Bank 30 Total Return Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

29-July-2022

NAV

Regular Plan Growth Option : ₹ 13.8328
Direct Plan Growth Option : ₹ 14.0160

Scheme Statistics

Monthly AAUM ₹ 12.32 (₹ cr)
Latest AUM (31-May-2024) ₹ 12.57 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 29-July-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio	
Direct	0.31%
Regular	1.01%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	31.52	13,161	19.27	13,833
S&P BSE Financials ex Bank 30 TRI	32.94	13,305	21.38	14,286
Nifty 50 TRI	22.95	12,302	17.17	13,388
NAV (₹) Per Unit (13.8328: as on 31-May-2024)	10.5101		10.0000	

Date of inception: 29-July-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,33,34,35,36,37 & 38.

SIP Performance (as on 31-May-2024)

	1 Year			Since Inception		
	Scheme	S&P BSE Financials ex Bank 30 TRI	Nifty 50 TRI*	Scheme	S&P BSE Financials ex Bank 30 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			2,20,000		
Market Value	1,33,152	1,33,901	1,33,075	2,74,408	2,77,285	2,62,169
Returns (XIRR) %	20.95	22.18	20.83	25.10	26.39	19.58

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Bajaj Finance Ltd.	12.7
2	Bajaj Finserv Ltd.	8.1
3	Power Finance Corporation Ltd.	7.0
4	REC Ltd.	6.5
5	Shriram Finance Ltd.	6.4
6	SBI Life Insurance Company Ltd.	6.1
7	HDFC Life Insurance Company Ltd.	5.8
8	Cholamandalam Investment and Finance Company Ltd	4.9
9	PB Fintech Ltd.	4.2
10	HDFC Asset Management Company Ltd.	3.8

(Data as on 31-May-2024)

Top 7 Groups

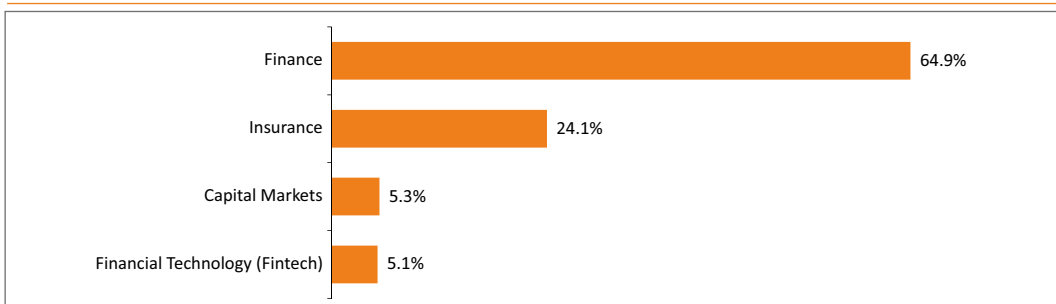
Group	Percent
Bajaj	24.3%
PSU	21.9%
HDFC	9.6%
PSU - SBI	8.1%
Private	7.1%
Shriram Transport	6.4%
ICICI	6.3%
Total	83.8%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Financial Services	99.5%
Total	99.5%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P BSE Healthcare ETF

(An open ended scheme replicating / tracking the S&P BSE Healthcare Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Healthcare TRI, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Category

ETF

Benchmark

S&P BSE Healthcare Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

29-July-2022

NAV

Regular Plan Growth Option : ₹ 35.1334

Scheme Statistics

Monthly AAUM ₹ 13.32 (₹ cr)
Latest AUM (31-May-2024) ₹ 14.11 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 29-July-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Total Expenses Ratio

Regular 0.22%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	47.72	14,788	26.17	15,341
S&P BSE Healthcare TRI	48.16	14,832	26.53	15,423
Nifty 50 TRI	22.95	12,302	17.17	13,388
NAV (₹) Per Unit (35.1334: as on 31-May-2024)	23.7583		22.9016	

Date of inception: 29-July-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,34,35,36,37 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Sun Pharmaceutical Industries Ltd.	15.9
2	Cipla Ltd.	7.9
3	Dr. Reddy's Laboratories Ltd.	7.1
4	Apollo Hospitals Enterprise Ltd.	5.9
5	Max Healthcare Institute Ltd.	5.6
6	Divi's Laboratories Ltd.	5.6
7	Lupin Ltd.	3.9
8	Aurobindo Pharma Ltd.	3.4
9	Zydus Lifesciences Ltd.	2.6
10	Fortis Healthcare Ltd.	2.5

(Data as on 31-May-2024)

Top 7 Groups

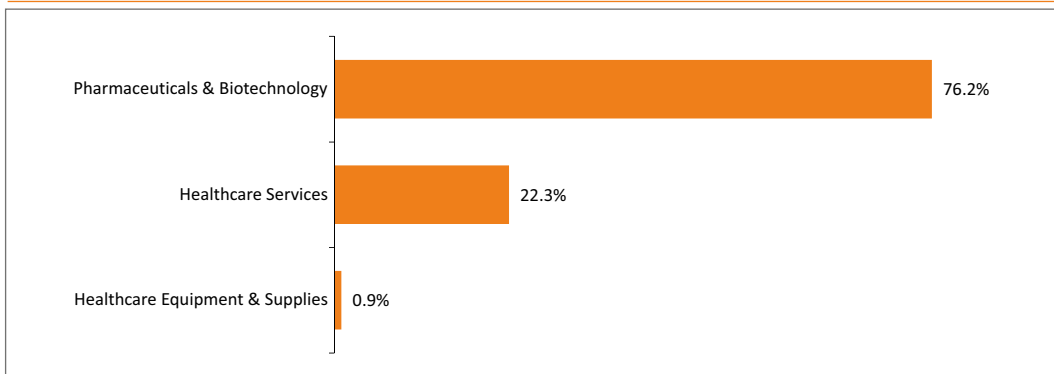
Group	Percent
Private	19.8%
Sun Pharma	16.1%
Cipla	7.9%
Dr. Reddy's	7.1%
Apollo Hospitals	5.9%
Max	5.6%
Divis Labs	5.6%
Total	68.0%

(Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks)

Top 4 sectors

Sector	Percent
Healthcare	97.5%
Total	97.5%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

NSE & BSE Symbol	MOHEALTH & 543563	ISIN Code	INF247L01BB1
Bloomberg Code	MOHLTEF	Entry Load	NIL
Reuters Code	MOHEALTH.NS	Exit Load	NIL

Motilal Oswal S&P BSE Enhanced Value Index Fund

(An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Enhanced Value Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved

Category

Index Fund

Benchmark

S&P BSE Enhanced Value Total Return Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

22-August-2022

NAV

Regular Plan Growth Option : ₹ 24.3022
Direct Plan Growth Option : ₹ 24.5892

Scheme Statistics

Monthly AAUM ₹ 500.97 (₹ cr)
Latest AUM (31-May-2024) ₹ 609.71 (₹ cr)

Fund Manager

For Equity component
Mr. Swapnil Mayekar

Managing this fund since 22-Aug-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio

Category	Ratio
Direct	0.38%
Regular	1.03%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	93.82	19,417	64.90	24,302
S&P BSE Enhanced Value TRI	98.18	19,855	68.31	25,200
Nifty 50 TRI	22.95	12,302	16.46	13,106
NAV (₹) Per Unit (24.3022: as on 31-May-2024)	12.5158		10.0000	

Date of inception: 22-Aug-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,35,36,37 & 38.

SIP Performance (as on 31-May-2024)

	1 Year			Since Inception		
	Scheme	S&P BSE Enhanced Value TRI	Nifty 50 TRI*	Scheme	S&P BSE Enhanced Value TRI	Nifty 50 TRI*
Invested Amount	1,20,000			2,10,000		
Market Value	1,72,280	1,74,706	1,33,075	3,63,330	3,71,356	2,48,923
Returns (XIRR) %	89.59	94.12	20.83	74.55	78.20	19.90

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Hindalco Industries Ltd.	11.0
2	State Bank of India	8.9
3	Grasim Industries Ltd.	8.7
4	Oil & Natural Gas Corporation Ltd.	7.9
5	Indian Oil Corporation Ltd.	6.8
6	Bharat Petroleum Corporation Ltd.	6.0
7	Vedanta Ltd.	5.9
8	Jindal Steel & Power Ltd.	3.8
9	Power Finance Corporation Ltd.	3.8
10	Hindustan Petroleum Corporation Ltd.	3.8

(Data as on 31-May-2024)

Top 7 Groups

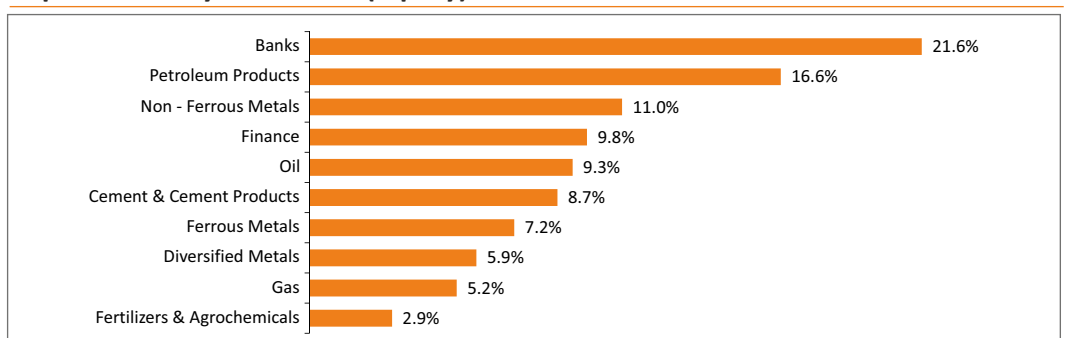
Group	Percent
PSU	50.9%
Birla Aditya	19.7%
PSU - SBI	8.9%
Vedanta - MNC	5.9%
Om Prakash Jindal	3.8%
Rajju Shroff	2.9%
Shriram Transport	2.2%
Total	94.4%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Oil, Gas & Consumable Fuels	31.1%
Financial Services	30.3%
Metals & Mining	24.1%
Construction Materials	8.7%
Total	94.1%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P BSE Enhanced Value ETF

