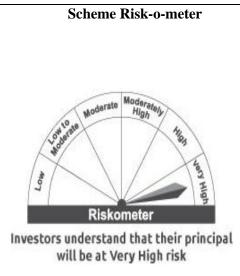


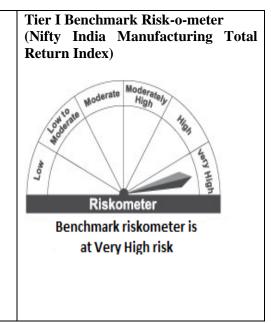
KEY INFORMATION MEMORANDUM MOTILAL OSWAL MANUFACTURING FUND

(**Thematic Fund**- An open-ended equity scheme following manufacturing theme) **Scheme Code:** MOTO/O/E/THE/24/06/0052

This product is suitable for investors who are seeking*

- Capital appreciation over long term
- Investments in equity and equity related instruments of Companies engaged in the Manufacturing theme.





*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Note: Product labelling assigned during the NFO is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Offer for Units of face value Rs. 10 per unit during the New Fund Offer and Continuous offer for Units at NAV based price.

New Fund Offer Opens on: July 19, 2024 New Fund Offer Closes on: August 02, 2024

Scheme re-opens for continuous sale and repurchase within 5 Business Days from the date of allotment

Name of Mutual Fund	Motilal Oswal Mutual Fund (MOMF)				
Name Asset Management Company (AMC)	Motilal Oswal Asset Management Company				
	Limited (MOAMC)				
Name Trustee Company	Motilal Oswal Trustee Company Limited (MOTC)				
Address	Registered and:				
	10th Floor, Motilal Oswal Tower, Rahimtullah				
	Sayani Road, Opposite Parel ST Depot, Prabhadevi,				
	Mumbai – 400025				
Website	www.motilaloswalmf.com				

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www. https://www.motilaloswalmf.com/

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This Key Information Memorandum is dated July 05, 2024.

DETAILS OF SCHEME

Investment Objective

To achieve long term capital appreciation by predominantly investing in equity and equity related instruments of companies engaged in the manufacturing activity.

However, there can be no assurance that the investment objective of the scheme will be realized.

Asset Allocation Pattern of the scheme

The asset allocation pattern of the Scheme would be as follows:

Instruments	Indicative Allocations (% of Total Assets)		
	Minimum	Maximum	
Equity & Equity related instruments of companies engaged in manufacturing theme #	80	100	
\$Equity & Equity related instruments of Other than above companies		20	
Debt & Money Market Instruments (including cash and cash equivalents)^	0	20	
Units issued by REITs and InvITs **	0	10	
Units of Mutual Funds*	0	5	

Foreign Securities including units of overseas mutual fund schemes / Overseas ETFs having similar investment strategy and which forms part of fund mandate upto 30% of equity net assets, subject to within overall limit for investment in foreign securities.

* The scheme may invest in Mutual Fund units including Exchange Traded Funds without charging any fees. This investment is subject to prevailing regulatory limits of aggregate inter scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company which shall not exceed 5% of the net asset value of the mutual fund.

^Debt and Money Market Instruments includes Commercial papers, Commercial bills, Treasury bills, TREPS, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, Bills Rediscounting, usance bills, bonds, NCD's and any other like instruments as specified by the Reserve Bank of India(RBI)/ Securities and Exchange Board of India (SEBI) from time to time.

Pursuant to clause 12.24 of SEBI Master Circular No. SEBI /HO/IMD/ IMD-PoD-1 / P/ CIR / 2023/74 dated May 19, 2023, the cumulative gross exposure through equity and equity related instruments, Debt, Money Market Instruments, G Sec, Bonds, Cash and Cash Equivalents, derivatives etc., Real Estate

Investment Trusts (REITs), Infrastructure Investment Trusts (InvITs), other permitted securities/assets and such other securities/assets as may be permitted by the Board from time to time will not exceed 100% of the net assets of the scheme, subject to approval if any.

Cash and cash equivalents as per SEBI letter no. SEBI/HO/IMD-II/DOF3/OW/P/2021/31487 / 1 dated November 03, 2021 which includes T-bills, Government Securities and Repo on Government Securities having residual maturity of less than 91 Days, shall not be considered for the purpose of calculating gross exposure limit.

Indicative Table

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
1.	Securities Lending	The Scheme shall adhere to the following limits while engaging in Stock Lending. • Not more than 20% of the net assets of the Scheme can be deployed in Stock Lending. • Not more than 5% of the net assets of the Scheme can be deployed in Stock Lending to any single approved intermediary.	Subject to clause 12.11 of SEBI Master Circular No. SEBI /HO/IMD/ IMD- PoD-1 / P/ CIR / 2023/74 dated May 19, 2023, as may be amended from time to time, the Scheme intends to engage in Stock Lending.
2.	\$ Equity and Debt Derivatives for non-hedging purposes	Exposure by the Scheme in equity derivative instruments shall not exceed 50% of total equity portfolio and exposure to debt derivative instruments shall not exceed 50% of the total debt portfolio of the scheme. Exposure in equity derivative instruments will be applicable for both hedging and non-hedging purpose.	SEBI (Mutual Funds) Regulation 1996
3.	Overseas Securities	* The Scheme may invest in foreign securities including ADRs/GDRs/Overseas ETF/ Foreign equity and equity related instruments upto 30% of the total equity net assets of the Scheme. However, the scheme will not invest in	As per the SEBI (MF) Regulation and in terms of clause 12.19 of SEBI Master Circular No. SEBI /HO/IMD/ IMD- PoD-1 / P/ CIR / 2023/74 dated May

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			foreign debt securuities including foreign securitized debt.	19, 2023 and such other regulations issued from time to
			securitized deot.	time.
			The Fund is permitted to invest USD 1 billion.	
			However, the overall limit	
			for the Mutual Fund	
			Industry is USD 7 billion.	
			Further, the overall ceiling	
			for investment in overseas Exchange Traded Funds	
			(ETFs) that invests in	
			securities is USD 1 billion	
			subject to a maximum of	
			USD 300 million per mutual fund.	
			mutuai runa.	
			During the NFO, the	
			intended amount for	
			investment in overseas ETFs is US \$ 0.5 Million	
			and in overseas securities	
			is US \$ 0.5 Million. The	
			said limits shall be valid	
			for a period of six months from the date of closure of	
			NFO. Thereafter the	
			unutilized limit, if any,	
			shall not be available to the	
			Mutual Fund for	
			investment in Overseas ETFs and shall be	
			available towards the	
			unutilized industry wide	
			limits. The said limit will	
			be considered as the soft limit for the purpose of the	
			above circular.	
	4.	**ReITS and	The mutual fund under all	The Scheme may
		InVITS	its schemes shall not own	invest in units of
			more than 10% of units issued by a single issuer of	REITs/InvITs to the extent
			REIT and InvIT.	mentioned in asset
				allocation and in
			The Schemes shall not	line with, SEBI
			invest: i. more than 10% of its	(Mutual Funds)
			i. more than 10% of its NAV in the units of REIT	(Amendment) Regulations, 2017.
			and InvIT; and	1108414110110, 2017.
			ii. more than 5% of its	
			NAV in the units of REIT	
			and InvIT issued by a single issuer.	
			single issuel.	

5.	AT1 and AT2 bonds.	The Scheme shall not invest in AT1 and AT2	-
6.	Any other Instruments	 The Scheme shall not invest in repo in corporate debt and corporate reverse repo. The Scheme shall not engage in short selling. The Scheme shall not invest in unrated debt instrument. The Scheme shall not invest in Credit Default Swaps (CDS). The Scheme will not invest in debt instruments having Structured Obligations / Credit Enhancements. The scheme will not invest in securities covered under Clause 9.4 and 12.2 of SEBI Master Circular No. SEBI /HO/IMD/ IMD-PoD-1 / P/ CIR / 2023/74 dated May 19, 2023. 	

Rebalancing due to Passive Breaches: Change in Asset Allocation Pattern

Subject to the Regulations and clause 2.9 of SEBI Master Circular No. SEBI /HO/IMD/ IMD-PoD-1 / P/ CIR / 2023/74 dated May 19, 2023; the asset allocation pattern indicated above for the Scheme may change from time to time. In the event of deviation from the mandated asset allocation of the Scheme mentioned in the SID due to passive breaches (occurrence of instances not arising out of omission and commission of AMC), then the AMC shall rebalance the portfolio within a period of 30 business days. Where the portfolio is not rebalanced within 30 business days, justification writing, including details taken to rebalance the portfolio shall be placed before the Investment Committee. The Investment Committee, if so desires, can extend the timelines up to sixty (60) business days from the date of completion of mandated rebalancing period.

In case, the portfolio of scheme is not rebalanced within the aforementioned mandated plus extended timelines, AMCs shall: i) not be permitted to launch any new scheme till the time the portfolio is rebalanced. ii) not to levy exit load, if any, on the investors exiting such scheme(s).

Rebalancing due to Short Term Defensive Consideration:

Subject to the Regulations, the asset allocation pattern indicated above may change from time to time, keeping in view market conditions, market opportunities, applicable regulations, legislative

amendments and political and economic factors. It must be clearly understood that the percentages stated above are only indicative and not absolute.

These proportions can vary depending upon the perception of the fund manager; the intention being at all times to seek to protect the interests of the Unit holders. In accordance with clause 1.14.1.2 of SEBI Master Circular No. SEBI /HO/IMD/IMD-PoD-1 / P/ CIR / 2023/74 dated May 19, 2023, such changes in the investment pattern will be for short term on defensive considerations only and the fund manager will rebalance the portfolio within 30 calendar days from the date of deviation.

Investment Strategy

The scheme endeavors to take exposure into diverse sectors of manufacturing and are likely to benefit from the growth of the manufacturing theme. The Scheme is designed to invest in shares of those companies, which hold high potential to benefit from Manufacturing theme. This scheme would follow the active investment strategy.

The Scheme also aims to invest in such companies that are likely to benefit from government incentives & the entire manufacturing opportunity available in India. In addition to benefits accruing from the governments thrust on the manufacturing theme such companies can leverage the relative attractiveness of India as a manufacturing destination to cater to global demands for manufactured goods. Manufacturing in India will also create opportunities for import substitution. The Scheme will invest across market capitalization. The Scheme may also invest in sectors which offer allied services associated with the entire manufacturing lifecycle. The universe of the Scheme may also contain companies listed in India and having manufacturing facilities outside India.

The portfolio will essentially follow MOAMC's QGLP philosophy; following Hi-Quality Hi-Growth Investing and invest in Quality businesses with high growth potential and with sufficient Longevity of that growth potential at an acceptable Price.

The portfolio strategy shall be benchmark agnostic. The fund will generally practice a focused, high-conviction active portfolio strategy. It will typically select companies across market capitalization i.e., large cap, mid cap and small cap. A portion of the scheme may also be invested in IPOs and other primary market offerings that meet the Scheme's investment criteria based on the asset allocation.

While making investment decisions, besides other factors, the impact of the prevailing economic environment over the medium to long term prospects of the companies will also be taken into consideration. The AMC will endeavor to meet the investment objective of the Scheme while maintaining a balance between safety, liquidity and return on investments.

Risk Control

Risk is an inherent part of the investment function. Effective Risk management is critical to fund management for achieving financial soundness. Investment by the Scheme would be made as per the investment objective of the Scheme and in

accordance with SEBI Regulations. AMC has adequate safeguards to manage risk in the portfolio construction process. Risk control would involve managing risk in order to keep in line with the investment objective of the Scheme. The risk control process would include identifying the risk and taking proper measures for the same. The system has incorporated all the investment restrictions as per the SEBI guidelines and enables identifying and measuring the risk through various risk management tools like various portfolio analytics, risk ratios, average duration and analyses the same and acts in a preventive manner.

Investment of Subscription Money

The Mutual Fund may deploy NFO proceeds in TREPS before closure of NFO period. However, AMCs shall not charge any investment management and advisory fees on funds deployed in TREPS during the NFO period. The appreciation received from investment in TREPS shall be passed on to investors. Further, in case the minimum subscription amount is not garnered by the Scheme during the NFO period, the interest earned upon investment of NFO proceeds in TREPS shall be returned to investors, in proportion of their investments, alongwith the refund of the subscription amount.

Portfolio Turnover

Portfolio Turnover is defined as the lower of sales or purchase divided by the average corpus during a specified period of time. The Scheme, being an open ended Scheme, it is expected that there would be a number of subscriptions and redemptions on a daily basis. However, it is difficult to measure with reasonable accuracy the likely turnover in the portfolio of the Scheme.

Risk Profile of the Scheme

Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below:

Scheme Specific Risk

• Market Risk

The Scheme's NAV will react to stock market movements. The Investor may lose money over short or long period due to fluctuation in Scheme's NAV in response to factors such as performance of companies whose stock comprises the underlying portfolio, economic and political developments, changes in interest rates, inflation and other monetary factors and movement in prices of underlining investments.

