ADDENDUM TO CONTRIBUTION AGREEMENT OF MOTILAL OSWAL EQUITY OPPORTUNITIES
FUND - SERIES III

Folio Number	
Name of Contributor/s	
Pan Number	

This is with reference to the Contribution Agreement of MOTILAL OSWAL EQUITY OPPORTUNITIES FUND - SERIES III ("**Scheme**") entered into between Vistra (ITCL) India Ltd. **("Trustee")**, Motilal Oswal Asset Management Company Limited **("Investment Manager")** and the Contributors.

In this Addendum, unless the context otherwise requires, the Trustee, Investment Manager and the Contributor shall hereinafter be jointly referred to as the "Parties", and severally as the "Party".

This Addendum dated_____supplements the terms of Contribution Agreement executed between parties mentioned above and shall be binding on the parties. The Contributor hereby confirms and declares that all the terms and conditions of the Agreement and the have been read understood by me/us.

The undersigned parties do hereby agree to make the following changes that are outlined below. These changes shall be made valid as if they are included in the original stated contract.

NOW THEREFORE IT IS AGREED AS FOLLOWS

The amendment is on account of additional subscription being made by the Contributor to the extent as below, towards Capital Contribution and shall be read in conjunction with Clause 2.1 of the Contribution Agreement.

Top Up Commitment amount	
Top up Contribution amount	
Class of the Beneficial Interest	
Set Up Fee (Up to 2 %)	

This Addendum Agreement shall be read together with the Principal Agreement and shall be deemed to be an integral part thereof. No other terms or conditions of the above mentioned Contribution Agreement shall be negatedor changed as a result of this here stated addendum.

In WITNESS WHEREOF the Parties hereto, acting through their authorized signatories, have executed this agreement as of the day and year first above written.

1. SIGNED AND DELIVERED by within named MOTILAL OSWAL EQUITY OPPORTUNITIES
   FUND - SERIES III through its Trustee, **Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited),** by the handof its authorized signatory Mr. ____
   pursuant to the Resolution passed by its board of directors, on_____, 201[ ]

2. SIGNED AND DELIVERED by the within named Investment Manager, **Motilal Asset Management Company Limited** by the hand of its authorized signatory
   Mr._____

3. SIGNED AND DELIVERED by the _____
   Within named Contributor, by the hand of its authorized signatory
   Mr. _____

   In the presence of (please mention two witness name with signature)

   Witness 1 : Name:_____Signature: _____

   Witness 2 : Name:_____Signature: _____