(An open ended scheme replicating / tracking the S&P BSE Enhanced Value Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Enhanced Value Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved

Category

ETF

Benchmark

S&P BSE Enhanced Value Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

22-August-2022

NAV

Regular Plan Growth Option : ₹ 101.1144

Scheme Statistics

Monthly AAUM ₹ 72.30 (₹ cr)
Latest AUM (31-May-2024) ₹ 80.26 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 22-Aug-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Total Expenses Ratio

Regular	0.30%
---------	-------

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	96.91	19,728	67.36	24,951
S&P BSE Enhanced Value TRI	98.18	19,855	68.31	25,200
Nifty 50 TRI	22.95	12,302	16.46	13,106
NAV (₹) Per Unit (101.1144: as on 31-May-2024)	51.2551		40.5260	

Date of inception: 22-Aug-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,36,37 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Hindalco Industries Ltd.	11.0
2	State Bank of India	8.9
3	Grasim Industries Ltd.	8.7
4	Oil & Natural Gas Corporation Ltd.	7.9
5	Indian Oil Corporation Ltd.	6.8
6	Bharat Petroleum Corporation Ltd.	6.0
7	Vedanta Ltd.	5.8
8	Jindal Steel & Power Ltd.	3.8
9	Power Finance Corporation Ltd.	3.8
10	Hindustan Petroleum Corporation Ltd.	3.8

(Data as on 31-May-2024)

Top 7 Groups

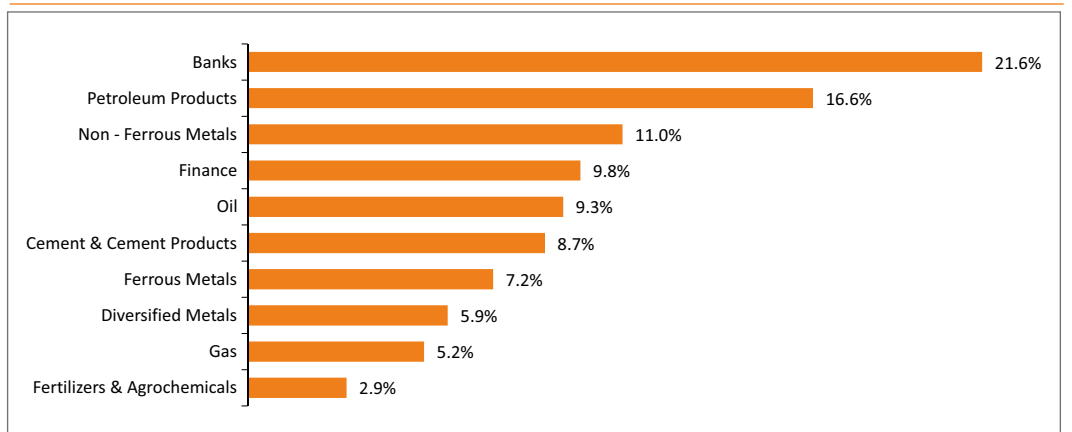
Group	Percent
PSU	50.7%
Birla Aditya	19.6%
PSU - SBI	8.9%
Vedanta - MNC	5.8%
Om Prakash Jindal	3.8%
Rajju Shroff	2.9%
Shriram Transport	2.2%
Total	93.9%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Oil, Gas & Consumable Fuels	30.9%
Financial Services	30.1%
Metals & Mining	24.0%
Construction Materials	8.7%
Total	93.7%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

NSE & BSE Symbol	MOVALUE & 543576	ISIN Code	INF247L01BE5
Bloomberg Code	NIL	Entry Load	NIL
Reuters Code	NIL	Exit Load	NIL

Motilal Oswal S&P BSE Quality Index Fund

(An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Quality Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved

Category

Index Fund

Benchmark

S&P BSE Quality Total Return Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

22-August-2022

NAV

Regular Plan Growth Option : ₹ 16.6986
Direct Plan Growth Option : ₹ 16.9029

Scheme Statistics

Monthly AAUM ₹ 15.44 (₹ cr)
Latest AUM (31-May-2024) ₹ 16.60 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 22-Aug-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio	
Direct	0.38%
Regular	1.03%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	48.93	14,909	33.48	16,699
S&P BSE Quality TRI	51.23	15,140	35.67	17,186
Nifty 50 TRI	22.95	12,302	16.46	13,106
NAV (₹) Per Unit (16.6986: as on 31-May-2024)	11.2003		10.0000	

Date of inception: 22-Aug-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no.1,2,3,4,7,8,9,10,11,12,13,23,24,25,26,27,28,29,30,31,32,33, 34,35,37 & 38.

SIP Performance (as on 31-May-2024)

	1 Year			Since Inception		
	Scheme	S&P BSE Quality TRI	Nifty 50 TRI*	Scheme	S&P BSE Quality TRI	Nifty 50 TRI*
Invested Amount	1,20,000			2,10,000		
Market Value	1,54,954	1,56,300	1,33,075	2,99,076	3,03,455	2,48,923
Returns (XIRR) %	58.13	60.52	20.83	44.50	46.60	19.90

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Bharat Electronics Ltd.	7.7
2	Adani Power Ltd.	7.2
3	Coal India Ltd.	5.8
4	Britannia Industries Ltd.	5.8
5	Bajaj Auto Ltd.	5.8
6	Bharat Petroleum Corporation Ltd.	5.4
7	Nestle India Ltd.	5.1
8	CG Power and Industrial Solutions Ltd.	5.0
9	Tata Consultancy Services Ltd.	5.0
10	Infosys Ltd.	4.8

(Data as on 31-May-2024)

Top 7 Groups

Group	Percent
PSU	24.6%
Avantha	7.7%
Adani	7.2%
Wadia	5.8%
Bajaj	5.8%
Nestle India - MNC	5.1%
Tata	5.0%
Total	61.2%

Top 4 sectors

Sector	Percent
Fast Moving Consumer Goods	17.6%
Capital Goods	16.8%
Oil, Gas & Consumable Fuels	14.0%
Information Technology	11.8%
Total	60.2%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 10 Industry Allocation (Equity)

IT - Software	11.8%
Food Products	10.9%
Pharmaceuticals & Biotechnology	9.1%
Electrical Equipment	9.0%
Aerospace & Defense	7.7%
Power	7.2%
Personal Products	6.7%
Petroleum Products	6.6%
Consumable Fuels	5.8%
Automobiles	5.8%

(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P BSE Quality ETF

(An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Quality Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved

Category

ETF

Benchmark

S&P BSE Quality Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

22-August-2022

NAV

Regular Plan Growth Option : ₹ 192.6404

Scheme Statistics

Monthly AAUM ₹ 13.91 (₹ cr)
Latest AUM (31-May-2024) ₹ 15.48 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 22-Aug-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Total Expenses Ratio

Regular 0.30%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	50.45	15,062	34.67	16,962
S&P BSE Quality TRI	51.23	15,140	35.67	17,186
Nifty 50 TRI	22.95	12,302	16.46	13,106
NAV (₹) Per Unit (192.6404: as on 31-May-2024)	127.9006		113.5698	

Date of inception: 22-Aug-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Bharat Electronics Ltd.	7.7
2	Adani Power Ltd.	7.2
3	Coal India Ltd.	5.8
4	Britannia Industries Ltd.	5.8
5	Bajaj Auto Ltd.	5.8
6	Bharat Petroleum Corporation Ltd.	5.4
7	Nestle India Ltd.	5.1
8	CG Power and Industrial Solutions Ltd.	4.9
9	Tata Consultancy Services Ltd.	4.9
10	Infosys Ltd.	4.8

(Data as on 31-May-2024)