• Risks associated with investing in Equities

Equity and Equity related instruments on account of its volatile nature are subject to price fluctuations on daily basis. The volatility in the value of the equity and equity related instruments is due to various micro and macro-economic factors affecting the securities markets. This may have adverse impact on individual securities /sector and consequently on the NAV of Scheme. The inability of the Scheme to make intended securities purchases due to settlement problems could cause the Scheme to miss certain investment opportunities as in certain cases, settlement periods may be extended significantly by unforeseen circumstances. Similarly, the inability to sell securities held in the schemes portfolio may result, at times, in potential losses to the scheme, should there be a subsequently decline in the value of the securities held in the schemes portfolio. Trading volumes, settlement periods and transfer procedures may restrict the liquidity of the investments. This may impact the ability of the unit holders to redeem their units.

In view of this, the Trustee has the right, in its sole discretion to limit redemptions (including suspending redemptions) under certain circumstances. The Scheme may find itself invested in unlisted securities due to external events or corporate actions. This may increase the risk of the portfolio as these unlisted securities are inherently illiquid in nature and carry larger liquidity risk as compared to the listed securities or those that offer other exit options to the investors. Investments in equity and equity related securities involve high degree of risks and investors should not invest in the Scheme unless they can afford to take the risk of losing their investment.

• Risk associated with a thematic / sectoral fund:

Investing in a Thematic fund is based on the premise that the Fund will seek to invest in companies belonging to a group of sectors benefiting from the theme. This will limit the capability of the Fund to invest in some other sectors. The scheme being thematic in nature will be affected by the risks associated with Manufacturing Sectors (in this case Manufacturing Sectors are sectors involved in Manufacturing activity and as defined in Investment Objective) and hence concentration risk is expected to be high.

Also, as with all equity investing, there is the risk that companies benefitting from the theme will not achieve its expected earnings results, or that an unexpected change in the market (due to Government Policies or Macro Economic factors) or within the company may occur, both of which may adversely affect investment results. Thus, investing in a thematic fund could involve potentially greater volatility and risk.

• Right to Limit Redemptions

The Trustee, in the general interest of the unit holders of the Scheme offered under this SID and keeping in view of the unforeseen circumstances/unusual market conditions, may limit the total number of Units which can be redeemed on any Business Day subject to the guidelines/circulars issued by the Regulatory Authorities from time to time.

• Asset Class Risk

The returns from the types of securities in which the Scheme invests may underperform from the various general securities markets or different asset classes. Different types of securities tend to go through cycles of out-performance and under-performance in comparison with the general securities markets.

• Interest Rate Risk

Changes in interest rates will affect the Scheme's Net Asset Value. The prices of securities usually increase as interest rates decline and usually decrease as interest rates rise. The extent of fall or rise in the prices is guided by duration, which is a function of the existing coupon, days to maturity and increase or decrease in the level of interest rate. The new level of interest rate is determined by the rate at which the government raises new money and/or the price levels at which the market is already dealing in existing securities. Prices of long-term securities generally fluctuate more in response to interest rate changes than short-term securities. The price risk is low in the case of the floating rate or inflation-linked bonds. The price risk does not exist if the investment is made under a repo agreement. Debt markets, especially in developing markets like India, can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.

• Credit Risk

Credit Risk means that the issuer of a security may default on interest payments or even paying back the principal amount on maturity. (i.e. the issuer may be unable to make timely principal and interest payments on the security). Even where no default occurs, the prices of security may go down because the credit rating of an issuer goes down. It must be, however, noted that where the Scheme has invested in Government securities, there is no risk to that extent.

• Liquidity or Marketability Risk

This refers to the ease at which a security can be sold at or near its true value. The primary measure of liquidity risk is the spread between the bid price and the offer price quoted by a dealer. Liquidity risk is characteristic of the Indian fixed income market. Trading Volumes, settlement periods and transfer procedures may restrict the liquidity of the investments made by the Scheme. Different segments of the Indian financial markets have different settlement periods and such period may be extended significantly by unforeseen circumstances leading to delays in receipt of proceeds from sale of securities. As liquidity of the investments made by the Scheme could, at times, be restricted by trading volumes and settlement periods, the time taken by the Fund for redemption of units may be significant in the event of an inordinately large number of redemption requests or restructuring of the Scheme.

• Risks associated with Investing in Derivatives

Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of the fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.

Derivative products are specialized instruments that require investment techniques and risk analysis different from those associated with stocks. The use of a derivative requires an understanding not only of the underlying instrument but of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. There is a possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the "counterparty") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mis-pricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices, illiquidity risk whereby the Scheme may not be able to sell or purchase derivative quickly enough at a fair price.

The risks associated with the use of derivatives are different from or possibly greater than, the risks associated with investing directly in securities and other traditional investments.

• Risks associated with Segregated portfolio

The AMC / Trustee shall decide on creation of segregated portfolio of the Scheme in case of a credit event/actual default at issuer level. Accordingly, Investor holding units of segregated portfolio may not able to liquidate their holding till the time recovery of money from the issuer. The Security comprised of segregated

portfolio may not realise any value. Further, Listing of units of segregated portfolio in recognised stock exchange does not necessarily guarantee their liquidity. There may not be active trading of units in the stock market. Further trading price of units on the stock market may be significantly lower than the prevailing NAV.

• Risks associated with Stock Lending

Stock Lending is a lending of securities through an SEBI approved intermediary to a borrower under an agreement for a specified period with the condition that the borrower will return equivalent securities of the same type or class at the end of the specified period along with the corporate benefits accruing on the securities borrowed.

In case the Scheme undertakes stock lending as prescribed in the Regulations, it may, at times be exposed to counter party risk and other risks associated with the securities lending. Unitholders of the Scheme should note that there are risks inherent to securities lending, including the risk of failure of the other party, in this case the approved intermediary, to comply with the terms of the agreement entered into between the lender of securities i.e. the Scheme and the approved intermediary. Such failure can result in the possible loss of rights to the collateral put up by the borrower of the securities, the inability of the approved intermediary to return the securities deposited by the lender and the possible loss of any corporate benefits accruing to the lender from the securities lent. The Fund may not be able to sell such lent securities and this can lead to temporary illiquidity.

• Trading through mutual fund trading platforms of BSE and/ or NSE

In respect of transaction in Units of the Scheme through BSE and/ or NSE, allotment and redemption of Units on any Business Day will depend upon the order processing/settlement by BSE and/ or NSE and their respective clearing corporations on which the Mutual Fund has no control.

• Risk associated with investing in fixed income securities and Money Market Instruments

- **a.** Credit risk: Credit risk or default risk refers to the risk which may arise due to default on the part of the issuer of the fixed income security (i.e. will be unable to make timely principal and interest payments on the security). Because of this risk debenture are sold at a yield spread above those offered on Treasury securities, which are sovereign obligations and generally considered to be free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the actual changes in the perceived level of credit risk as well as the actual event of default.
- **b.** Counterparty risk: Counterparty refers to the counterparty's inability to honor its commitments (payment, delivery, repayment, etc.) and to risk of default. This risk relates to the quality of the counterparty to which the scheme has exposures. Losses can occur in particular for the settlement/delivery of financial instruments.
- **c. Interest Rate risk:** This risk is associated with movements in interest rate depends on various factors such as government borrowing, inflation, economic performance etc. The value of investments will appreciate/depreciate if the interest rates fall/rise. However, if the investments are held on till maturity of the investments, the value of the investments will not be subjected to this risk. d. Reinvestment risk: This risk arises from uncertainty in the rate at which cash

flows from the securities may be reinvested. This is because the bond will pay coupons, which will have to be reinvested. The rate at which the coupons will be reinvested will depend upon prevailing market rates at the time the coupons are received.

- **d.** Liquidity or Marketability Risk: This refers to the ease at which a security can be sold at or near its true value. The primary measure of liquidity risk is the spread between the bid price and the offer price quoted by a dealer. Liquidity risk is characteristic of the Indian fixed income market.
- e. Different types of fixed income securities in which the Scheme would invest carry different levels and types of risk. Accordingly, the Scheme risk may increase or decrease depending upon its investment pattern. e.g. corporate bonds carry a higher level of risk than Government securities. Further even among corporate bonds, bonds, which are AAA rated, are comparatively less risky than bonds, which are AA rated.
- f. The Net Asset Value (NAV) of the Scheme, to the extent invested in Debt and Money Market securities, will be affected by changes in the general level of interest rates. The NAV of the Scheme is expected to increase from a fall in interest rates while it would be adversely affected by an increase in the level of interest rates.
- **g. Settlement Risk:** Different segments of Indian financial markets have different settlement periods and such periods may be extended significantly by unforeseen circumstances. Delays or other problems in settlement of transactions could result in temporary periods when the assets of the Scheme are un invested and no return is earned thereon. The inability of the Scheme to make intended securities purchases, due to settlement problems, could cause the Scheme to miss certain investment opportunities. Similarly, the inability to sell securities held in the Scheme's portfolio, due to the absence of a well-developed and liquid secondary market for debt securities, may result at times in potential losses.

• Risk Factors Associated with Investments in REITs and InvITs:

Risk of lower than expected distributions

The distributions by the REIT or InvITs will be based on the net cash flows available for distribution. The amount of cash available for distribution principally depends upon the amount of cash that the REIT/ InvITs receives as IDCWs on the interest and principal payments from portfolio assets. The cash flows generated by portfolio assets from operations may fluctuate primarily based on the below, amongst other things:

- Success and economic viability of tenants and off-takers
- Economic cycles and risks inherent in the business which may negatively impact valuations, returns and profitability of portfolio assets
- Force majeure events related such as earthquakes, floods, etc. rendering the portfolio assets inoperable
- Debt service requirements and other liabilities of the portfolio assets
- Fluctuations in the working capital needs of the portfolio assets
- Ability of portfolio assets to borrow funds and access capital markets
- Changes in applicable laws and regulations, which may restrict

the payment of IDCWs by portfolio assets

- Amount and timing of capital expenditures on portfolio assets
- Insurance policies may not provide adequate protection against various risks associated with operations of the REIT/ InvITs such as fire, natural disasters, accidents, etc.
- Taxation and regulatory factors

Price Risk

The valuation of REIT/ InvITs units may fluctuate based on economic conditions, fluctuations in markets (e.g. Real estate) in which the REIT/ InvITs operates and resulting impact on the value of the portfolio of assets, regulatory changes, force majeure events, etc. REITs and InvITs may have volatile cash flows. As an indirect shareholder of portfolio assets, unit holders rights are subordinated to the rights of creditors, debt holders and other parties specified under Indian Law in the event to insolvency or liquidation of any of the portfolio assets.

Market Risk

REITs and InvITs are volatile and prone to price fluctuations on a daily basis owing to market movements. Investors may note that AMC/ Fund Manager's investment decisions may not always be profitable, as actual market movements may be at variance with the anticipated trends. The NAV of the Scheme is vulnerable to movements in the prices of securities invested by the scheme, due to various market related factors like changes in the general market conditions, factors and forces affecting capital market, level of interest rates, trading volumes, settlement periods and transfer procedures.

Liquidity Risk

As the liquidity of the investments made by the Scheme(s) could, at times, be restricted by trading volumes and settlement periods, the time taken by the Mutual Fund for liquidating the investments in the scheme may be high in the event of immediate redemption requirement. Investment in such securities may lead to increase in the scheme portfolio risk.

Reinvestment Risk

Investments in REITs & InvITs may carry reinvestment risk as there could be repatriation of funds by the Trusts in form of buyback of units or IDCW pay-outs, etc. Consequently, the proceeds may get invested in assets providing lower returns.

• Risks associated with investing in Government of India Securities

a. Market Liquidity risk with fixed rate Government of India Securities even though the Government of India Securities market is more liquid compared to other debt instruments, on certain occasions, there could be difficulties in transacting in the market due to extreme volatility leading to constriction in market volumes. Also, the liquidity of the Scheme may suffer in case the relevant guidelines issued by Reserve Bank of India undergo any adverse changes.

b. Interest Rate risk associated with Government of India Securities - while Government of India Securities generally carry relatively minimal credit risk since they are issued by the Government of India, they do carry price risk

depending upon the general level of interest rates prevailing from time to time. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates decline, the prices of fixed income securities increase. The extent of fall or rise in the prices is a function of the coupon rate, days to maturity and the increase or decrease in the level of interest rates. The price-risk is not unique to Government of India Securities. It exists for all fixed income securities. Therefore, their prices tend to be influenced more by movement in interest rates in the financial system than by changes in the government's credit rating. By contrast, in the case of corporate or institutional fixed income Securities, such as bonds or debentures, prices are influenced by their respective credit standing as well as the general level of interest rates.

• Risks associated with investing in TREPS Segments

The mutual fund is a member of securities and TREPS segments of the Clearing Corporation of India (CCIL). All transactions of the mutual fund in government securities and in TREPS segments are settled centrally through the infrastructure and settlement systems provided by CCIL; thus reducing the settlement and counterparty risks considerably for transactions in the said segments. The members are required to contribute an amount as communicated by CCIL from time to time to the default fund maintained by CCIL as a part of the default waterfall (a loss mitigating measure of CCIL in case of default by any member in settling transactions routed through CCIL). The mutual fund is exposed to the extent of its contribution to the default fund of CCIL at any given point in time. In the event that the default waterfall is triggered and the contribution of the mutual fund is called upon to absorb settlement/default losses of another member by CCIL, the scheme may lose an amount equivalent to its contribution to the default fund allocated to the scheme on a pro-rata basis.

Risk associated with Investment in foreign securities/overseas investments

The Scheme may invest in foreign securities. Such overseas investments will be made subject to necessary approvals, conditions thereof as may be stipulated from time to time. The investment in foreign securities carries an exchange rate risks related to depreciation of foreign currency and country risks. The country risks would include events such as change in regulations or political circumstances like introduction of extraordinary exchange rate controls, restrictions on repatriation of capital due to exchange rate controls, bilateral political tensions leading to immobilisation of overseas financial assets and the prevalent tax laws of the respective jurisdiction for the execution of trades or otherwise. As the Scheme shall invest in securities listed on the overseas stock exchange, all the risk factors pertaining to overseas stock exchange like market trading risk, liquidity risk and volatility risk, as mentioned earlier, are also applicable to the Scheme. The Scheme will also be exposed to settlement risk; as different countries have different settlement periods.

For details on risk factors and risk mitigation measures, please refer SID.

Plans/Options

The Scheme has two Plans:

- (i) Regular Plan and
- (ii) Direct Plan

Regular Plan is for Investors who purchase/subscribe units in a Scheme through any Distributor (AMFI Registered Distributor/ARN Holder). Direct Plan is for investors who purchase/subscribe units in a Scheme directly with the Fund and is not routed through a Distributor (AMFI Registered Distributor/ARN Holder).

IDCW* (IDCW Payout and IDCW Reinvestment) and Growth.

IDCW Option: -

Under this Option, the Trustee reserves the right to declare IDCW under the Scheme depending on the net distributable surplus available under the Option. It should, however, be noted that actual declaration of IDCWs and the frequency of distribution will depend, inter-alia, on the availability of distributable surplus and will be entirely at the discretion of the Trustees or any Committee authorised by them.

If IDCW payable under the IDCW payout option is equal to or less than Rs. 500/-, then it would be compulsorily re-invested in the Option of the Scheme.

Pursuant to clause 11.2 of SEBI Master Circular No. SEBI /HO/IMD/ IMD-PoD-1 / P/ CIR / 2023/74 dated May 19, 2023, IDCW can be distributed out of investor's capital (Equalization Reserve), which is part of sale price that represents realized gains.

*Income Distribution cum capital withdrawal option.

Growth Option: -

All Income earned and realized profit in respect of a unit issued under that will continue to remain invested until repurchase and shall be deemed to have remained invested in the option itself which will be reflected in the NAV.

The AMC reserves the right to introduce further Options as and when deemed fit.

Investors subscribing Units under Direct Plan of a Scheme should indicate "Direct Plan" against the Scheme name in the application form. Investors should also mention "Direct" in the ARN column of the application form. The table showing various scenarios for treatment of application under "Direct/Regular" Plan is as follows:

Scenario	Broker Code mentioned by the investor	Plan mentioned by the investor	Default Plan to be captured		
1	Not mentioned	Not mentioned	Direct		
2	Not mentioned	Direct	Direct		
3	Not mentioned	Regular	Direct		
4	Mentioned	Direct	Direct		
5	Direct	Not Mentioned	Direct		
6	Direct	Regular	Direct		
7	Mentioned	Regular	Regular		
8	Mentioned	Not Mentioned	Regular		

In cases of wrong/ invalid/ incomplete ARN code mentioned on the application form, the application will be processed under Regular Plan. The AMC shall contact and obtain the correct ARN code within 30 calendar days of the receipt of application form from the investor/ distributor. In case, the correct code is not received within 30 calendar days, the AMC shall reprocess the transaction under Direct Plan from the date of application without any exit load, if applicable.

If the investor does not clearly specify the choice of option at the time of investing, it will be deemed that the investor has opted for Growth option and in

	case he does not specify deemed to be IDCW rein		under IDCW	option, it will be
Applicable				
NAV	Operation	Cut off time	Applicable	NAV
	Valid Purchase applications of any amount received on a Business Day	Upto 3.00 P.M. After 3.00 P.M	Business D funds are utilization l and date	g NAV of the eay on which available for before cutoff on which is received
	Valid Redemption applications received on a Business Day	Upto 3.00 P.M. After 3.00 P.M	day of reco application The closing	NAV of the eipt of valid
	With respect to investor NAV shall be reckoned confirmation slip given be Note: Valid application redemption and valid application for Purchase, and the purchase applications	on the basis of the by stock exchange mechanisms for 'switch-out' shall plications for 'switch-ingrovisions of the Applications for the Applications for the Applications of the Applicati	the stock exchange time stamping than ism. I be treated as n' shall be treated icable NAV and	as evidenced by applications for ed as applications d cut-off time as
Minimum Application	Purchase:		Additional Purchase	Redemption Rs. 500/- and
Amount/ Number of Units	For Lumpsum: Rs.500/- and in muthereafter.	ultiples of Re. 1/-	Rs. 500/- and in multiples of Re. 1/-	in multiples of Re. 1/- thereafter or account
	For SIP: Daily - Rs. 100/- and thereafter Weekly/Fortnightly/N		thereafter	balance, whichever is lower.
	Annual Rs.500/- and multiple of			Note: Provisions for Minimum
	In case the SIP date is not ambiguity, the SIP processed on 7th of exapplication for SIP region and if the end date is not continue till it receives from the investor. In happens to be a holidate the same shall be as business day. No Post	r transaction will be very month in which stration was received ot specified, SIP will es termination notice case, the date fixed y / non-business day, ffected on the next		Redemption amount are not applicable in case of mandatory investments by the Designated Employees of the AMC in

Note: Provisions for Minimum Application Amount are not applicable in case of mandatory investments by the Designated Employees of the AMC in accordance with clause 11.2 of SEBI Master Circular No. SEBI /HO/IMD/ IMD-PoD-1 / P. CIR / 1MD-PoD-1 / P. CIR / 2023/74 dated May 19, 2023. P. / CIR / 2023/74 dated May 19, 202			
Redemption Request		Amount are not applicable in case of mandatory investments by the Designated Employees of the AMC in accordance with clause 11.2 of SEBI Master Circular No. SEBI /HO/IMD/ IMD-PoD-1 / P/ CIR /	6.10 of SEBI Master Circular No. SEBI /HO/IMD/ IMD-PoD-1 / P/ CIR / 2023/74 dated
Redemption Request within three working days from the date of redemption or repurchase. For list of exceptional circumstances refer para 14.1.3 of SEBI Master Circular for Mutual Funds dated May 19, 2023. Benchmark Index Nifty India Manufacturing Total Return Index The performance of the Scheme will be benchmarked against Nifty India Manufacturing TRI as the scheme will invests primarily following a manufacturing theme. Hence, the above mentioned benchmark will be able to give a true and accurate comparative analysis. Total Return variant of the index (TRI) will be used for performance comparison. Dividend Policy The Trustees may declare IDCW subject to the availability of distributable surplus calculated in accordance with SEBI (Mutual Funds) Regulations, 1996. The actual declaration of IDCW and the frequency of distribution will be entirely at the discretion of the Trustees. There is no assurance or guarantee to Unit holders as to the rate of IDCW distribution nor that the IDCWs will be declared regularly, though it is the intention of the Mutual Fund to make regular IDCW distribution under the IDCW Plan. The IDCW would be paid to the Unitholders whose names appear in the Register of Unitholders as on the record date. IDCW Distribution Procedure In accordance with SEBI Regulations, the procedure for IDCW distribution would be as under: When units are sold, and sale price (NAV) is higher than face value of the unit, a portion of sale price that represents realized gains is credited to an Equalization Reserve, which is part of sale price that represents realized gains. The Trustee reserves the right to change/modify the aforesaid requirements at a later date in line with SEBI directives from time to time. Quantum of IDCW and the record date will be fixed by the Trustee in their meeting. IDCW so decided shall be paid, subject to availability of distributable surplus. Within one calendar day of decision by the Trustee, the AMC shall issue notice to the public communicating the decision about the IDCW i	Despatch of	The redemption or repurchase proceeds shall	he dispatched to the unitholders
Benchmark Index Nifty India Manufacturing Total Return Index The performance of the Scheme will be benchmarked against Nifty India Manufacturing TRI as the scheme will invests primarily following a manufacturing theme. Hence, the above mentioned benchmark will be able to give a true and accurate comparative analysis. Total Return variant of the index (TRI) will be used for performance comparison. Dividend Policy The Trustees may declare IDCW subject to the availability of distributable surplus calculated in accordance with SEBI (Mutual Funds) Regulations, 1996. The actual declaration of IDCW and the frequency of distribution will be entirely at the discretion of the Trustees. There is no assurance or guarantee to Unit holders as to the rate of IDCW distribution nor that the IDCWs will be declared regularly, though it is the intention of the Mutual Fund to make regular IDCW distribution under the IDCW Plan. The IDCW would be paid to the Unitholders whose names appear in the Register of Unitholders as on the record date. IDCW Distribution Procedure In accordance with SEBI Regulations, the procedure for IDCW distribution would be as under: When units are sold, and sale price (NAV) is higher than face value of the unit, a portion of sale price that represents realized gains is credited to an Equalization Reserve Account and which can be used to pay IDCW. IDCW can be distributed out of investor's capital (Equalization Reserve), which is part of sale price that represents realized gains. The Trustee reserves the right to change/modify the aforesaid requirements at a later date in line with SEBI directives from time to time. Quantum of IDCW and the record date will be fixed by the Trustee in their meeting. IDCW so decided shall be paid, subject to availability of distributable surplus. Within one calendar day of decision by the Trustee, the AMC shall issue notice to the public communicating the decision about the IDCW including the record date, in one English daily newspaper having nationwide circulation as we	Redemption		-
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		meeting. IDCW so decided shall be paid, subje surplus. Within one calendar day of decision issue notice to the public communicating including the record date, in one English daily	by the Trustee, the AMC shall the decision about the IDCW y newspaper having nationwide
KIM of Motilal Oswal Manufacturing Fund 17	KIM of Motilal O	swal Manufacturing Fund	

Name of the Fund Manager Name of the Trustee Company Performance of the scheme Additional Scheme Related Disclosures	where the head office of the Mutual Fund is situated, whichever is issued earlier. Record date shall be the date, which will be considered for the purpose of determining the eligibility of investors whose names appear on the register of Unitholders for receiving IDCWs. The Record Date will be 5 calendar days from the date of issue of notice. The notice will, in font size 10, bold, categorically state that pursuant to payment of IDCW, the NAV of the Scheme would fall to the extent of payout and statutory levy (if applicable). The NAV will be adjusted to the extent of IDCW distribution and statutory levy, if any, at the close of business hours on record date. Before the issue of such notice, no communication indicating the probable date of IDCW declaration in any manner whatsoever will be issued by Mutual Fund. Ajay Khandelwal, Niket Shah, Santosh Singh, Atul Mehra, Rakesh Shetty, Sunil Sawant Motilal Oswal Trustee Company Limited. 1. TOP 10 HOLDINGS OF THE SCHEME: The Scheme is a new scheme and hence the same is not applicable. 2. DISCLOSURE OF NAME AND EXPOSURE TO TOP 7 ISSUERS, STOCKS, GROUPS AND SECTORS AS A PERCENTAGE OF NAV OF THE SCHEME IN CASE OF DEBT AND EQUITY ETFS/INDEX FUNDS THROUGH A FUNCTIONAL WEBSITE LINK THAT CONTAINS DETAILED DESCRIPTION The Scheme is an active scheme and hence the same is not applicable.
	3. PORTFOLIO TURNOVER RATE: The Scheme is a new scheme and hence the same is not applicable.
Expenses of the Scheme	These expenses are incurred for the purpose of various activities related to the NFO like sales and distribution fees paid, marketing and advertising, registrar expenses, printing and stationary, bank charges etc. The entire NFO expenses were borne by the AMC.
Load	Entry Load: Nil
Structure	and Exit Load:
	1% - If redeemed on or before 3 months from the date of allotment. Nil - If redeemed after 3 months from the date of allotment.
Recurring expenses	These are the fees and expenses for operating the Scheme. These expenses include but are not limited to Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer agents' fees & expenses, marketing and selling costs etc.

The AMC has estimated that the following expenses will be charged to the Scheme, as permitted under Regulation 52 of SEBI (MF) Regulations. For the actual current expenses being charged, the investor should refer to the website of the Fund.

The total expenses of the scheme as per Regulation 52(6) schemes shall

The total expenses of the scheme as per Regulation 52(6) schemes shall not exceed 2.25 per cent of the daily net assets of the scheme as stated below and are subject to inter-se change and may increase/decrease as per actuals, and/or any change in the Regulations

For the actual current expenses being charged, the investor should refer to the website of the Fund.

The Mutual Fund would update the current expense ratios on the website (www.motilaloswalmf.com) at least three working days prior to the effective date of the change. Investors can refer to "Total Expense Ratio" section on https://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio for Total Expense Ratio (TER) details.

Tax treatment for the Investors (Unitholders)

Investor are advised to refer to the details in the Statement of Additional Information and also independently refer to their tax advisor.

Daily Net Asset Value (NAV) Publication

AMC will declare separate NAV under Regular Plan and Direct Plan of the Scheme.

The NAV will be calculated on all business days and disclosed in the manner specified by SEBI. The AMC shall update the NAVs on its website www.motilaloswalmf.com and also on AMFI website www.amfiindia.com before 11.00 p.m. on every business day. If the NAVs are not available before 11.00 p.m. on any business day, the reason for delay in uploading NAV would be explained to AMFI in writing. If the NAV is not available before the commencement of Business Hours on the following day due to any reason, the Mutual Fund shall issue a press release giving reasons and explaining when the Mutual Fund would be able to publish the NAV.