Top 7 Groups

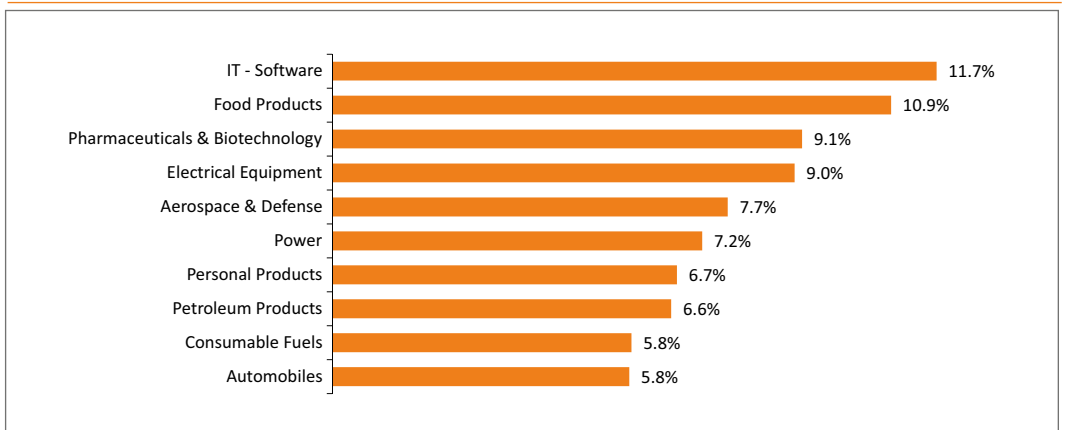
Group	Percent
PSU	24.5%
Avantha	7.6%
Adani	7.2%
Wadia	5.8%
Bajaj	5.8%
Nestle India - MNC	5.1%
Tata	4.9%
Total	60.9%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Fast Moving Consumer Goods	17.6%
Capital Goods	16.7%
Oil, Gas & Consumable Fuels	13.9%
Information Technology	11.7%
Total	59.8%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

NSE & BSE Symbol	MOQUALITY & 543577	ISIN Code	INF247L01BH8
Bloomberg Code	NIL	Entry Load	NIL
Reuters Code	NIL	Exit Load	NIL

Motilal Oswal Gold and Silver ETFs Fund of Funds

(An open ended fund of funds scheme investing in units of gold and silver exchange traded funds)

Investment Objective

The objective of this scheme is to generate returns by investing in units of Gold ETFs and Silver ETFs. However, the performance of the scheme may differ from that of the underlying gold and silver ETFs due to tracking error of the underlying exchange traded funds. There can be no assurance or guarantee that the investment objective of the scheme will be achieved.

Category

FoF

Benchmark

LBMA Price of Gold and Silver

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

13-October-2022

NAV

Regular Plan Growth Option : ₹ 14.4181
Direct Plan Growth Option : ₹ 14.5040

Scheme Statistics

Monthly AAUM ₹ 65.89 (₹ cr)
Latest AUM (31-May-2024) ₹ 71.34 (₹ cr)

Fund Manager

Mr. Rakesh Shetty
Mr. Rakesh Shetty has been managing this fund since 22-Nov-2022. He has more than 14 years of rich experience.

Entry / Exit Load

Entry Load: Nil
Exit Load: Nil

Total Expenses Ratio

Category	Ratio
Direct	0.16%
Regular	0.51%

Performance (as on 31-May-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	21.56	12,163	25.12	14,418
LBMA Price of Gold	19.89	11,995	23.89	14,188
LBMA Price of Silver	29.94	13,004	34.36	16,197
NAV (₹) Per Unit (14.4181: as on 31-May-2024)	11.8544		10.0000	

Date of inception: 13-Oct-2022. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36 & 37.

SIP Performance (as on 31-May-2024)

	1 Year			Since Inception		
	Scheme	LBMA Price of Gold and Silver	Nifty 50 TRI*	Scheme	LBMA Price of Gold and Silver	Nifty 50 TRI*
Invested Amount	1,20,000			1,90,000		
Market Value	1,42,525	1,40,164	1,52,473	2,33,418	2,30,623	2,48,648
Returns (XIRR) %	36.58	32.60	53.76	27.19	25.46	36.58

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	
ICICI Prudential Gold ETF	68.6
Nippon India Silver ETF	31.6
Total	100.3
Net Receivables / (Payables)	-0.3
Grand Total	100.0

(Data as on 31-May-2024)

Sector/Rating

Company	% to Net Assets
Exchange Traded Funds	100.3
Cash & Cash Equivalent	-0.3

(Data as on 31-May-2024)

Motilal Oswal Nifty Microcap 250 Index Fund

(An open-ended fund replicating / tracking the Nifty Microcap 250 Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by Nifty Microcap 250 TRI, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

Nifty Microcap 250 Total Return Index

Minimum application amount

Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Entry / Exit Load

Entry Load: Nil

Exit Load : 1%- If redeemed on or before 15 days from the allotment date. Nil- If redeemed after 15 days from the allotment date.

Inception Date

05-July-2023

NAV

Regular Plan Growth Option : ₹ 15.2204
Direct Plan Growth Option : ₹ 15.3152

Scheme Statistics

Monthly AUM ₹ 1,012.01 (₹ cr)
Latest AUM (31-May-2024) ₹ 1,019.88 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 05-July-2023 He has a rich experience of more than 13 years

Total Expenses Ratio

Category	Ratio
Direct	0.45%
Regular	1.09%

Performance (as on 31-May-2024)

	6 Month		Since Inception	
	Simple Annualized (%)	Current Value of Investment of ₹ 10,000	Simple Annualized (%)	Current Value of Investment of ₹ 10,000
Scheme	29.01	11,362	57.57	15,103
Nifty Microcap 250 TRI	31.01	11,450	60.72	15,377
Nifty 50 TRI	24.95	11,181	19.13	11,720
NAV (₹) Per Unit (15.2204: as on 31-May-2024)	13.2879		10.0000	

Date of inception: 15-July-2023. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar has been appointed as the Fund Manager for Debt component with effect from 15-July-2023. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Kirloskar Oil Engines Ltd.	1.7
2	Jaiprakash Power Ventures Ltd.	1.5
3	Astra Microwave Products Ltd.	1.2
4	The Karnataka Bank Ltd.	1.2
5	Voltamp Transformers Ltd.	1.2
6	The South Indian Bank Ltd.	1.2
7	Reliance Power Ltd.	1.2
8	CMS Info System Ltd.	1.1
9	Religare Enterprises Ltd.	1.1
10	Indiabulls Real Estate Ltd.	1.1

(Data as on 31-May-2024)

Top 7 Groups

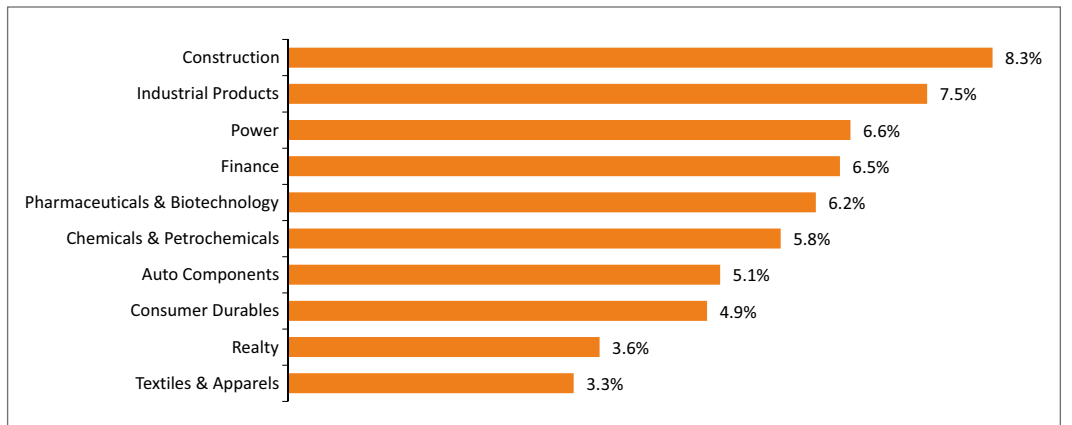
Group	Percent
Private	36.5%
PSU	4.0%
Kirloskar	2.5%
Indiabulls	2.2%
MNC	2.2%
Jaiprakash	2.0%
ADAG	1.9%
Total	51.4%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Capital Goods	12.7%
Financial Services	9.1%
Construction	8.5%
Healthcare	6.3%
Total	36.7%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal Developed Market Ex Us ETF'S Fund of Funds

(An open ended fund of funds scheme investing in units of Global ETFs which track the performance of Developed Markets excluding US)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in units of global ETFs which track the performance of Developed Markets excluding US, subject to tracking error, if any. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Fund of Funds

Benchmark

S&P Developed Ex-U.S. BMI Total Return Index

Minimum application amount

Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional application amount: Lumpsum and SIP – Rs.500/- and in multiples of Re 1/- thereafter

Entry / Exit Load

Entry Load: Nil

Exit Load : 1%- If redeemed on or before 15 days from the allotment date. Nil- If redeemed after 15 days from the allotment date.