Further, Mutual Funds/ AMCs shall extend facility of sending latest available NAVs to investors through SMS, upon receiving a specific request in this regard. Investors can also contact the office of the AMC to obtain the NAV of the Scheme.

For Investor Grievances please contact

For General Service request and Complaint Resolution

Mr. Juzer Dalal

Motilal Oswal Asset Management Company Limited

 $10^{th}\quad Floor,\quad Rahimtullah\quad Sayani\quad Road,\quad Opp.\quad Parel\quad ST\quad Depot,$

Prabhadevi, Mumbai – 400025

Tel No.: +91 8108622222 and +91 22 40548002

Fax No.: 02230896884

Email.: amc@motilaloswal.com

Investors are advised to contact any of the Designated Collection Center / Investor Service Center or the AMC by calling the toll free no. of the AMC at +91 8108622222

+91 22 40548002.

Investors can also visit our website <u>www.motilaloswalmf.com</u> for complete details.

Investor may also approach the Compliance Officer / CEO of the AMC. The details including, inter-alia, name & address of Compliance Officer & CEO, their e-mail addresses and telephone numbers are displayed at each offices of the AMC.

For any grievances with respect to transactions through stock exchange mechanism, Unit Holders must approach either their stock broker or the investor grievance cell of the respective stock exchange or their distributor.

Unitholder's Information

Accounts Statements:

In accordance with clause 14.4.3 of SEBI Master Circular No. SEBI /HO/IMD/ IMD-PoD-1 / P/ CIR / 2023/74 dated May 19, 2023the investor whose transaction has been accepted by the MOAMC shall receive a confirmation by way of email and/or SMS within 5 Business Days from the date of receipt of transaction request, same will be sent to the Unit holders registered e-mail address and/or mobile number. Thereafter, a Consolidated Account Statement ("CAS") shall be issued in line with the following procedure:

- 1. Consolidation of account statement shall be done on the basis of PAN. In case of multiple holding, it shall be PAN of the first holder and pattern of holding.
- 2. The CAS shall be generated on a monthly basis and shall be issued on or before 15th of the immediately succeeding month to the unit holder(s) in whose folio(s) transaction(s) has/have taken place during the month.
- 3. In case there is no transaction in any of the mutual fund folios then CAS detailing holding of investments across all schemes of all Mutual Funds will be issued on half yearly basis at the end of every six months (i.e. September/March)] and shall be issued on or before 21st of the immediately succeeding month
- 4. Investors having MF investments and holding securities in Demat account shall receive a Consolidated Account Statement containing details of transactions across all Mutual Fund schemes and securities from the Depository by email / physical mode.
- 5. Investors having MF investments and not having Demat account shall receive a Consolidated Account Statement from the MF Industry containing details of transactions across all Mutual Fund schemes by email / physical mode.

The word 'transaction' shall include purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan, and systematic transfer plan. CAS shall not be received by the Unit holders for the folio(s) wherein the PAN details are not updated. The Unit holders are therefore requested to ensure that the folio(s) are updated with their PAN. For Micro SIP and Sikkim based investors whose PAN details are not mandatorily required to be updated Account Statement will be

dispatched by MOAMC for each calendar month on or before 10th of the immediately succeeding month.

The Consolidated Account statement will be in accordance to clause 14.4.3 of SEBI Master Circular No. SEBI/HO/IMD/ IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023. In case of a specific request received from the Unit holders, MOAMC will provide the account statement to the investors within 5 Business Days from the receipt of such request. Investors are requested/encouraged to register/update their email id and mobile number of the primary holder with the AMC/RTA through our Designated Investor Service Centres (DISCs) in order to facilitate effective communication.

Note: If the investor(s) has/have provided his/their email address in the application form or any subsequent communication in any of the folio belonging to the investor(s), Mutual Fund / Asset Management Company reserves the right to use Electronic Mail (email) as a default mode to send various communication which include account statements for transactions done by the investor(s). The investor shall from time to time intimate the Mutual Fund / its Registrar and Transfer Agents about any changes in the email address.

Half yearly Disclosures: Financial Results

The Mutual Fund shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on its website. The mutual fund shall publish an advertisement disclosing the hosting of such financial results on their website, in atleast one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the Mutual Fund is situated.

Annual Report

The Mutual Fund / AMC will host the Annual Report of the Schemes on its website (www. motilaloswalmf.com) and on the website of AMFI (www.amfiindia.com) not later than four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year (i.e. 31st March each year).

The Mutual Fund / AMC shall mail the scheme annual reports or abridged summary thereof to those investors whose e-mail addresses are registered with MOMF. The full annual report or abridged summary shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the investors on request at free of cost.

Investors who have not registered their e-mail id will have to specifically optin to receive a physical copy of the Annual Report or Abridged Summary thereof.

MOMF will publish an advertisement every year in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of scheme wise Annual Report on the AMC website (www.motilaloswalmf.com) and on the website of AMFI (www.amfiindia.com).

Name of the scheme

Motilal Oswal Manufacturing Fund (Thematic Fund- An open-ended equity scheme following manufacturing theme)

This product is suitable for investors who are seeking*

- Capital appreciation over long term
- *Investments in equity and equity related instruments of Companies engaged in the Manufacturing theme.



Investors understand that their

Application No.

Form-1



New Fund Offer / On Going Application Form Motilal Oswal Manufacturing Fund

(Thematic Fund- An open-ended equity scheme following manufacturing theme)
New Fund Offer Price: ₹ 10/- Per Unit

NFO Opens on: July 19, 2024 NFO Closes on: August 02, 2024 Please read the Scheme Information Document / Key Information Memorandum of the Scheme and instructions carefully.

	principal will be at Very Hi	ign risk			
Distributor ARN / RIA#	Distribut	tor Name	Sub-Distributor ARN	Internal Sub-Broker/ Employee Code	EUIN
ARN/RIA-			ARN-		
#By mentioning RIA code, I/We authorize you to share with the SEBI Registered Investors applying under Direct Plan must mention "Direct Upfront commission shall be paid directly by the investor	ct" in ARN Column			s factors including the service	e rendered by the distributor.
"I/We hereby confirm that the EUIN box has been intentionally left blank by me/us—withhout any interaction or advice by the employee/relationship manager/sales per broker or notwithstanding the advice of in-appropriateness, if any, provided manager/sales person of the distributor/sub broker."	erson of the above distributor/sub	Tilot / Jole Applicant	Second Applicant	Third Applicant	Power of Attorney Holder
TRANSACTION CHARGES FOR APPLICATIONS THROU or more and your Distributor has opted to receive Transaction Charges, the same are deductible amount invested.		ubscription amount and payable to the D	page 5) In case the subscription amount is ₹10,000 Distributor. Units will be issued against the balance	Transaction Charges for per subscription ₹ 10,000 and above	Existing Investor - ₹100 New Investor - ₹150
Folio No.	Name F	I R S T	A:I-b1 M-b-:h-:h-:	D D L E	
	nvestors snould mandato		Form Available on Website:www.mo	otilaloswaimt.com.)	☐ Mr. ☐ Ms. ☐ M/s
Name F I R S T		M I D D	L E		LAST
Father's Name F R S T		M I D D	L E		L A S T
PAN /PEKRN**	CIN				
KIN (KYC identification number)					
Date of Birth / Incorporation	Y Y Place of Bir	rth / Incorporation	Country of Birth / Incorporation Nati	ionality 🗌 Indian 🔲 US 🔲 C	Others (<u>Please Specify</u>)
City of Incorporation					
(Refer Instruction 1d)	icate School Certific	cate Passport 0	thers Specify Guardian With Min		Mother Court Appointed
KIN of Guardian/ PoA (KYC identification number)	or non individuals / Do A	halder name	Guardian /	PnA PAN	
Name of the Guardian (In case of minor) / Contact person fo	or non individuals / POA		Guardian 7		
Tay Posidones Address (for KVC Address)		M I D D	L E		L A S T
Tax Residence Address (for KYC Address) Residential Correspondence Address	_Registered officeB	Business Residential of	Business		
City		State		Pin Code	
Overseas address		Mandator	y incase of NRI's		
	Mano	datory incase of NRI's			
Email ID					
Email ID & Mobile No. are essential to enable us to communication					
** Please mention PAN/PEKRN(PAN Exempted KYC Reference	ce Number) as it is man	ndatory	Mobile	Tel.	
Tax Status Partnership Firm HUF Private Lin Artificial Juridical Person Resident Ir Body Corporate NGO FI Occupation Pvt. Sector Service Public Sector Gov.	ndividual Prop	prietor	Defence Establishments	PIO Limited Liability Pa	S Specify
in ₹	-1CR >1CR	networth (Networth is mandator	as on D D M M Y	(casinos, betting syndicates)	/ Changer Yes No ery Yes No
*Not older than one year Any other information		<u> </u>	Any other information	3 Money Lending/ Pawning	
Politically Exposed Person (PEP) Status (Also applicable for at	authorised signatories/Promot	ters/ Karta/ Trustee/ Whole time	Directors)	I am Related to PEP Not Applic	
ACKNOWLEDGMENT SLIP Received subject to realisati	tion, verification and condition	ns, an application for purchase	of Units as mentioned in the application for	m. Application No.	
From					
Cheque no. Date	Amount		Scheme		
		Motilal	Oswal Manufacturing Fund	Star	mp & Signature

4 JOINT APPLICANT'S DETAILS
SECOND APPLICANT'S DETAILS
Mode of Holding Joint Anyone or Survivor (Default) Name FIRST RIST LIAST LIABT LIAST LIAST LIAST LIABT LIAST LIABT LIABT
Name F I R S T I D D L E I A S T Father's Name F I R S T I D D L E I L A S T
PAN /PEKRN** Email ID Mobile
Email ID & Mobile No. are essential to enable us to communicate better with you KIN (KYC identification number)
Date of Birth D D M M Y Y Y Y Place of Birth Country of Birth Nationality Indian US Others (Please Spec
Occupation Pvt. Sector Service Public Sector Gov. Service Housewife Defence Professional Retired Business Agriculture Student Forex Dealer Others Specify
Gross Annual Call Call Call Call Call Call Call C
Income OR Networth in ₹ networth as on D D M M Y Y □ I am PEP □ I am Related to PEP □ Not Applicable
*Not older than one year Any other information
THIRD APPLICANT'S DETAILS
Name FIRST LAST
Father's Name F I R S T
PAN /PEKRN** Email ID Mobile
Email ID & Mobile No. are essential to enable us to communicate better with you
KIN (KYC identification number)
Date of Birth D D M M Y Y Y Y Place of Birth Country of Birth Country of Birth Date of Birth D D D M D D D D D D D D D D D D D D D
Occupation Pvt. Sector Service Public Sector Gov. Service Housewife Defence Professional Retired Business Agriculture Student Forex Dealer Others Specify
Gross Annual Income OR Net-
worth* in ₹ *Not older than *Not older than
one year Any other information
**Please mention PAN/PEKRN (PAN Exempted KYC Reference Number) as it is mandatory DEMAT ACCOUNT DETAILS (Mandatory, only if you require units in the demat form. Please fill in all details, else the application will be processed in physical mode). (Mandatory, only if you require units in the demat form. Please fill in all details, else the application will be processed in physical mode).
NSDL CDSL Depository Participant (DP) Name
DP ID Beneficiary A/c No.
Enclose for Demat option Client Master List Transaction/Holding Statement DIS Copy
6 EMAIL COMMUNICATION
Email ID provided pertains to Self Spouse Dependent Parents Dependent Children Dependent Siblings Guardian
Mobile No. provided pertains to 🗌 Self 🗎 Spouse 🔲 Dependent Parents 🗀 Dependent Children 🗀 Dependent Siblings 🗀 Guardian
Investors providing Email Id would mandatorily receive E - Statement of Accounts in lieu of physical Statement of Accounts and the annual report or abridged summary on email. Please register y Mobile No & Email Id with us to get instant transaction alerts via SMS & Email. I hereby authorize MOAMC to send important information and regular updates to me. I wish to receive schi wise annual report or abridged summary through Physical mode (Applicable only for investors who have not specified the email id)
7 INVESTMENT & PAYMENT DETAILS
Payment Type (Please V) Lumpsum Zero Balance SYSTEMATIC INVESTMENT PLAN* / MICRO SIP-ECS (please fill OTM Debit Mandate form NACH/ ECS/ Direct Debit Form-2)
Scheme name Plan Option Cheque Date Amount Invested (₹) DD Charges Net Amount Paid (₹) Cheque/DD No./UTR No./ OTM No.(in case of NEFT/RTG
Motilal Oswal Manufacturing Fund Regular Growth
☐ Direct ☐ IDCW Payout ☐ IDCW Reinvestment
Drawn on Bank/Branch: A/c no.
A/c Type (Please Tick): Current Savings NRO NRE FCNR
BANK DETAILS (Mandatory) Redemption / Refund payouts will be credited into this bank account in case it is in the current list of banks with whom Motilal Oswal Mutual Fund has Direct Credit facility.
Bank Name
Bank A/c No. Type Current Savings NRO NRE FCNR Others Specify
Branch Name City Pin
IFSC Code (11 digit)* MICR Code (9 digit)* *Mentioned on your cheque leaf
1/We understand that the instructions to the bank for Direct Credit / NEFT will be given by the Mutual Fund, and such instructions will be adequate discharge of the Mutual Fund towards redemption / refund proceeds. In case the bank does not credit my / our bank account will
without assigning any reason thereof, or if the transaction is delayed or not effected at all or credited into the wrong account for reasons of incomplete or incorrect information. I / We would not hold Motifal Oswal Mutual Fund responsible. Further the Mutual Fund reserves the right issue a demand draft / payable at par cheque in case it is not possible to make payment by Direct Cash/NEFT. If however the unit holders wish to receive a cheque (instead of a direct credit into their bank account) Please tick the box alongside
Cheques should be crossed "A/c Payee only" and drawn in favour of Motifal Oswal Manufacturing Fund

Place/City of Birth			Country of Bir	Country of Birth			Country of Citizenship / Nationality				
First Applicant						Indian	U.S. Ot	hers (Pl	ease specify)		
Second Applicant						Indian			ease specify)		
Third Applicant						Indian			ease specify)		
e you a tax resident (i.e. No' please proceed for 'ES', please fill for ALL	the signature of decla	ration		putside India? Yes ident for tax purposes i.e., wher		n / Resident / Gr	een Card Holder /	Tax Resid	ent in the respec	tive count	ries [#]
20 , prodec 10. 7.22 .	Country of Tax		Tax	Identification Number or unctional Equivalent	Identific	cation Type er, please speci	If TIN	is not av	ailable, pleas B, & C (as defi	e tick (✓)
First Applicant							Reason		В	C	
Second Applicant							Reason		В	C	
Third Applicant							Reason		В	C	
PLEASE REGISTER Name	R MY/OUR NOMINEE A Date of I if nomin is min	Birth nee	IAILS	Address		ee Relationship ble/1 st Applicant	Guardian N (in case Nominee		Signatu (Guardian Nominee is	in case	Allocat
DECLARATION/CO ving read and understood th reby declare that the amout visions of the income tax A serived nor have been induce mpleted by me/us to the sati dertake such other action wi e ARN holder has disclosed commended to me/us. For N	und folio. INSENT AND SIGNA e contents of the Scheme nt invested in the scheme ct, Anti Money Launderin ed by any rebate or gifts, isfaction of the Mutual Fur th such funds that may be to me/us all the commis IRIs only: I/We confirm th ry/FCNR Account. I/We cormation changes. hereby confirm that the in	Information Docume (s) is through legitir (s) ja Laws, Anti Corrupt directly or indirectly di, I/we hereby authorequired by the law. sions (in the form o lat I am/we are Non onfirm that the detail formation provided h	nt of the Sc nate Source on Laws or in making rize the Mu trail comr Residents s provided ereinabove ditions belo	egal heirs would need to submit theme(s), I/We hereby apply for the uses only and does not involve and is any other applicable laws enacted this investment. I/We confirm that it attal Fund, to redeem the funds investmission or any other mode), payable of Indian nationality/origin and that by me/us are true and correct. I declet is true, correct, and complete to the wand hereby accept the same. I also	nits of the scheme(s not designed for the by the Government the funds invested in sted in the Scheme(s to him for the diffe I/We have remitted are that the information	and agree to abide purpose of the condition of India from time in the Scheme (s), s), in Favour of the cerent competing S funds from abroaction is to the best of	e by the terms, condi- ontravention of any A to time. I/We have u legally belong to me, applicant, at the appli- cheme of various Mi through approved b of my Knowledge, bel	tions, rules ct, Rules, nderstood us. In the cable NAV utual Fund anking ch ief, accura	and regulation gov Regulations, Notific the details of the s sevent " Know Your prevailing on the da s from amongst w unnels or from fun- te and complete. I is	rerning the seations or Diccheme (s) & Customer ate of such thich the Sids in my/ou agree to not	scheme(s). irections o & I/We have ' process is redemptior cheme is b r Non-Resi ify MOMF/
TCA / CRS Certification: claration for Individual: I o confirm that I have read an				formation as may be required any inte	undertake to keep y	ou informed in wr	egulators/ tax authori	ues.			
TCA/CRS Certification: claration for Individual: lo confirm that I have read an days of the same being effect	/ Sole Applicant / Juardian / POA	provide any other a		ormation as may be required any inte	oundertake to keep y ermediary or by dom	ou informed in wri		Thir	l Applicant		
TCA/CRS Certification: claration for Individual: I oconfirm that I have read an days of the same being effect First evestors who are Trusts We are falling under "No	/ Sole Applicant / Guardian / POA s/Societies/Section and properties on properties on properties of the section of the sectio	o provide any other and ot	der Comp	ormation as may be required any inte	oundertake to keep y permediary or by dom cant d for religious or	r charitable pu	rposes, have to c	Third leclare to	heir status as N me-tax Act,	O_Y	IC:



OTM Debit Mandate form NACH/ ECS/ Direct Debit New Fund Offer / On Going Application Form

Form-2

Application No.

Motilal Oswal Manufacturing Fund

(Thematic Fund- An open-ended equity scheme following manufacturing theme)
New Fund Offer Price: ₹ 10/- Per Unit

NFO Opens on: July 19, 2024 NFO Closes on: August 02, 2024 Please read the Scheme Information Document / Key
Information Memorandum of the Scheme and instructions carefully.

Distributor ARN / RIA#	n	istributor N	ame	Sul	-Distributor	ARN Into	ernal S	Sub-Broker/Employee Code	EUIN
ARN/RIA:		iotributor in	uiiio	ARN	, piotributor i				
#By mentioning RIA code, I/We authorize you to sl						ilal Oswal Mutual F	Fund.		
I/We hereby confirm that the EUIN box has been inte by the employee/relationship manager/sales person employee/relationship manager/sales person of the c	of the above distributor of	or notwithstanding	the advice of in-appropriatenes	ss, if any, provid		First Holder		Second Holder	Third Holder
1 UNIT HOLDER INFORMATION		or nao not ona goa	any davisory roos on this dance	aodon.				☐ Mr. ☐ Ms. ☐ M/s	
Existing Folio Number			Existing UMRN				T		
	R S T		1	M I D	D L E			L A S	
Name SYSTEMATIC INVESTMENT				WI I D	D L L			L A 3	
Scheme name		Plan	Option	SIP Insta	allment Amount			100/- (Daily), SIP Amount Min. ₹ 500/- (\ ₹ 6,000/- (Annual SIP) and in multipli	
Motifal Cowel Manufacturing Fund	Growth						iuiy) oc	C 0,000/- (Allilual Sir) allu III illulupii	63 01 (1
Motilal Oswal Manufacturing Fund		☐ Regular ☐ Direct	☐ IDCW Payout☐ IDCW Reinvestme	nt (₹)					
SIP Frequency and Date* Daily SIP- Any date of the month	avcent (20t	h 20th and 2	1 ot \		SIF	Period (SIP	tenur	re should not exceed 40 years)	
Fortnightly 1st-14 1 *7t			15t)			From M M	Υ	Y Y Y To M M Y Y	YY
Annual SIP D D M M Y	YYY							acth acth	
Any Day/ Weekly - Any Da	of Transfer		(Monday to Friday)		*Fir	st sip instali	ment	will be debited on or after 29 th	August 2024.
Date SIP Monthly SIP- Any		D D ex	ccept (29th, 30th and 3	31st)					
			arter (i.e. January, April	,					
	D except (29th		st)						
Incase if no date is selected, 7th wou				7					
SIP cheque No.	SIP cheque D								
3 DECLARATION AND SIGNATION IN SIGNATION SIGNATION IN SIGNATION SIGNATION SIGNATION	, ,		,	,					/
(Debits)/Direct Debits /Standing Instructions. A Oswal Mutual Fund shall be made from my/our First / Sole Applicant / Guardian	bank account with you	r Bank. I/We auth	orize the representatives Mo		utual Fund carrying			t it verified and executed	a cancelled cheque/cheque cop
To be signed by all holders if mode of operation of Bar	k Account is 'Joint')								
MOTILAL OSWAL OTM	Debit Mandate fo	orm NACH/ E	CS/ Direct Debit [A	pplicable fo	r Lumpsum Add	itional Purcha	ases a	s well as SIP Registrations]	
MUTUAL FUND	RN		For Official Use)				Date D	D M M Y Y Y
Tick (✓) Sponsor Bank Co	ode C I T	0 0 0	P I G W Util	lity Code	N A C H	0 0 0 0	0 0	0 0 0 0 2 2 8 0 6	
Create ✓ I/We hereby author	rize	Motilal Oswa	al Mutual Fund		To Debit (to tick	(√) SB	CA	A CC SB-NRE SB-NR	0 Other
Modify X									
Cancel Bank a/c num		Bank name	e and branch		sc Sc			Or MICR	
an amount of Rupees								₹	
FREQUENCY Mthly	Qtly H	l.Yrly	Y rly ✓ As & when	presented		DEBIT TYPE		Fixed Amount ✓ Maximu	m Amount
Reference 1 Folio No.						Mob. No.			7
Reference 2 Application No.						Email ID			
I agree for the debit of mandate prod	essing charges by	the bank who	om I am authorizing to o	debit my ac	count as per la	iest schedule o	of cha	urges of the bank.	
Period			ary account holder	-	Signatu				of account holder
From D D M M Y Y Y To D D M M Y Y Y Maximum period of validity of this mandate is 40 years only	This is to contagreed and si I Have unders have authorize	firm that the dec	pank records claration has been carefully uthorized to cancel/ amend	2 read, underst this mandate	ood & made by me	e in bank reco e/us. I am authori communicating th	izina th	e User entity/ Corporate to debit my accour cellation/amendment request to the User en	in bank records In the based on the instruction as stirtly/ corporate or the bank whe
ACKNOWLEDGMENT SLIP	(To be filled by the inves	itor)		An	plication No.				
Folio No.	(1.5 50 miled by the mives	Investor I	Name	7.0	p00.3011 110.				
Scheme Name Motilal Oswal Man	ufacturing Fund	HIVOSUUI I		an			Option	n	
SIP Period From DD DM MY		M M Y	Υ						Stamp & Signature

SYSTEMATIC INVESTMENT PLAN DETAILS

- The Mandate will be registered under the best suited mode i.e. NACH or ECS or Direct Debit at the discretion of its appointed payment Aggregator through whom the mandate will be registered for the SIP debit facility.
- Unit holder(s) need to provide along with the mandate form an original cancelled chaque (or a copy) with name and account number Pre-printed of the bank account to be registered for registration of the mandate failing which registration may not be accepted. The Unit holder(s) cheque/bank account details are subject to third party verification.

 Where the cancelled cheque or a copy of the cheque does not mention the bank account holder's name(s), Investor should provide
- self-attested bank pass book copy/bank statement/bank letter to substantiate that the first unit holder is one of the joint holder of soli-accessed beins pass book copy? Jean statement? beins telefal as substantiate that an extend in solid in literature is one of the joint notice of the bank account. In case of a mismatch, it will be deemed to be a 3rd party payment and rejected except under the following exceptional circumstances.
 - Payment by parents / grand-parents / related person on behalf of a minor in consideration of natural love and affection or as gift regular by partials grant-partials (altered person to relate to the purchase value is less than or equal to '50,000/- and KYC is completed for the registered Guardian and the person making the payment. However, single subscription value shall not exceed above '50,000/- (including investment through each regular purchase or single SIP instalment). However, this restriction will not to be applicable for payment made by a guardian whose name is registered in the records of Mutual Fund in that folio. Additional declaration in the prescribed format signed by
 - the guardian and parents/grand -parents/ related person is also required along with the application form.

 Payment by an Employer on behalf of employee under Systematic Investment plans through, Payroll deductions provided KYC is completed for the employee who is the beneficiary investor and the employer who is making the payment. Additional
- declaration in the prescribed format signed by employee and employer is also required along with the application form
 Custodian on behalf of an FII or a Client provided KYC is completed for the investor and custodian. Additional declaration in the prescribed format
- signed by Custodian and FII/ Client is also required along with the application form.
- Please not that in the event of a minor mismatch between the bank account number mentioned in the application from and as appearing in the cheque leaf submitted, bank account number would be updated based on the cancelled cheque leaf provided the name(s) of the investor/applicant appears in the cheque leaf
- ALITHORISATION BY BANK ACCOUNT HOLDER(S)
- a) Please indicate the name of the bank & branch, bank account number.
 b) If the mode of operation of bank account is joint, all bank account holders would need to sign at the place marked
- Applications incomplete in any respect are liable to be rejected, AMC/ Service Provider shall have absolute discretion to reject any such Application
- AMC or other service providers shall not be responsible and liable for any damages / compensation for any loss, damage etc. The investor assumes the entire risk of using this facility and takes full responsibility.
 - DECLARATION & SIGNATURES
 - This section need to be signed by the applicant(s) / unit holder(s) at the places marked as per the mode of holding recorded with us (i.e. "Single", "Anyone or Survivor" or "Joint").

TERMS AND CONDITIONS FOR ECS (Debit Clearing)

- The cities/banks/branches in the list may be modified /updated / changed / removed at any time in future entirely at the discretion of Motilal Oswal Mutual Fund without assigning any reasons or prior notice. If any city / bank/ branch is removed, SIP instructions for investors in such city/bank/branch via (ECS) (Debit Clearing) Direct Debit route will be discontinued without prior notice.