Inception Date

21-September -2023

NAV

Regular Plan Growth Option : ₹ 11.6006
Direct Plan Growth Option : ₹ 11.6330

Scheme Statistics

Monthly AAUM ₹ 34.98 (₹ cr)
Latest AUM (31-May-2024) ₹ 34.97 (₹ cr)

Fund Manager

Mr. Ankush Sood

Managing this fund since 21-Sep-2023. He has more than 3 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 21-Sep-2023. He has a rich experience of more than 14 years

Total Expenses Ratio

Direct	0.17%
Regular	0.57%

Performance (as on 31-May-2024)

	6 Month		Since Inception	
	Simple Annualized (%)	Current Value of Investment of ₹ 10,000	Simple Annualized (%)	Current Value of Investment of ₹ 10,000
Scheme	23.28	11,106	23.09	11,549
S&P Developed Ex-U.S. BMI Total Return Index	24.61	11,166	23.19	11,555
Nifty 50 TRI	24.95	11,181	21.55	11,448
NAV (₹) Per Unit (11.6006: as on 31-May-2024)	10.3881		10.0000	

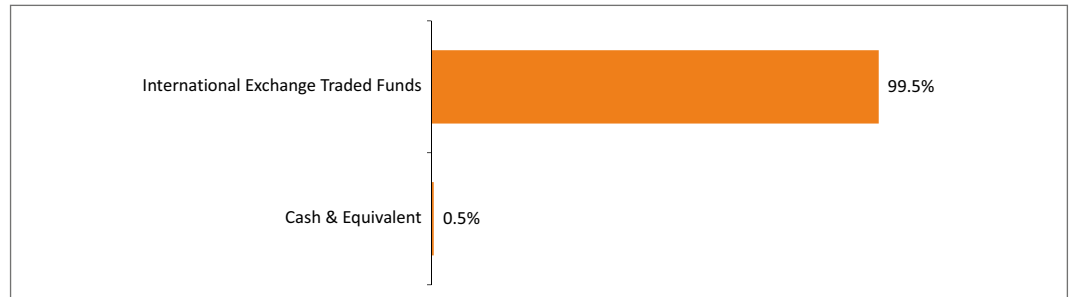
Date of inception: 21-Sep-2023. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Ankush Sood is the Fund Manager since 21-Sep-2023. Mr. Rakesh Shetty as the Fund Manager for Debt component since 21-Sep-2023. The performance of the Schemes managed by Mr. Ankush Sood is on page no. 1,2,3,4,8,9,19,22 & 27. Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	
ISHARES MSCI EAFE ETF	75.1
SPDR Portfolio Developed World ex-US ETF	24.4
Total	99.5
CBLO/REPO/TREPS	0.3
Net Receivables / (Payables)	0.2
Grand Total	100.0

(Data as on 31-May-2024)

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty 500 ETF

(An open-ended scheme replicating/tracking the Nifty 500 Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by the Nifty 500 Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Category

Exchange Traded Fund

Benchmark

Nifty 500 Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof. Directly with Mutual Fund: Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 Crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Inception Date

29-September-2023

NAV

Regular Plan Growth Option : ₹ 21.2004

Scheme Statistics

Monthly AAUM ₹ 30.40 (₹ cr)
Latest AUM (31-May-2024) ₹ 34.56 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 29-Sep-2023. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 21-Sep-2023. He has a rich experience of more than 14 years

Total Expenses Ratio

Regular 0.31%

Performance (as on 31-May-2024)

	6 Month		Since Inception	
	Simple Annualized (%)	Current Value of Investment of ₹ 10,000	Simple Annualized (%)	Current Value of Investment of ₹ 10,000
Scheme	35.12	11,629	33.37	12,133
Nifty 500 TRI	35.46	11,644	33.82	12,160
Nifty 50 TRI	24.95	11,181	23.16	11,501
NAV (₹) Per Unit (21.2004: as on 31-May-2024)	18.0262		17.3203	

Date of inception: 29-Sep-2023. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 29-Sep-2023. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Ltd.	6.8
2	Reliance Industries Ltd.	5.7
3	ICICI Bank Ltd.	4.6
4	Infosys Ltd.	3.0
5	Larsen & Toubro Ltd.	2.5
6	ITC Ltd.	2.2
7	Tata Consultancy Services Ltd.	2.2
8	Bharti Airtel Ltd.	2.1
9	Axis Bank Ltd.	1.9
10	State Bank of India	1.9

(Data as on 31-May-2024)

Top 7 Groups

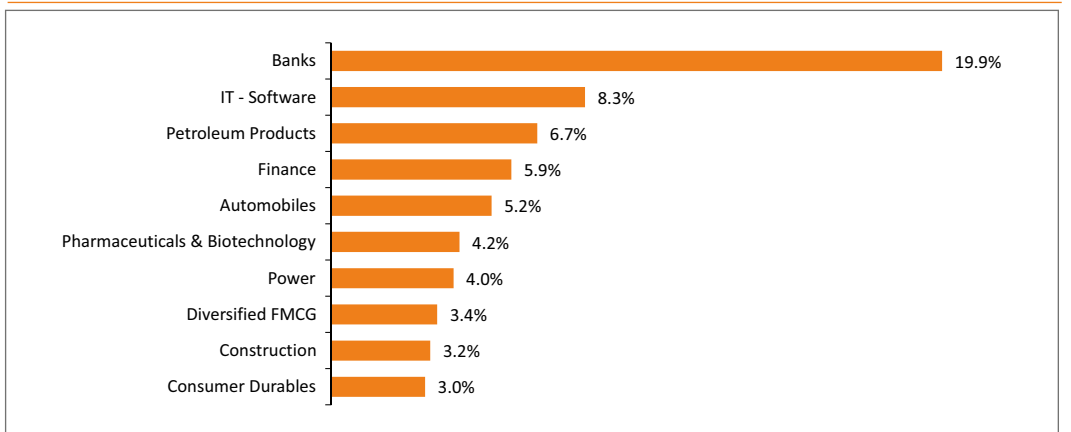
Group	Percent
PSU	10.5%
HDFC	7.3%
Tata	7.3%
Private	6.3%
Mukesh Ambani	5.7%
ICICI	5.0%
Infosys	3.0%
Total	45.2%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Financial Services	27.8%
Oil, Gas & Consumable Fuels	9.0%
Information Technology	8.2%
Automobile and Auto Components	7.2%
Total	52.2%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

NSE & BSE Symbol	MONIFTY 500	ISIN Code	INF247L01BU1
Bloomberg Code	MN500EF	Entry Load	NIL
Reuters Code	MOTY.NS	Exit Load	NIL

Motilal Oswal Nifty Realty ETF

(An open-ended scheme replicating/tracking the Nifty Realty TR Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by Nifty Realty Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Category

Exchange Traded Fund

Benchmark

Nifty Realty Total Return Index

Minimum application amount

On BSE/NSE- Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereafter. Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription/redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Inception Date

15-March-2024

NAV

Regular Plan Growth Option : ₹ 101.9218

Scheme Statistics

Monthly AAUM ₹ 16.95 (₹ cr)
Latest AUM (31-May-2024) ₹ 20.38 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 15-Mar-2024. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 15-Mar-2024. He has a rich experience of more than 14 years

Total Expenses Ratio

Regular 0.40%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	DLF Ltd.	23.5
2	Macrotech Developers Ltd.	16.6
3	Godrej Properties Ltd.	14.2
4	The Phoenix Mills Ltd.	12.9
5	Prestige Estates Projects Ltd.	10.0
6	Oberoi Realty Ltd.	9.5
7	Brigade Enterprises Ltd.	7.2
8	Sobha Ltd.	3.1
9	Mahindra Lifespace Developers Ltd.	1.9
10	Suntech Realty Ltd.	1.1

(Data as on 31-May-2024)

Top 7 Groups

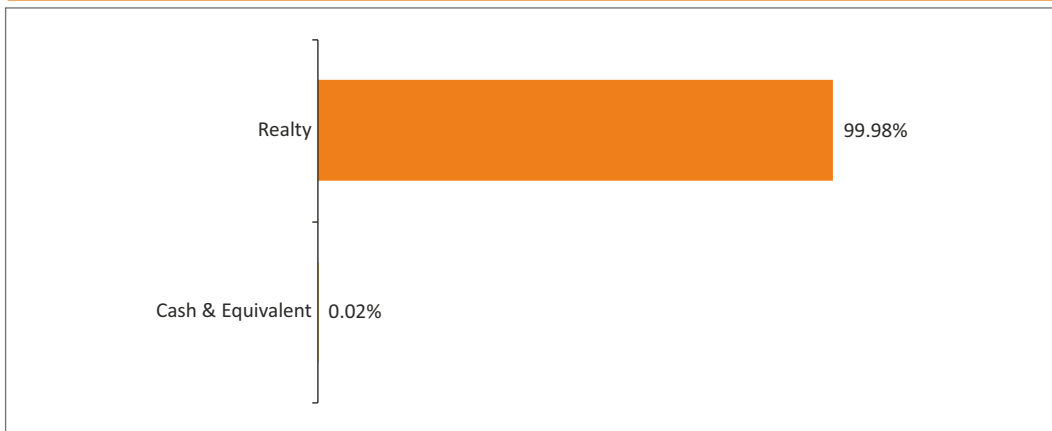
Group	Percent
DLF	23.5%
Private	16.6%
Godrej	14.2%
Phoenix	12.9%
Prestige	10.0%
Vikas Oberoi	9.5%
MR Jaishankar	7.2%
Total	93.9%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Realty	100.0%
Total	100.0%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

NSE & BSE Symbol	MOREALTY	ISIN Code	INF247L01CI4
Bloomberg Code	MOREALTY:IN	Entry Load	NIL
Reuters Code	Nil	Exit Load	NIL

Motilal Oswal Nifty Smallcap 250 ETF

(An open-ended scheme replicating/tracking the Nifty Smallcap 250 TR Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented Nifty Smallcap 250 Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Category

Exchange Traded Fund

Benchmark

Nifty Smallcap 250 TRI

Minimum application amount

On BSE/NSE- Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereafter. Directly with Mutual Fund- Buy/sell units of the Schemewhere the subscription/redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Inception Date