List of Banks for SIP Direct Debit Facility:Allahabad Bank, Axis Bank, Bank of Baroda, Bank of India, Citi Bank, Corporation Bank, Federal Bank, ICICI Bank, IDBI Bank, IndusInd Bank, Kotak Mahindra Bank, Punjab National Bank, South Indian Bank, State Bank of India, State Bank of Patiala, UCO Bank, Union Bank of India, United Bank of India

Applications for SIP Auto Debit (ECS/ Direct Debit) Facility would be accepted only if the bank branch participates in local MICR/ECS

In case the investor's bank chooses to cross verify the auto dehit mandate with him/her as the bank's customer investor would need to promotly act on the same.AMC/Service Provider will not be liable for any transaction failures due to rejection of the transaction by investor's bank/ branch or its refusal to register the SIP mandate or any charges that may be levied by the Bank/Branch on investor/applicant.

INSTRUCTIONS TO FILL THE OTM Debit Mandate form NACH/ ECS/ Direct Debit

- UMRN Code, Sponsor Code, and Utility Code are for official use only. Please do not write anything in these boxes/spaces. The following information has to be mandatorily filled in the Mandates. In case any of these fields are not filled, the mandate is liable
- for rejection
 - a) Please tick the Appropriate Account Type and furnish the Bank Account Number from which the SIP installment/s is/are to be
 - obsides.

 b) Please mention the Bank Name, 11 Digit IFSC code, 9 Digit MICR Code of your Bank in the appropriate boxes provided for the purpose. The MICR code is the number appearing next to the cheque number on the MICR band at the bottom of the cheque. In the absence of these information, Mandate registration is liable to be rejected.
- c) Please mention the maximum amount that can be debited using this mandate. The amount needs to be mentioned both in words as
- d) Please mention your Mobile Number and Email Id on the mandate form e) Maximum duration for enrolment is 30 years. An investor has option to choose the end date of the SIP for maximum of 30 years from the start date
- bload with the investor's bank. The Account holders in line with the mode of holding recorded with the investor's bank. The Account holder's names have to be mentioned as per their mode of holding in Account.

TERMS AND CONDITIONS

Systematic Investment Plan (SIP)

Daily : Minimum ₹100 & in multiples of ₹1/- & minimum tenure shall be 1 month (30 Days)

Daily SIP Frequency would not be available in case of Daily IDCW Plans of the Schemes & even SIP Pause facility not available for Daily SIP Frequency.

Monthly, Weekly, Fortnightly: Minimum ₹ 500 & in multiples of ₹1/- & 12 installments

Incase SIP Amount ₹1000/- and above Minimum installments 6 Systematic Investment Plan (SIP)

Minimum installment amount - ₹500/- and in multiples of ₹500/- thereafter (weekly/fortnightly/monthly frequency)Minimum 12 installments.

Incase SIP Amount ₹1000/- and above Minimum installments 6

Quarterly: Minimum ₹1,500 & in multiples of ₹1/- & 4 installments

Investors can choose any date, as applicable, of his / her preference as Quarterly SIP Debit Date for the year. In case, the date fixed happens to be a holiday / non-business day, the same shall be affected on the next business day. Incase if no date is selected, 7th would be the default SIP Date. No Post Dated cheques would be accepted for SIP. The default cycle date would be 7th of SIP & STP for Monthly/Quarterly frequency.

Annual SIP: Minimum ₹6,000 & in multiples of ₹1/- & 1 installments

Investors can choose any date, as applicable, of his / her preference as Annual SIP Debit Date for the year. In case the chosen date falls on a Non-Business Day, then the SIP will be processed on the immediate next Business Day. In case the SIP date is not specified or in case of ambiguity, the SIP transaction will be processed on 7th of the subsequent month in which application for SIP registration was received. In case the end date is not specified, SIP will continue till it receives termination notice from the investor

Micro Systematic Investment Plan (SIP)

SEBI vide its circular dated 24th July 2012, conveyed that the investments aggregating ₹50,000 in a rolling 12 month period or in a financial year i.e. April to March, in all the schemes of Mutual Funds are exempt from the PAN requirement. Where the aggregate of the Lumpsum Investment (Fresh Purchase &Additional Purchase) and Micro SIP installments by an investor based on the rolling 12 month period/ in a financial year i.e. April to March does not exceed ₹50,000/-, it shall be exempt from the requirement of PAN, (hereafter referred to as "Micro Investments").

PAN requirement exemption will be available only to Micro Investments made by the individuals being Indian Citizens (Including NRIs, Joint Holders*, Minor acting through Guardian and Sole proprietory firms not having PAN). Person of Indian Origin, Hindu Undivided Family, (HUF), Qualified Foreign Investor (QFI) and other categories of investors will not be eligible for this exemption. However the eligible investors are required to submit PAN exempt KYC issued by SEBI registered KRA (KYC Registration Authority). In case of joint holders, first holder must possess a PAN.

(Application not complying with any of the above instruction/guidelines would be rejected.) Any day / date SIP: SIP Frequency Choice of Day/Date*

- a. Daily SIP-Any date of the month except 29th, 30th and 31st b. Fortnightly SIP dates available 1st 14th, *7th 21st, 14th 28th c. Weekly SIP-Any day of transfer from Monday to Friday.
- d. Monthly SIP-Any date of the month except 29th, 30th and 31st
- e. Quarterly SIP-Any date of the month for each quarter (i.e. January-March, April-June, July-September, October-December) except 29th, 30th and 31st

 f. the SIP will be processed on the immediate next Business Day. In case the SIP date is not specified or in case of ambiguity, the SIP transaction will be processed on 7th of the subsequent month in which application for SIP registration was received. In case the end date is not specified, SIP will continue till it receives termination notice. All other terms and conditions of SIP facility will remain unchanged.

SIP Booster" facility (SIP Booster)

- SIP Booster Physical facility offers frequency at i, quarterly, half-yearly and yearly intervals. In case the SIP Booster frequency is not specified, it will be considered as yearly frequency.
- The minimum SIP Booster amount would be Rs. 100/- and in multiples of Re. 1/- thereafter for all the schemes of the Fund that offer SIP facility
- In case the investor does not specify SIP Booster amount, Rs. 100/- will be considered as the SIP Booster amount and the request will be processed accordingly
- SIP Booster facility would be available to all Existing and new SIP enrollments. Existing investors who have enrolled for SIP with the maximum amount for debit are also eligible to avail SIP Booster facility and will be required to submit OTM Mandate' at least 20 calendar days before the SIP Booster start month. In case SIP Installment after SIP Booster exceeds the maximum amount for debit, then the request for SIP Booster will be processed up to the maximum amount for debit. Further, if the investor revises the maximum amount for debit, then such an increase in amount will be effective from the next SIP Booster cycle. However, the maximum amount registered for the debit mandate cannot be reduced.
- Existing investors registered for SIP through ECS / Direct Debit facility and intending to avail SIP Booster facility will be required to register for new OTM mandate and on activation of the OTM, the same would be applied on their active SIP to perform uninterrupted SIP debit instructions with SIP Booster details.
- Maximum Limit will allow investors to set a highest SIP amount. Once the SIP reaches this set maximum limit it would stop any further additions and the SIP would thereafter continue with the last boosted amount, until the investor upgrades the limit.

An Illustration: The SIP Booster facility will work as follows:

Details of SIP registered	SIP Booster facility
Fixed SIP Instalment amount: ₹5,000/- SIP Period: April 1, 2019 till March 31, 2022 (3 years) SIP date: 1st of every month (36 Instalments)	By providing / choosing the following additional details, an investor can avail SIP Booster facility. Example: SIP Booster Amount: ₹ 1,000/- SIP Booster Frequency: Every 6 months Max Sip limit:10,000



Systematic Transfer Plan / IDCW Transfer Plan / Nav Appreciation Facility / Systematic Withdrawal Plan

Application No.
Version: 17.09.2019

Key Partner / Agent Information (Investors applying under Direct Plan must mention "Direct" in ARN No. column.)

Distributor ARN / RIA#	Distributor Name	Sub-Distributor ARN	Internal Sub-Broker/ Employee Code	EUIN
ARN/RIA-		ARN-		
By mentioning RIA code, I/We authorize you to share with the SEBI Regis	stered Investment Advisor the details of my/our transactions in the	scheme(s) of Motilal Oswal Mutual Fund.		
vestors applying under Direct Plan must mention "D pfront commission shall be paid directly by the inves ""We hereby confirm that the EUIN box has been intentionally left blank by without any interaction or advice by the employee/relationship manager/sals of or notwithstanding the advice of in-appropriateness, if any, provanger/sals person of the distributor/sub broker."	tor to the AMFI registered distributor based on the me/us as this transaction is executed as person of the above distributor/sub First / Sole Applicants		factors including the service Third Applicant	Power of Attorney Holder
olio No Na	me of Sole / First Holder		D D	M M Y Y Y Y
		PEKRN Proof KYC Complican		
AN/PERN (mandatory)		PEKRN Proof KYC Complicar	ie	
SYSTEMATIC TRANSFER PLAN (STP/DTP A	'			
Please arrange for STP with the following opti			Dian	
From Scheme Motilal Oswal Manufacturin			Plan	
Option Growth DDCW Payout DDCW	Reinvestment			
To Scheme			Plan	
Option Growth / IDCW-Payout /	☐ IDCW - Reinvest			
Fixed Amount (Min amount ₹ 500 - (Daily, Weekly, F) (Min amount ₹ 1,500 for Quarterly)	Fortnightly, Monthly) NAV Appreciation	n (Minimum ₹ 1000)		
STP Frequency: Daily Weekly	☐ Fortnightly Only in case of	Growth Option		
STP Amount :	orly STP Dates : 1st 7th	14 th 21 st 28 th		
	Ionday to Friday) STP Period: Start:	D D M M Y Y		
STP Period: *For Daily STP Minimum Instalments 12 For Other Frequency Minimum Instalments 6	M Y Y End: [D D M M Y Y		
SYSTEMATIC WITHDRAWAL PLAN (SWP)				
Please arrange for SWP with the following op	tions - Fixed Amount			
Rs. (in figures)	Rs. (in words)			
SWP Frequency: Weekly For SWP Period: Start: M M Y Y	tnightly Monthly Quarterly End: M M Y Y	Annualy SWP Date: □1 st	7 th 14 th 21 st	☐ 28 th
From Scheme Motilal Oswal Manufacturing	j Fund			
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First / Sole Applicant / Guardian	Second Applicant	Third Applicant	P	OA Holder
ACKNOWLEDGMENT SLIP			Application No.	
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Systematic Transfer Plan ☐ Nav Appreciation F	acility 🔲 Systematic Withdrawal Plan		04	on Cianakura



ASBA APPLICATION FORM

New Fund Offer / On Going Application Form

Motilal Oswal Manufacturing Fund
(Thematic Fund- An open-ended equity scheme following manufacturing theme)
New Fund Offer Price: ₹ 10/- Per Unit

Form-4

Application No.

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₹ (in words).

Branch Name _

Bank Name_

A/c No.: _

Total Amount to be Blocked: ₹ (in figures) _

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

1 General Information

- ease read the terms of the Key Information Memorandum (KIM) and the Scheme Information Document (SID) and Statement of Additional Information carefully before filling the Application Form. Investors are deemed to have accepted the terms subject to which this offer is being made and bind themselves to the terms upon signing the Application Form and tendering payment. The Application Form should be completed in ENGLISH and in BLOCK LETTERS only. Please tick in the appropriate box for
- relevant options wherever applicable. Please do not overwrite. For any correction / changes (if any) made on the Application Form, the sole/all applicants are requested to authenticate the same by canceling and re-writing the correct details and counter-signing the same. Applications completed in all respects, must be submitted at the Investor Service Centres (ISCs) / Official Points of Acceptance.
 Investors can also subscribe to the Units of all scheme of Motilal Oswal Mutual Fund through the mutual fund trading platforms

viz. BSE StAR MF of Bombay Stock Exchange Limited and Mutual Fund Service System (MFSS) of National Stock Exchange of India Limited. For further details, investors are advised to contact ISCs of Karvy or visit our website www.mostshares.com and www.motilaloswalmf.com. Please write the Serial Number of the Application Form / Folio Number on the reverse of the cheque / demand draft. Applications incomplete in any respect are liable to be rejected. The AMC / Trustee retains the sole and absolute discretion to reject any application.

Investments through distributors
As per directions of Securities and Exchange Board of India (SEBI), the distributors, agents or any persons employed or engaged or to be employed or engaged in the sale and/or distribution of mutual fund products are required to have a valid certification from the National Institute of Securities Markets (NISM) by passing the certification examination.

Further, no agents / distributors are entitled to sell units of mutual funds unless the intermediary is registered with Association of Mutual Funds in India (AMFI).

Applications on behalf of minors should be made by natural guardian (i.e. father or mother) or legal guardian (court appointed)

and signed by them. The name of the Guardian should be filled in the relevant space provided in the Application Form. No joint applicant/joint holder is permitted with the minor beneficiary

Employee Unique Identification Number (EUIN)
Further, SEBI has made it compulsory for every employee/ relationship manager/ sales person of the distributor of mutual fund products to quote in the Application Form the EUIN obtained by him/her from AMFI. EUIN would assist in addressing any instance of mis-selling even if the employee/ relationship manager/sales person later leaves the employment of the distributor. Hence, if your investments are routed through a distributor please ensure that the EUIN is correctly filled in the Application Form. However, if your distributor has not given you any advice pertaining to the investment, the EUIN box may be left blank. In this case, you are required to provide a duly signed declaration to this effect, as given in the Form. **Direct Investments**

- Investors applying under Direct Plan must mention "Direct" in ARN No. column. In case Distributor code is mentioned in the Application Form, but "Direct Plan" is indicated against the Scheme/ Series name, the Distributor code will be ignored and the application will be processed under Direct Plan. In case of valid application received without indicating "Direct Plan" against the Scheme/ Series name and without any Distributor Code mentioned on the form, the application will be processed under "Direct
- All Applicants are subject to detailed scrutiny and verification. Application Form incomplete in any respect or not accompanied by a Cheque /Demand Draft are liable to be rejected either at the collection centre itself or subsequently after detailed verification at the back office of the Registrars.
- If the Scheme name on the application form and on the payment instrument are different, the application will be processed and units will be allotted at applicable NAV of the scheme mentioned in the application / transaction slip duly signed by investor(s).

E-mail Communication

If the investor has provided an email address, the same will be registered in our records for communication and will be treated as your consent to receive, Allotment confirmations, consolidated account statement/account statement, annual report/abridged summary and any statutory / other information as permitted via electronic mode /email . These documents shall be sent physically in case the Unit holder opts/request for the same. Should the Unit holder experience any difficulty in accessing the electronically delivered documents, the Unit holder shall promptly intimate the Fund about the same to enable the Fund to make the delivery through alternate means. It is deemed that the Unit holder is aware of all security risks including

the Fund to make the delivery through alternate means. It is deemed that the Unit holder is aware of all security risks including possible third party interception of the documents of the documents becoming known to third parties.

The AMC / Trustee reserve the right to send any communication in physical mode.

Compliance and Prevention of Anti Money Laundering Your attention is particularly drawn to the section on "Prevention of Money Laundering and Know Your Customer". All the applications with incomplete/incorrect information/not accompanied with the necessary documents, shall be treated as invalid and shall be liable to be rejected. Prevention of Money Laundering Act, the SEBI Circulars on Anti Money Laundering (AML) and the Client Identification implementation procedures prescribed by AMF I inter alia require the AMC to verify the records of identity and address(es) of investors. It is mandatory for all applicants to submit necessary documents for compliance with Anti Money Laundering (wording is one of princy). The AMC records the interest is the proportion requester in the absorber of appropriate of appropr Laundering (guardian in case of minor). The AMC reserves the right to reject subscription requests in the absence of appropriate compliance with the AMLLaws.

Applicant's Personal Information

- Please furnish your name and complete postal address with the Pin Code (P.O. Box No. Not enough) and your Contact Nos. This would help us reach you faster.
- Please furnish the name of Contact Person in case of investments by Company/ Body Corporate / Trust / Society / Flls /
- Association of Person / Body of Individuals:

 KYC Compliance: KYC is mandatory for all investors (including joint holders, guardians of minors and NRIs) to enclose a copy of KYC compliance to the application for investing in mutual fund schemes.

 If you have not indicated your Tax Status in the Application Form, the same would be assumed to be others.

An investor at the time of purchase of units must provide the details of his / her pay-out bank account (i.e. account into which

redemption if proceeds are to be paid).

Bank account details provided in the application will be used for refunding rejected applications where DP ID is not matching. Investors are requested to provide Bank Account Detail linked with their Demat Account. In case of discrepancies Bank Account Details as per depository records will prevail.

Payment Details

- Cheques should be crossed "A/c Payee only" and drawn in favour of

- Cheques should be crossed "A/c Payee only" and drawn in tavour of Motifal Oswal Manufacturing Fund Application Form along with the Cheque/Demand Draft may be lodged with Official Collection Centres. If you are residing / located in a city / town where we do not have an Official Collection Centre, please draw a demand draft payable at your nearesticity where we have such office. Payment by Cash, Stock invests, Outstation Cheques and Non-MICR Cheques will not be accepted. Post-dated cheques will
- not be accepted.

Third Party Payments

Investment/subscription made through Third Party Cheque(s) will not be accepted. Third party cheque(s) for

this purpose are defined as:

- of in purpose are defined as:

 (i) Investment made through instruments issued from an account other than that of the beneficiary investor,

 (i) in case the investment is made from a joint bank account, the first holder of the mutual fund folio is not one of the joint holders of the bank account from which payment is made. Third party cheque(s) for investment/subscription shall be accepted, only in exceptional circumstances, as detailed below:

 1) Payment by Employer on behalf of employee under Systematic Investment Plans or lump sum/one-time subscription through
 - Payroll deductions

2) Custodian on behalf of a Foreign Institutional Investor (FII) or a client.

The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form, as stated below:

attactive along with the purchase transaction sipprapplication form, as stated below:

1) Determining the identity of the Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.

2) Obtaining necessary declaration from the Investor/unitholder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the

- beneticary.

 3) Verifying the source of funds to ensure that funds have come from the drawer's account only.

 1) If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of ₹ 50,000/- or more. Such prefunded
- instrument issued against cash payment of less than ₹ 50,000/- should be accompanied by a certificate from the banker giving name, address and PAN (if available) of the person who has requested for the demand draft.

 2) If payment is made by RTGS, NEFT, bank transfer, etc. a copy of the instruction to the bank stating the account number method must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.

Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received in an account not belonging to the first unit holder of the mutual fund.

In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party

paymetris. Refer Third Party Payment Declaration form available on our website www.motilaloswalmf.com or in Motilal Oswal Mutual Fund

branch offices. Name and Type of Scheme

Name	Туре
Motilal Oswal Manufacturing Fund	Thematic Fund- An open-ended equity scheme following manufacturing theme

Demat Account
Investors have an option to hold the Units in dematerialized form. Investors desiring to get allotment of units in demat mode
must have a beneficiary account with a Depository Participant (DP) of the Depositories i.e. National Securities Depositories
Limited (NSDL) / Central Depository Services Limited (CDSL).
If PAN is not mentioned by applicants, the application is liable to be rejected. Investors may attach a copy of the Client Master
Exercical Participants beginning entire demand account desiring to get allowed the properties of the service of the serv

Form / DP statement showing active demat account details for verification.

Names, mode of holding, PAN details, etc. of the Investor will be verified against the Depository data. The units will be credited to the beneficiary (demat) account only after successful verification with the depository records and realization of payment. In case the demat details mentioned in the application are incomplete/incorrect or do not match with the depository data, the application shall be treated as invalid for processing under demat mode and therefore may be considered for processing in non-demat form i.e. in physical mode if the application is otherwise valid.

non-dematform i.e. in physical mode if the application is otherwise valid.

All details such as address, bank details, nomination etc. will be applicable as available in the depositories' records. For effecting any subsequent changes to such information, Investors should approach their DP. Redemption requests for units held in demat mode must be submitted to DP or through Stock Exchange Platform, as applicable.

Holding / Iransacting of units held in demat mode shall be in accordance with the procedures /requirements laid down by the Depositories, viz. NSDL/ CDSL in accordance with the provisions under the Depositories Act, 1996 and the regulations

thereunder

NRIs

In case of NRI / Persons of Indian Origin, payment must be made either by cheque or demand draft by means of: (a) inward remittance through normal banking channels; or (b) out of funds held in the NRE / FCNR account, in the case of purchases on a repatriation basis or out of funds held in the NRE / FCNR / NRO account, in the case of purchases on a non-repatriation basis. (In case of Indian Rupee drafts purchased from abroad or payments from FCNR/NRE accounts, a certificate from the Bank issuing the draft confirming the debit and / or foreign inward remittance certificate (FIRC) issued by investor's banker should also be enclosed. The Mutual Fund reserves the right to hold redemption proceeds in case the requisite details are not submitted)

Nomination Details

Applicants applying for units singly / jointly can make a nomination at the time of initial investment or during subsequent

Applicants applying to thins singly young can make a nomination at the time of limital investment of during subsequent investments / during the tenure of the investment. Nomination can be made for maximum number of three nominees. In case of multiple nominees, the percentage of allocation/share in favour of each of the nominees should be indicated against their name and such allocation/share should be in whole numbers without any decimals making a total of 100 percent.

In case of units held in demat mode, the nomination details provided to the Depository Participant shall be applicable. Request for Nomination Cancelation of nomination have to be mandatorily signed by all the holders irrespective of the Holding, POAholder cannot request/ cancel nominations.

Declaration and Signatures
 a. Signature can be in English or in any other Indian Language. Thumb impressions must be attested by a Magistrate or Notary Public or a Special Executive Magistrate under his/her official seal.
 b. Applications by minors must be signed on their behalf by their guardians.

If you are investing through your constituted attorney, please ensure that the PoA document is signed by you and your constituted Attorney. The signature in the Application Form, then needs to clearly indicate that the signature is on your behalf by the Constituted Attorney.

behalt by the Constituted Automey.

12 Transaction Charges
In terms of SEBI circular, Cir/IMD/ DF/13/ 2011 dated August 22, 2011, the distributors of mutual fund products are allowed to be paid transaction charges for purchase transactions:

■ ② ₹100/- per subscription of ₹10,000/- and above in respect of existing unitholders; and

■ ② ₹150/- for subscription of ₹10,000/- and above in respect of a first time investor in mutual funds.

The transaction charge shall be deducted from the subscription amount and paid to the distributor; and the balance shall be invested in the Scheme. The transaction charges and the net investment amount and the number of units allotted will be clearly mentioned in the Account Statement issuard by the Mutual Fund. mentioned in the Account Statement issued by the Mutual Fund.

TRANSACTION CHARGES IN CASE OF INVESTMENTS THROUGH SIP:

Transaction Charges in case of investments through SIP are deductible only if the total commitment of investment (i.e. amount per SIP installment x No. of installments) amounts to ₹ 10,000 or more. In such cases, Transaction Charges shall be deducted

in 3-4 installments.

Transaction Charges shall not be deducted:

where the Distributor of the investor has not opted to receive any Transaction Charges for purchases / subscriptions / total commitment amount in case of SIP of an amount less than ₹ 10,000/-; for transactions other than purchases / subscriptions relating to new inflows i.e. through Switches / Systematic Transfers / IDCW Transfers/ IDCW Reinvestment, etc.;

d. for purchases/ subscriptions made directly with the Fund (i.e. not through any Distributor); and e. for purchases/ subscriptions routed through Stock Exchange(s).

Systematic Investment Plan (SIP)

Monthly, Weekly, Fortnightly: Minimum ₹ 500 & in multiples of ₹ 1/- & 12 installments Systematic Investment Plan (SIP) (SIP)

Quarterly : Minimum ₹1,500 & in multiples of ₹1/- & 4 installments | Annual SIP : Minimum ₹6,000 & in multiples

of ₹1/-&1 installments

Investors can choose any date, as applicable, of his / her preference as Quarterly SIP Debit Date for the year. In case, the date fixed happens to be a holiday / non-business day, the same shall be affected on the next business day. Incase if no date is selected, 7th would be the default SIP Date. No Post Dated cheques would be accepted for SIP. The default cycle date of SIP & STP Monthly/Quarterly will be 7th
SEBI vide its circular dated 24th July 2012, conveyed that the investments aggregating ₹ 50,000 in a rolling 12 month

period or in a financial year i.e. April to March, in all the schemes of Mutual Funds are exempt from the PAN requirement. Where the aggregate of the Lumpsum Investment (Fresh Purchase &Additional Purchase) and Micro SIP installments by an investor based on the rolling 12 month period/ in a financial year i.e. April to March does not exceed ₹ 50,000/-, it shall be exempt from the requirement exemption will be available only to Micro Investments".

PAN requirement exemption will be available only to Micro Investments made by the individuals being Indian Citizens (Including NRIs, Joint Holders*, Minor acting through Guardian and Sole proprietory firms not having PAN). Person of Indian Origin, Hindu Undivided Family, (HUF), Qualified Foreign Investor (QFI) and other categories of investors will not be eligible for the covernities. However the beliefs by investore acceptance to the late of the New York Policy (VXC). Origin, Hindu Undivided Hamily, (HUH), Qualified Foreign Investor (QFI) and other categories of investors will not be eligible for this exemption. However the eligible investors are required to submit PAP exempt KYC issued by SEBI registered KRA (KYC Registration Authority). In case of joint holders, first holder must possess a PAN.

(Application not complying with any of the above instruction/guidelines would be rejected.)

Any day / date SIP: SIP Frequency Choice of Day/Date*

a. Fortnightly SIP dates available – 1st – 14th, "7th – 21st, 14th – 28th

b. Weekly SIP. Any day of transfer from Monday to Friday.

c. Monthly SIP. Any date of the month except 29th, 30th and 31st

d. Quarterly SIP. Any date of the month for each quarter (i.e. January-March, April-June, July-September, October-December)

except 28th, 30th and 31st

e. the SIP will be processed on the immediate next Business Day. In case the SIP date is not specified or in case of ambiguity,

the SIP transaction will be processed on 7th of the subsequent month in which application for SIP registration was received. In case the end date is not specified, SIP will continue till it receives termination notice. All other terms and conditions of SIP facility ill remain unchanged.