15-March-2024

NAV

Regular Plan Growth Option : ₹ 15.6514

Scheme Statistics

Monthly AAUM ₹ 8.87 (₹ cr)
Latest AUM (31-May-2024) ₹ 9.70 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 15-Mar-2024. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 15-Mar-2024. He has a rich experience of more than 14 years

Total Expenses Ratio

Regular 0.30%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Crompton Greaves Consumer Electricals Ltd.	1.6
2	Exide Industries Ltd.	1.4
3	Blue Star Ltd.	1.3
4	Multi Commodity Exchange of India Ltd.	1.2
5	Central Depository Services (India) Ltd.	1.2
6	Glenmark Pharmaceuticals Ltd.	1.1
7	National Aluminium Company Ltd.	1.1
8	Brigade Enterprises Ltd.	1.0
9	Computer Age Management Services Ltd.	1.0
10	Karur Vysya Bank Ltd.	1.0

(Data as on 31-May-2024)

Top 7 Groups

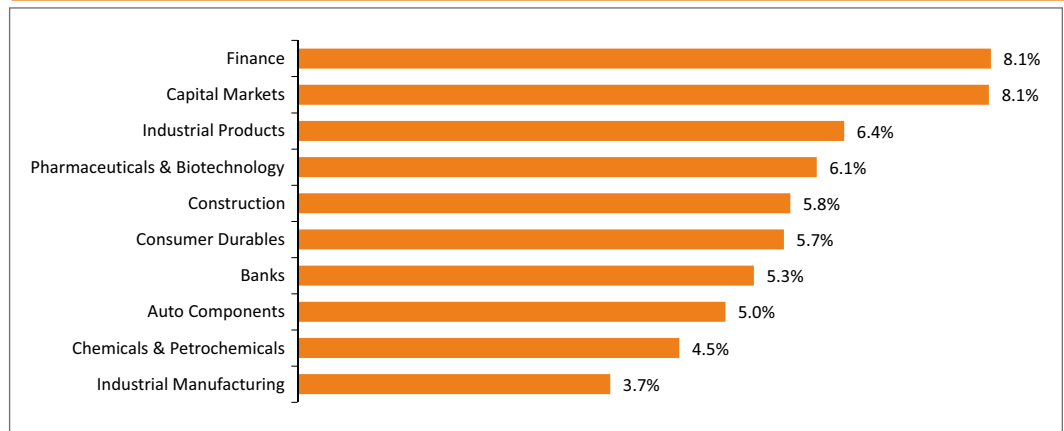
Group	Percent
Private	28.0%
PSU	11.3%
MNC	3.5%
Avantha	1.6%
Raheja Rajan	1.5%
RP Sanjiv Goenka	1.4%
RPG Enterprises	1.3%
Total	48.7%

Data as on 31-May-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Financial Services	21.0%
Capital Goods	15.0%
Healthcare	9.5%
Chemicals	5.7%
Total	51.2%

Top 10 Industry Allocation (Equity)



(Data as on 31-May-2024) Industry classification as recommended by AMFI

NSE & BSE Symbol	MOSMALL250	ISIN Code	INF247L01CH6
Bloomberg Code	MOSMALL2:IN	Entry Load	NIL
Reuters Code	Nil	Exit Load	NIL

Rolling Returns

Motilal Oswal Focused Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-23.0	-3.9	0.2	-33.4	-6.3	-1.1
Maximum	81.2	24.6	21.2	100.8	33.5	21.2
Average	15.6	12.8	11.8	17.4	14.5	13.0
% times negative returns	21.9	0.8	0.0	16.5	2.6	0.2
% times returns are in excess of 7%	63.3	90.2	92.1	66.9	90.3	92.3
% times returns are in excess of 15%	45.3	32.1	13.2	45.9	46.1	35.4

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-2475; 3years-1983; 5year-1489. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Flexi Cap Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-31.7	-8.0	0.6	-33.4	-6.3	-1.1
Maximum	82.5	33.6	21.1	100.8	33.5	19.6
Average	14.8	11.6	9.7	14.8	14.1	12.5
% times negative returns	27.9	7.6	0.0	18.2	2.9	0.2
% times returns are in excess of 7%	58.7	77.4	63.6	63.4	89.0	90.8
% times returns are in excess of 15%	42.0	28.3	7.6	40.2	41.4	31.6

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-2242; 3years-1746; 5year-1253. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Balanced Advantage Fund

	Scheme			Crisil Hybrid 50+50 Moderate Index		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-13.8	-0.5	3.5	-12.4	1.5	9.1
Maximum	39.8	12.2	11.1	49.2	19.2	13.8
Average	9.1	7.6	7.4	11.6	11.7	11.5
% times negative returns	23.7	0.2	0.0	4.4	0.0	0.0
% times returns are in excess of 7%	55.4	58.5	50.2	67.4	91.5	100.0
% times returns are in excess of 15%	28.4	0.0	0.0	28.2	11.2	0.0

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year & 3 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1642, 3years-1151, 5years-658. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Multi Asset Fund

	Scheme			35% Nifty 500 TRI + 50% CRISIL Short Term Bond Fund Index + 13% Domestic Price of Gold + 2% Domestic Price of Silver		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-2.5	5.4	-	0.2	9.2	-
Maximum	17.8	7.9	-	22.8	11.6	-
Average	6.4	6.5	-	10.1	10.3	-
% times negative returns	16.1	0.0	-	0.0	0.0	-
% times returns are in excess of 7%	40.8	20.6	-	67.4	100.0	-
% times returns are in excess of 15%	11.4	0.0	-	17.4	0.0	-

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year & 3 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-694, 3years-199, 5years-NA. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Midcap Fund

	Scheme			Nifty Midcap 150 TRI		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-27.7	-9.3	-1.7	-33.4	-8.3	0.3
Maximum	99.5	41.9	28.3	117.5	40.6	27.1
Average	21.0	16.3	13.1	21.5	18.1	14.9
% times negative returns	18.3	8.6	1.7	18.8	5.7	0.0
% times returns are in excess of 7%	67.5	74.3	85.7	68.2	83.7	92.0
% times returns are in excess of 15%	51.7	49.7	33.6	51.7	64.9	47.9

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-2283; 3years-1787; 5years-1294. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal ELSS Tax Saver Fund

(Formerly known as Motilal Oswal Long Term Equity Fund)

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-28.3	-5.8	2.6	-33.4	-6.3	-1.1
Maximum	81.9	29.4	21.9	100.8	33.5	19.6
Average	17.2	14.0	12.4	15.4	14.3	12.9
% times negative returns	26.6	9.5	0.0	17.8	3.3	0.3
% times returns are in excess of 7%	60.6	84.0	93.1	64.3	87.7	89.3
% times returns are in excess of 15%	47.7	46.7	34.6	41.6	45.4	36.8

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year period. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-2057; 3year-1563; 5year-1075; The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Large & Midcap Fund

	Scheme			Nifty Large Midcap 250 TRI		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-6.2	14.3	-	-4.1	17.0	-
Maximum	87.7	33.2	-	106.6	36.1	-
Average	28.7	24.3	-	28.8	24.3	-
% times negative returns	12.2	0.0	-	3.6	0.0	-
% times returns are in excess of 7%	74.5	100.0	-	79.0	100.0	-
% times returns are in excess of 15%	63.4	96.5	-	66.9	100.0	-

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year & 3 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-890, 3years-397, 5years-NA. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Assets Under Management

AUM REPORT FOR THE QUARTER ENDED (31/03/2024)

Asset class wise disclosure of AUM & AAUM

₹ in Lakhs

Category	AUM as on the last day of the Quarter	Average AUM as on last day of the Quarter
Open Ended Schemes		
Income/Debt Oriented Schemes		
Liquid/ Cash Oriented Schemes		
Liquid Fund	52523.12	51599.19
Other Income/Debt Oriented Schemes		
Ultra Short Duration Fund	16547.24	16963.56
Growth/Equity Oriented Schemes		
Large Cap Fund	77001.59	40889.40
Large & Mid Cap Fund	366345.85	336306.99
Mid Cap Fund	898668.65	822069.76
Small Cap Fund	152446.40	142671.70
Focused Fund	180356.55	179251.68
ELSS	320512.97	305601.57
Flexi Cap Fund	966038.28	929214.44
Hybrid Schemes		
Balanced Hybrid Fund/Aggressive Hybrid Fund	-	8360.04
Dynamic Asset Allocation/Balanced Advantage Fund	123560.50	116370.91
Multi Asset Allocation Fund	10061.11	10164.80
Other Schemes		
Equity oriented Index Funds (Domestic Index Funds)	564717.26	530220.15
Equity oriented Index Funds (International Index Funds)	328985.58	312788.50
Equity oriented ETFs (Domestic ETFs)	62749.32	55068.73
Equity oriented ETFs (International ETFs)	757443.15	731467.54
Income/Debt Oriented oriented ETFs	8793.86	7146.31
Fund of funds investing overseas in Passive Funds	3603.89	3242.35
Total	4890355.31	4599397.61

AUM REPORT FOR THE QUARTER ENDED (31/03/2024)

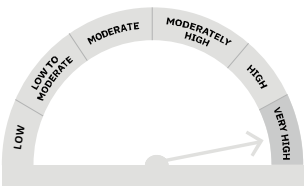
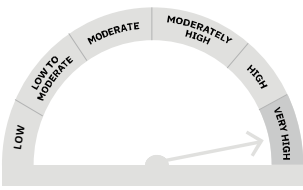
Disclosure of percentage of AUM by geography

Geographical Spread	% of Total AUM as on the last day of the Quarter
Top 5 Cities	60.62
Next 10 Cities	12.30
Next 20 Cities	5.67
Next 75 Cities	6.09
Others	15.31
Total	100

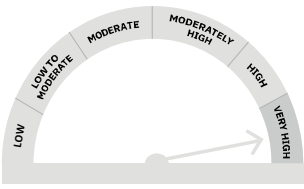
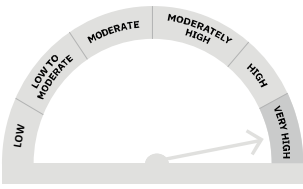
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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

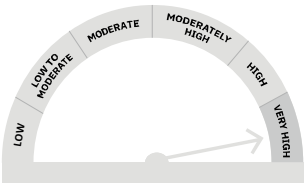
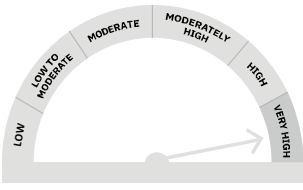
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Focused Fund (An open ended equity scheme investing in maximum 30 stocks with focus in multi cap space.)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return by investing upto 30 companies with long term sustainable competitive advantage and growth potential Investment in Equity and equity related instruments subject to overall limit of 30 companies 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

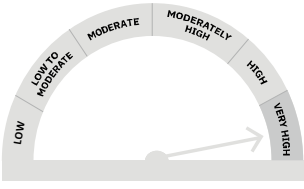
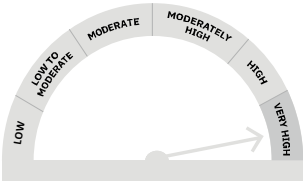
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap Fund (An open ended equity scheme predominantly investing in mid cap stocks)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments in quality mid-cap companies having long-term competitive advantages and potential for growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

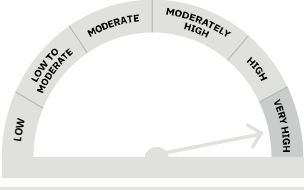
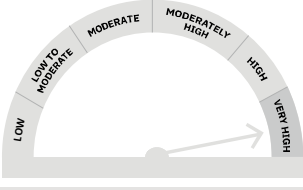
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Flexi Cap Fund - (An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments across sectors and market-capitalization levels 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Large Midcap 250 TRI
Motilal Oswal Large and Midcap Fund (An open ended equity scheme investing in both large cap and mid cap stocks)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related instruments of large and midcap stocks 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal ELSS Tax Saver Fund (Formerly known as Motilal Oswal Long Term Equity Fund) (An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long-term capital growth Investment predominantly in equity and equity related instruments 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark riskometer CRISIL Hybrid 50+50 - Moderate TRI
Motilal Oswal Balanced Advantage Fund (An open ended dynamic asset allocation fund)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at High risk
<ul style="list-style-type: none"> • Long term capital appreciation • Investment in equity, derivatives and debt instruments 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark riskometer 35% Nifty 500 TRI + 50% CRISIL Short Term Bond Fund Index + 13% Domestic Price of Gold + 2% Domestic Price of Silver
Motilal Oswal Multi Asset Fund (An open ended scheme investing in Equity including Index Funds/Equity ETFs, Gold ETFs and Silver ETFs, International Equity ETF and Stocks, Debt & Money Market Instruments.)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at High risk	Benchmark riskometer is at High risk
<ul style="list-style-type: none"> • Long term capital appreciation by investing in a diversified portfolio • Investing in Equity including Index Funds/Equity ETFs, Gold ETFs and Silver ETFs, International Equity ETF and Stocks, Debt & Money Market Instruments 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

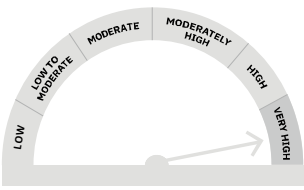
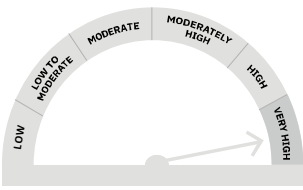
Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Ultra Short Duration Fund B-I Index
Motilal Oswal Ultra Short Term Fund An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months (B-I A Relatively Low Interest Rate Risk and Moderate Credit Risk)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Low to Moderate risk	Benchmark riskometer is at Moderate risk
<ul style="list-style-type: none"> • Optimal returns consistent with moderate levels of risk • Investment in debt securities and money market securities with Macaulay duration of the portfolio between 3 months and 6 months 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

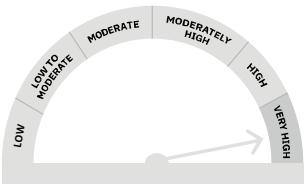
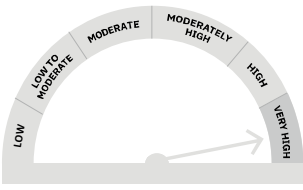
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Crisil Liquid Fund A-I Index
Motilal Oswal Liquid Fund (An open ended liquid fund (A relatively low interest rate risk and relatively low credit risk))		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Low to Moderate risk	Benchmark riskometer is at Low to Moderate risk
<ul style="list-style-type: none"> • Regular income over short term • Investment in money market securities 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

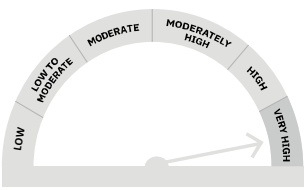
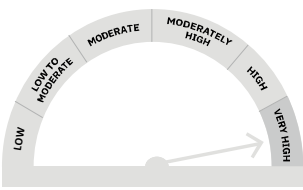
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI
Motilal Oswal Nasdaq 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of the NASDAQ-100 Total Returns Index, subject to tracking error Investment in units of Motilal Oswal Nasdaq 100 ETF 		

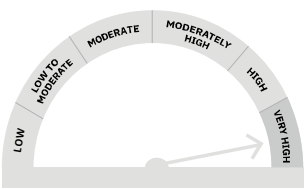
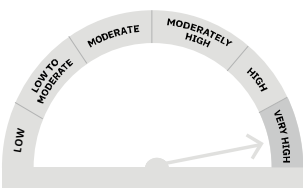
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 Index TRI
Motilal Oswal Nifty 500 Index Fund (An open ended scheme replicating / tracking Nifty 500 TRI)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Index subject to tracking error Equity and equity related securities covered by Nifty 500 Total Return Index Long term capital growth 		

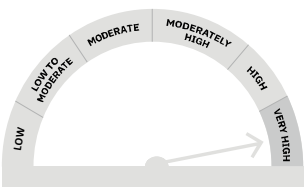
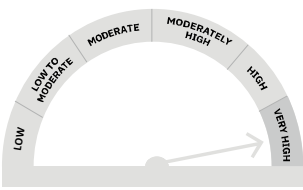
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 Index TRI
Motilal Oswal Nifty Midcap 150 Index Fund (An open ended scheme replicating / tracking Nifty Midcap 150 TRI)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 150 Total Return Index subject to tracking error Investment in securities constituting Nifty Midcap 150 Index Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

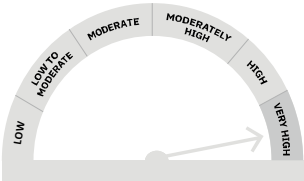
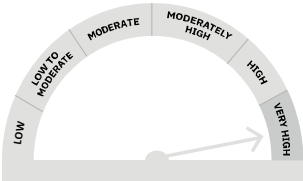
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Smallcap 250 TRI
Motilal Oswal Nifty Smallcap 250 Index Fund (An open ended scheme replicating / tracking Nifty Smallcap 250 TRI)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Small cap 250 Total Return Index subject to tracking error Investment in securities constituting Nifty Small cap 250 Index Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

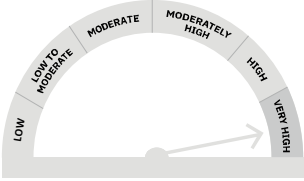
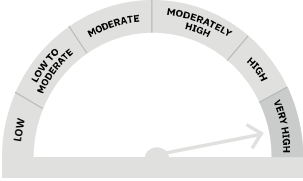
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Bank TRI
Motilal Oswal Nifty Bank Index Fund (An open ended scheme replicating / tracking Nifty Bank Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty Bank Total Return Index, subject to tracking error Investment in securities constituting Nifty Bank Index Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

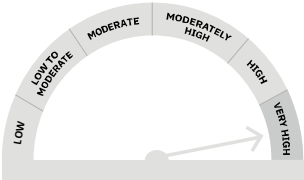
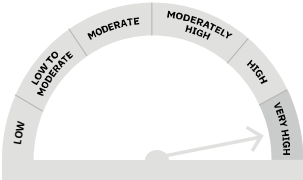
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 50 TRI
Motilal Oswal Nifty 50 Index Fund (An open ended scheme replicating/tracking Nifty 50 TRI)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> • Long term capital growth • Return that corresponds to the performance of the Nifty 50 Total Return Index, subject to tracking error • Investment in securities constituting Nifty 50 Total Return Index 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