14 PAN Details

I AN Details the property of the PAN card issued by the PAN card iss It is mandatory for all investors to quote their Permanent Account Number (PAN) submit certified copy of the PAN card issued by the Income Tax Department irrespective of the amount of investment, while making an application for Purchase of Units. In case of joint holding, PAN details of all holders should be submitted. In case the application is on behalf of minor, PAN details of the Guardian must be submitted. Investors residing in the state of Sikkim are exempt from the mandatory requirement of PAN proof submission; however sufficient documentary evidence shall have to be submitted for verifying that they are residents of the State of Sikkim. Applications without the aforesaid details are liable to be rejected without any reference to the investors. Investment through Systematic Investment Plans (SIPs) upto '50,000/- (aggregate of installments in a rolling 12 months period or in a financial year i.e. April -March) per year per investor shall be exempt from the requirement of PAN. #YCREQUIREMENTS AND DETAIL S.

15 KYC REQUIREMENTS AND DETAILS

- DECUNEMIENTS AND DETAILS

 Basic KYC: Applicants are required to provide basic KYC details like photograph, proof of identity, proof of address, a KYC form and other details as per KYC form, to update their KYC with the fund and update on SEBI designated KYC Registration Authority (KRA) systems. If applicants' have already compiled with basic KYC through some other intermediary, they may just provide a KYC acknowledgement of valid KYC status available through the KRA. Basic
- Interinedually, they may just provide a NTV advancedured in Valid NTV satus available through the NTV. Basic NTV is applicable for all applicants, Guardian and Power of Attorney Holders as well. Additional Details: Additional details like status, occupation details, gross annual income, net worth and other details as mentioned in the relevant sections of the application form are mandatory for all applicants as applicable, including joint holders. Details of net worth are mandatory for Non Individual applicants and optional for Individual applicants in lieu of gross annual income. While providing details of net worth, the same should be of a date which is within one year of the application.
- Non Individual applicants, not being a company that is listed on any recognized stock exchange or is a subsidiary of such listed company or is controlled by such listed Company, are also required to submit a declaration of ultimate

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

- beneficial ownership in the mandated format as available on the website of the fund.

 Applications are liable to be rejected without any intimation to the applicants, if KYC requirements are not complied with by all the applicants, KYC acknowledgement is not enclosed or any of the additional details are not mentioned for any of the applicant.
- Investors should further note that KYC applicability for various investor categories may change anytime in future. Hence, investors are requested to apprise themselves about KYC applicability before submitting their application or The first investions are requested or approximate the interest and the properties of the properties of

requirements of the Regulations, CKYC is applicable to all investors.

Ultimate Beneficiary Owners

Pursuant to SEBI Master Circular No. CIR/ISD/AML/3/2010 dated December 31, 2010 on Anti Money Laundering
Standards and Guidelines on identification of Beneficial Ownership issued by SEBI vide its Circular No.
CIR/IMIRSD/2/2013 dated January 24, 2013, Investors (other than Individuals) are required to provide details of
"Ultimate Beneficial Owner(s) (UBO(s))" in the separate format enclosed with this form & also available at
www.mostshares.com. In case the investor or owner of the controlling interest is a company listed on a stock exchange or is a majority owned subsidiary of such a company, the details of shareholders or beneficial owners are not required to

Non-individual applicants/investors are mandated to provide the details on 'Ultimate Beneficial Owner(s) (UBO(s))' by filling up the declaration form for 'Ultimate Beneficial Ownership'. Please contact the nearest Investor Service Centre (ISC) of Motilal Oswal Mutual Fund or visit our website www.motilaloswalmf.com.

Payment may be made by cheque or bank draft drawn on any bank, which is situated at and is a member of the Bankers' Clearing House, located at the place where the application is submitted. Bank charges for outstation demand drafts will be borne by the AMC and will be limited to the bank charges stipulated by the State Bank of India. Outstation Demand Draft has been defined as a demand draft issued by a bank where there is no ISC available for Investors.

The AMC will not accept any request for refund of demand draft charges, in such cases.

- FOREIGN ACCOUNT TAX COMPLIANCE (FATCA)
 Politically Exposed Persons (PEP) are defined as Individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States or of Governments, senior politicians, senior government/judicial/military officers, senior executives of state-owned corporations, important political party officials,
 - Country of Tax Residence and Tax ID number: Tax Regulations require us to collect information about each investor's Tax residency, In cartain circumstances (including if we do not receive a valid self-certification rough) were obliged to share information on your account with relevant tax authorities. If you have any questions about your tax residency, please contact your tax advisor. Should any information provided change in the future, please ensure you advise us of the changes promptly. If you are a US citizen or resident, please include United States in this related field along with your US Tax Identification Number.
- 18. To submit the Form please refer to the addresses of Investor Service Centers on our website www.motilaloswalmf.com

19. Switching Option

During the NFO period (Switch request will be accepted upto 3.00 p.m. till the last day of the NFO), the Unit holders will be able to invest in the NFO under the Scheme by switching part or all of their Unit holdings held in the respective option(s) /plan(s) of the existing scheme(s) established by the Mutual Fund.

This Option will be useful to Unit holders who wish to alter the allocation of their investment among the scheme(s) / plan(s) of the Mutual

Fund (subject to completion of lock-in period, if any, of the Units of the scheme(s) from where the Units are being switched) in order to

Fund (subject to Completion of lock-in period, if any, of the Units of the scheme(s) from where the Units are being switched) in order to meet their changed investment needs.

The Switch will be effected by way of a Redemption of Units from the Scheme/ Plan and a reinvestment of the Redemption proceeds in respective Plan(s) under the Scheme and accordingly, to be effective, the Switch must comply with the Redemption rules of the Scheme/Plan and the issue rules of the respective Plan(s) under the Scheme (e.g. as to the minimum number of Units that may be redeemed or issued, Exit/ Entry Load etc). The price at which the Units will be Switched-out of the respective Scheme/Plan will be based on the Redemption Price, and the proceeds will be invested in respective Plan(s) under the Scheme at the NFO price.

The Switch requested and pendagon a pracprinted from or the using the relegant tear of the respection of the Transaction Stin perioded with the

The Switch request can be made on a pre-printed form or by using the relevant tear off section of the Transaction Slip enclosed with the Account Statement, which should be submitted at / may be sent by mail to any of the ISCs.

FATCA & CRS Instructions

FATCA Instructions & Definitions Individual

FATCA & CRS TERMS & CONDITIONS

Note: The Guidance Note/notification issued by the CBDT shall prevail in respect to interpretation of the terms specified in the form) Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income- tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days. Please note that you may receive more than one request for information if you have multiple relationships with Motilal Oswal Mutual Fund or its group entities. Therefore, it is important that you respond to our request, even if you believe you have already supplied any previously requested information.

FATCA & CRS INSTRUCTIONS

If you have any questions about your tax residency, please contact your tax advisor. If you are a US citizen or resident or green card holder, please include United States in the foreign country information field along with your US Tax Identification Number

It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

In case customer has the following Indicia pertaining to a foreign country and yet declares self to be non-tax resident in the respective country, customer to provide relevant Curing Documents as mentioned below:

Documentation required for Cure of FATCA/ CRS Indicia

U.S. place of birth: 1. Self-certification that the account holder is neither a citizen of United States of America nor a resident for tax purposes; 2. Non-US passport or any non-US government issued document evidencing nationality or citizenship (refer list below); and 3. Any one of the following documents: i) Certified Copy of "Certificate of Loss of Nationality ii) or Reasonable explanation of why the customer does not have such a certificate despite renouncing US citizenship; iii) or Reason the customer did not obtain U.S citizenship at birth

Residence/mailing address in a country other than India: 1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident of any country other than India; and 2. Documentary evidence (refer list below)

Telephone number in a country other than India If no Indian telephone number is provided: 1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident of any country other than India; and 2. Documentary evidence (refer list below) If Indian telephone number is provided along with a foreign country telephone number: 1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident for tax purposes of any country other than India; OR 2. Documentary evidence (refer list below)

List of acceptable documentary evidence needed to establish the residence(s) for tax purposes

Certificate of residence issued by an authorized government body*
 Valid identification issued by an authorized government body* (e.g. Passport, National identity card, etc.)

*Government or agency thereof or a municipality of the country or territory in which the payee claims to be a resident.

SYSTEMATIC INVESTMENT PLAN DETAILS

- The Mandate will be registered under the best suited mode i.e. NACH or Direct Debit at the discretion of its appointed payment Aggregator through whom the mandate will be registered for the SIP debit facility.
- Unit holder(s) need to provide along with the mandate form an original cancelled cheque (or a copy) with name and account number pre-printed of the bank account to be registered for registration of the mandate failing which registration may not be accepted. The Unit holder(s) cheque/bank account details are subject to third party verification.
- Where the cancelled cheque or a copy of the cheque does not mention the bank account holder's name(s), Investor should provide self-attested bank pass book copy / bank statement / bank letter to substantiate that the first unit holder is one of the joint holder of the bank account. In case of a mismatch, it will be deemed to be a 3rd party payment and rejected exceptunder the following exceptional circumstances.
 - Payment by parents / grand-parents / related person on behalf of a minor in consideration of natural love and affection or a) as gift provided the purchase value is less than or equal to `50,000/- and KYC is completed for the registered Guardian and the person making the payment. However, single subscription value shall not exceed above `50,000/- (including investment through each regular purchase or single SIP instalment). However, this restriction will not to be applicable for payment made by a guardian whose name is registered in the records of Mutual Fund in that folio. Additional declaration in the prescribed format signed by the guardian and parents/grand -parents/ related person is also required along with the application form.
 - Payment by an Employer on behalf of employee under Systematic Investment plans through, Payroll deductions provided KYC is completed for the employee who is the beneficiary investor and the employer who is making the payment. Additional declaration in the prescribed format signed by employee and employer is also required along with the application form
 - Custodian on behalf of an FII or a Client provided KYC is completed for the investor and custodian. Additional declaration
- in the prescribed format signed by Custodian and FII/ Client is also required along with the application form.

 Please note that in the event of a minor mismatch between the bank account number mentioned in the application from and as appearing in the cheque leaf submitted, bank account number would be updated based on the cancelled cheque leaf provided the name(s) of the investor/applicant appears in the cheque leaf.

AUTHORISATION BY BANK ACCOUNT HOLDER(S)

a) Please indicate the name of the bank & branch bank account number

- b) If the mode of operation of bank account is joint, all bank account holders would need to sign at the place marked.
- Applications incomplete in any respect are liable to be rejected. AMC/ Service Provider shall have absolute discretion to reject any such Application forms.
- AMC or other service providers shall not be responsible and liable for any damages / compensation for any loss, damage etc. The investor assumes the entire risk of using this facility and takes full responsibility.
- DECLARATION & SIGNATURES

This section need to be signed by the applicant(s) / unit holder(s) at the places marked as per the mode of holding recorded with us (i.e. "Single", "Anyone or Survivor" or "Joint").

TERMS AND CONDITIONS FOR (Debit Clearing)

The cities/ banks/ branches in the list may be modified /updated / changed / removed at any time in future entirely at the discretion of Motilal Oswal Mutual Fund without assigning any reasons or prior notice. If any city / bank/ branch is removed, SIP instructions for investors in such city/bank/branch via (Debit Clearing) Direct Debit route will be discontinued without prior notice

List of Banks for SIP Direct Debit Facility:-

Allahabad Bank, Axis Bank, Bank of Baroda, Bank of India, Citi Bank, Corporation Bank, Federal Bank, ICICI Bank, IDBI Bank IndusInd Bank, Kotak Mahindra Bank, Punjab National Bank, South Indian Bank, State Bank of India, State Bank of Patiala, UCO Bank Union Bank of India United Bank of India

- Applications for SIP Auto Debit (Direct Debit) Facility would be accepted only if the bank branch participates in local MICR/ECS clearing.
- In case the investor's bank chooses to cross verify the auto debit mandate with him/ her as the bank's customer, investor would need to promptly act on the same.AMC/Service Provider will not be liable for any transaction failures due to rejection of the transaction by investor's bank/ branch or its refusal to register the SIP mandate or any charges that may be levied by the Bank/ Branch on investor / applicant.

INSTRUCTIONS TO FILL THE OTM Debit Mandate form NACH/Direct Debit

- LIMBN Code, Sponsor Code, and Utility Code are for official use only Please do not write anything in these boxes/spaces
- The following information has to be mandatorily filled in the Mandates. In case any of these fields are not filled, the mandate is liable for rejection
 - a) Please tick the Appropriate Account Type and furnish the Bank Account Number from which the SIP installment/s is/are to be debited.
 - b) Please mention the Bank Name, 11 Digit IFSC code, 9 Digit MICR Code of your Bank in the appropriate boxes provided for the purpose. The MICR code is the number appearing next to the cheque number on the MICR band at the bottom of the cheque. In the absence of these information, Mandate registration is liable to be rejected.
- Please mention the maximum amount that can be debited using this mandate. The amount needs to be mentioned both in words as well as numbers. d) Please mention your Mobile Number and Email Id on the mandate form.
 - e) Please provide the Start and End date for the period which the Mandate should be active
 - SIGNATURES
- - The mandate needs to be signed by all the account holders in line with the mode of holding recorded with the investor's bank. The Account holder's names have to be mentioned as per their mode of holding in Account.



THINK EQUITY. THINK MOTILAL OSWAL.