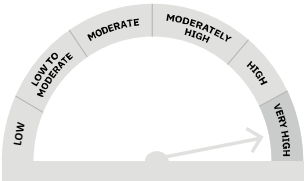
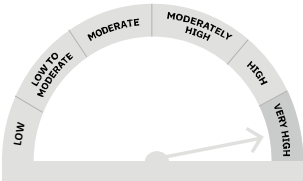
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Next 50 TRI
Motilal Oswal Nifty Next 50 Index Fund (An open ended scheme replicating / tracking Nifty Next 50 Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> • Return that corresponds to the performance of Nifty Next 50 Total Return Index subject to tracking error • Investment in securities constituting of Nifty Next 50 Index • Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

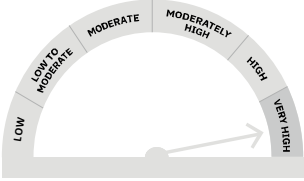
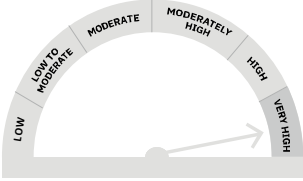
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P 500 Index TRI
Motilal Oswal S&P 500 Index Fund (An open ended scheme replicating / tracking S&P 500 Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> • Return that corresponds to the performance of S&P 500 Total Return Index subject to tracking error • Investment in equity securities of S&P 500 TRI 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

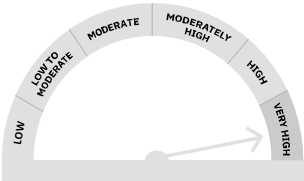
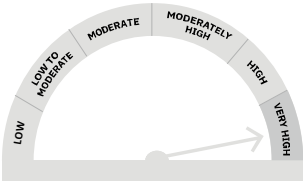
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 50 TRI
Motilal Oswal Nifty 50 ETF (An open ended scheme replicating/ tracking Nifty 50 Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> • Return that corresponds to the performance of the Nifty 50 Total Return Index subject to tracking error. • Investment in securities constituting Nifty 50 Total Return Index. • Long Term Capital Growth. 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

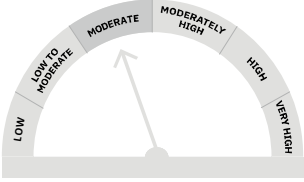
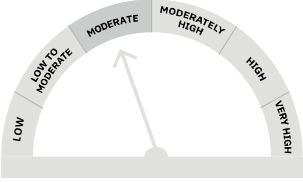
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 100 TRI
Motilal Oswal Nifty Midcap 100 ETF (An open ended scheme replicating/tracking Nifty Midcap 100 Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> • Return that corresponds to the performance of the Nifty Midcap 100 Total Return Index, subject to tracking error • Investment in securities constituting of Nifty Midcap 100 Index • Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

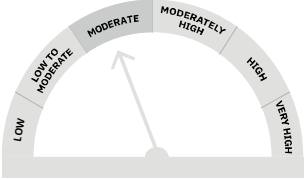
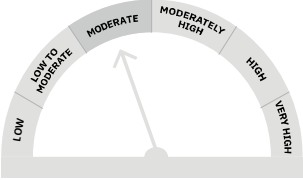
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI
Motilal Oswal Nasdaq 100 ETF (An open ended scheme replicating/tracking NASDAQ-100 TRI)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds generally to the performance of the NASDAQ-100 Index, subject to tracking error Investment in securities constituting of NASDAQ-100 Index 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

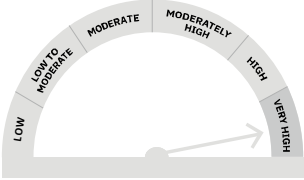
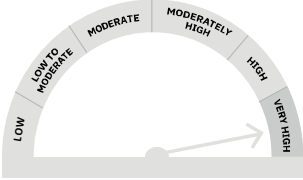
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 5 yr Benchmark G-Sec TRI
Motilal Oswal Nifty 5 year Benchmark G-Sec ETF (An open ended Scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Total Return Index) (A-III A Relatively Low Interest Rate Risk and Relatively Low Credit Risk)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 5 yr Benchmark G – Sec Total Return Total Return Index, subject to tracking error Investment in securities of Nifty 5 yr Benchmark G-Sec Total Return Index 	Investors understand that their principal will be at Moderate risk	Benchmark riskometer is at Moderate risk

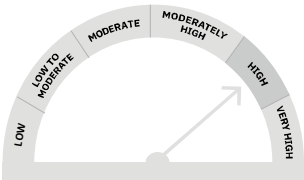
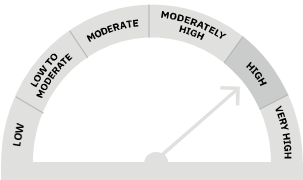
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 5 yr Benchmark G-Sec TRI
Motilal Oswal 5 Year G – Sec Fund of Fund (An open ended fund of funds scheme investing in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF) (A-III A Relatively Low Interest Rate Risk and Relatively Low Credit Risk)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds to the performance of Motilal Oswal 5 Year G-Sec ETF through investment in its units. 	Investors understand that their principal will be at Moderate risk	Benchmark riskometer is at Moderate risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

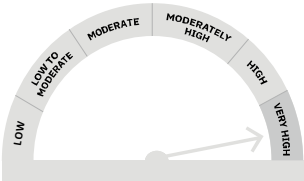
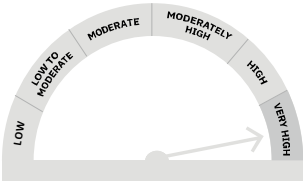
Name of the scheme	Scheme Riskometer	Benchmark Riskometer 50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index
Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive (An open ended fund of funds scheme investing in passive funds)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation. Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold. 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

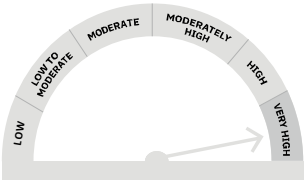
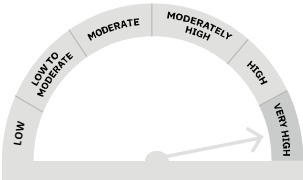
Name of the scheme	Scheme Riskometer	Benchmark Riskometer 30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index
Motilal Oswal Asset Allocation Passive Fund of Fund - Conservative (An open ended fund of funds scheme investing in passive funds)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation. Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 	Investors understand that their principal will be at High risk	Benchmark riskometer is at High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

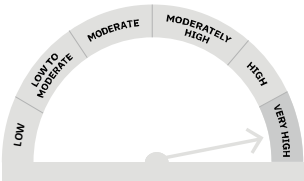
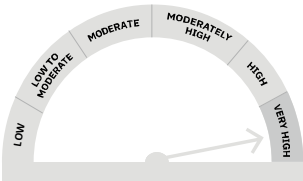
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ Q-50 TRI
Motilal Oswal Nasdaq Q 50 ETF (An open ended scheme replicating/tracking NASDAQ Q-50 TRI)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of the NASDAQ Q-50 Total Return Index subject to tracking error and forex movement Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

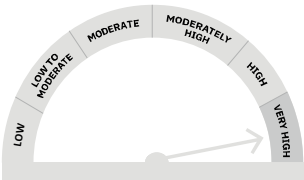
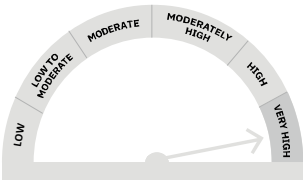
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 TRI)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 Index Fund (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 200 Momentum 30 Index subject to tracking error Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P BSE Low Volatility Total Return Index
Motilal Oswal S&P BSE Low Volatility Index Fund (An open end fund replicating / tracking the S&P BSE Low Volatility Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Low Volatility Total Return Index subject to tracking error Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P BSE Low Volatility Total Return Index
Motilal Oswal S&P BSE Low Volatility ETF (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the S&P BSE Low Volatility Total Return Index subject to tracking error Long term capital growth. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P BSE Financials ex Bank 30 Total Return Index
Motilal Oswal S&P BSE Financials ex Bank 30 Index Fund (An open ended fund replicating / tracking the S&P BSE Financials ex Bank 30 Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of S&P BSE Financials ex Bank 30 Total Return Index subject to tracking error. Long term capital growth. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P BSE Healthcare Total Return Index
Motilal Oswal S&P BSE Healthcare ETF (An open ended fund replicating / tracking the S&P BSE Healthcare Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of S&P BSE Healthcare Total Return Index subject to tracking error. Long term capital growth. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

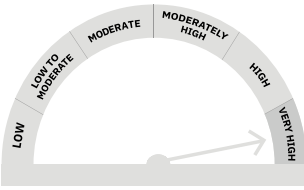
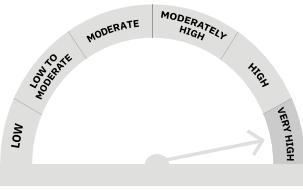
Name of the scheme	Scheme Riskometer	S&P BSE Enhanced Value Total Return Index
Motilal Oswal S&P BSE Enhanced Value Index Fund (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of S&P BSE Enhanced Value Total Return Index subject to tracking error Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

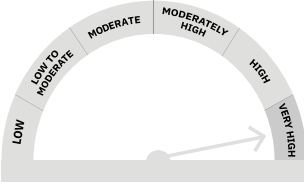
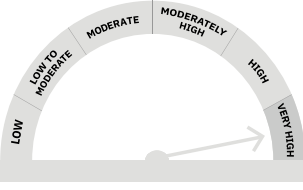
Name of the scheme	Scheme Riskometer	S&P BSE Enhanced Value Total Return Index
Motilal Oswal S&P BSE Enhanced Value ETF (An open ended scheme replicating / tracking the S&P BSE Enhanced Value Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of S&P BSE Enhanced Value Total Return Index subject to tracking error Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

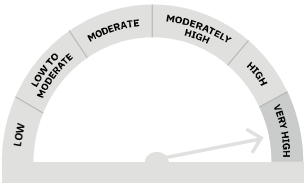
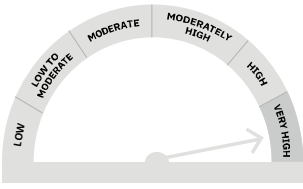
Product Suitability

Name of the scheme	Scheme Riskometer	S&P BSE Quality Total Return Index
Motilal Oswal S&P BSE Quality Index Fund (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Returns that correspond to the total returns of the securities as represented by the S&P BSE Quality Total Return Index, subject to tracking error Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

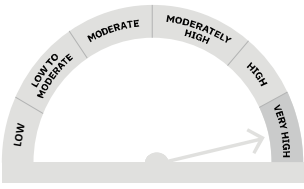
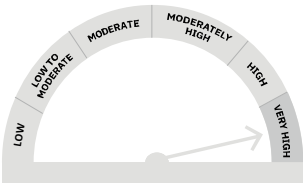
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	S&P BSE Quality Total Return Index
Motilal Oswal S&P BSE Quality ETF (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds generally to the total returns of the S&P BSE Quality Index subject to tracking error Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

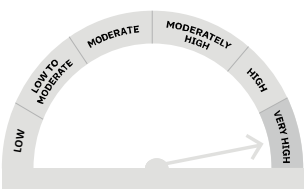
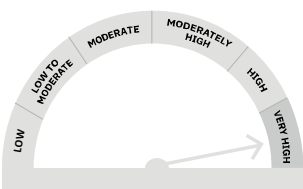
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	LBMA Price of Gold and Silver
Motilal Oswal Gold and Silver ETFs Fund of Funds (An open ended fund of funds scheme investing in units of gold and silver exchange traded funds)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital appreciation. Return that corresponds to the performance of the underlying Schemes of Gold ETF and Silver ETF 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

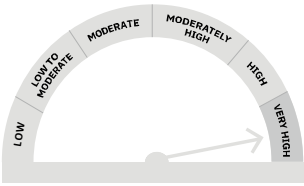
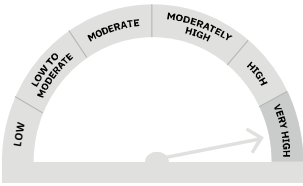
Name of the scheme	Scheme Riskometer	Nifty Microcap 250 Total Return Index
Motilal Oswal Nifty Microcap 250 Index Fund (An open-ended fund replicating / tracking the Nifty Microcap 250 Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty Microcap 250 Total Return Index, subject to tracking error Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

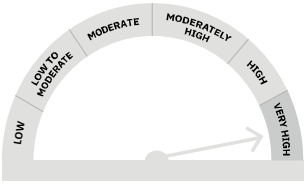
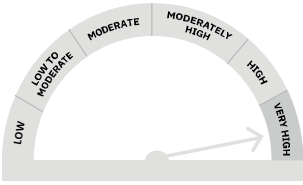
Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P Developed Ex-U.S. BMI Total Return Index
Motilal Oswal Developed Market Ex US ETFs Fund of Funds (An open ended fund of funds scheme investing in units of Global ETFs which track the performance of Developed Markets excluding US)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital appreciation To invest in global ETFs which track the performance of Developed Markets exUS 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

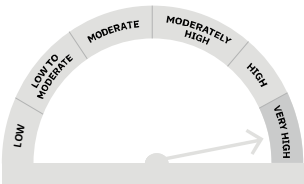
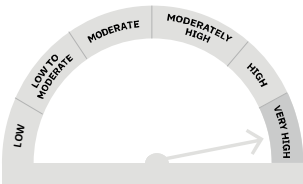
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 Total Return Index
Motilal Oswal Nifty 500 ETF (An open-ended scheme replicating/tracking the Nifty 500 Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Total Return Index subject to tracking error Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

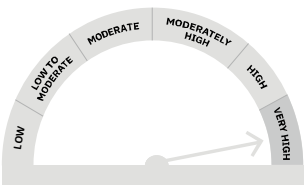
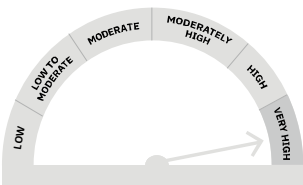
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Smallcap 250 TRI
Motilal Oswal Small Cap Fund (An open ended equity scheme predominantly investing in small cap stocks)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital growth. Investing predominantly in equities and equity related instruments of small cap companies 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

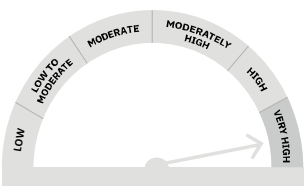
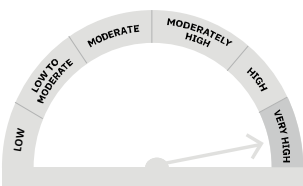
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NIFTY 100 TRI
Motilal Oswal Large Cap Fund (An open-ended equity scheme predominantly investing in large cap stocks)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital growth Investments in equity and equity related instruments of large cap stocks 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Realty TR Index
Motilal Oswal Nifty Realty ETF (An open-ended scheme replicating/tracking the Nifty Realty TR Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Realty TR Index subject to tracking error. Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Smallcap 250 TR Index
Motilal Oswal Nifty Smallcap 250 ETF (An open ended scheme replicating / tracking Nifty Smallcap 250 TR Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Smallcap 250 TR Index subject to tracking error. Long term capital growth. 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Potential Risk Class Matrix

As per SEBI Circular dated, June 07, 2021; the potential risk class (PRC) matrix based on interest rate risk and credit risk, is mentioned below:

Motilal Oswal Liquid Fund

Potential Risk Class Matrix			
Credit Risk of the scheme→	Relatively Low (Class A: CRV >=12)	Moderate (Class B : CRV >=10)	Relatively High (Class C: CRV <10)
Max Interest Rate Risk of the scheme↓			
Relatively Low Class I: (MD<=1 year)	A-I		
Moderate Class II: (MD<=3 years)			
Relatively High Class III: Any Macaulay duration			

Motilal Oswal Ultra Short Term Fund

Potential Risk Class Matrix			
Credit Risk of the scheme→	Relatively Low (Class A: CRV >=12)	Moderate (Class B : CRV >=10)	Relatively High (Class C: CRV <10)
Max Interest Rate Risk of the scheme↓			
Relatively Low Class I: (MD<=1 year)	B-I		
Moderate Class II: (MD<=3 years)			
Relatively High Class III: Any Macaulay duration			

Motilal Oswal 5 Year G-Sec Fund of Fund

Potential Risk Class Matrix			
Credit Risk of the scheme→	Relatively Low (Class A: CRV >=12)	Moderate (Class B : CRV >=10)	Relatively High (Class C: CRV <10)
Max Interest Rate Risk of the scheme↓			
Relatively Low Class I: (MD<=1 year)			
Moderate Class II: (MD<=3 years)			
Relatively High Class III: Any Macaulay duration	A-III		

Motilal Oswal 5 Year G-Sec ETF

Potential Risk Class Matrix			
Credit Risk of the scheme→	Relatively Low (Class A: CRV >=12)	Moderate (Class B : CRV >=10)	Relatively High (Class C: CRV <10)
Max Interest Rate Risk of the scheme↓			
Relatively Low Class I: (MD<=1 year)			
Moderate Class II: (MD<=3 years)			
Relatively High Class III: Any Macaulay duration	A-III		

Risk Disclosure and Disclaimer

Statutory Details: Constitution: Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. **Trustee:** Motilal Oswal Trustee Company Ltd. **Investment Manager:** Motilal Oswal Asset Management Company Ltd. **Sponsor:** *Motilal Oswal Financial Services Ltd. **Risk Factors: (1) All Mutual Funds and securities investments are subject to market risks and there can be no assurance that the Scheme's objectives will be achieved (2) As the price / value / interest rates of the securities in which the Scheme invests fluctuates, the Net Asset Value (NAV) of units issued under the Scheme may go up or down depending upon the factors and forces affecting the securities market (3) Past performance of the Sponsor/AMC/Mutual Fund and its affiliates does not indicate the future performance of the Scheme and may not provide a basis of comparison with other investments (4) The name of the Schemes does not in any manner indicate the quality of the Schemes, its future prospects and returns. Investors are therefore urged to study the terms of offer carefully and consult their Investment Advisor before they invest in the Scheme (5) The Sponsor is not responsible or liable for any loss or shortfall resulting from the operation of the Mutual Fund beyond the initial contribution made by it of an amount of Rs. 1 Lac towards setting up of the Mutual Fund (6) The present Schemes are not guaranteed or assured return Schemes. Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

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*Pursuant to the scheme of amalgamation Motilal Oswal Securities Limited (MOSL) has been merged with Motilal Oswal Financial Services Limited (MOFSL) whereby all the assets and liabilities of MOSL including its business and investments have been transferred to MOFSL w.e.f. August 21, 2018.

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